



Update Summary

Entity name

THETA GOLD MINES LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Thursday October 06, 2022

Reason for the update

To correct the number of Performance Rights lapsing on 30 September 2022 from 6,400,000 as previously disclosed on 5 October 2022 to 4,000,000.

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THETA GOLD MINES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

To correct the number of Performance Rights lapsing on 30 September 2022 from 6,400,000 as previously disclosed on 5 October 2022 to 4,000,000.

1.4b Date of previous announcement(s) to this update

5/10/2022

1.5 Date of this announcement

6/10/2022

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TGMAR : OPTION EXPIRING 30-SEP-2022 EX \$0.30

Unquoted +equity securities that have ceased

Number of securities that have ceased

800,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TGMAP : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	586,811,952

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAAE : OPTION EXPIRING 31-DEC-2023 EX \$0.12	20,000,000
TGMAAA : OPTION EXPIRING 31-JUL-2023 EX \$0.275	7,500,000
TGMAAB : OPTION EXPIRING 30-SEP-2023 EX \$0.40	18,571,433
TGMAP : PERFORMANCE RIGHTS	8,420,000
TGMAC : OPTION EXPIRING 31-DEC-2022 EX \$0.30	400,000
TGMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,900,000
TGMAAD : OPTION EXPIRING 16-JAN-2024 EX \$0.17	15,000,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	3,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	640,000
TGMAR : OPTION EXPIRING 30-SEP-2022 EX \$0.30	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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