



Fatfish Group Limited
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ASX and Media Announcement

RightBridge Ventures Obtains Approval From Agilit's Shareholders for Listing on NASDAQ First North

Fatfish Group Ltd ("**FFG**" or the "**Company**") is pleased to provide an update on the status of the reverse takeover agreement between RightBridge Ventures AB ("**RightBridge**") and Agilit Holding AB ("**Agilit**").

To recap, the reverse takeover deal will see Agilit acquire RightBridge at a valuation of A\$25.5 million (SEK180 million). Post the reverse takeover transaction, FFG's Swedish subsidiary, Abelco Investment Group AB ("**Abelco**") will effectively own 38% of Agilit worth SEK73.1 million (A\$10.4 million).

As announced on 19 August 2022, RightBridge has previously obtained the approval of NASDAQ First North Growth Market ("**NASDAQ First North**"), and Agilit planned to hold an extraordinary general meeting in September 2022 to obtain its shareholders' approval in relation to the reverse takeover deal.

FFG wishes to update that Agilit has now obtained its shareholders' approval at an extraordinary general meeting in relation to the reverse takeover. Accordingly, the reverse takeover transaction is expected to complete shortly.

This announcement has been authorized by the Board of Directors of FFG.

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About Fatfish Group Limited

Fatfish Group Limited (**ASX: FFG**) ("**FFG**" or the "**Company**") is a publicly traded tech venture firm with businesses in Southeast Asia and internationally, with interests in building ventures across fintech, gaming and other tech-related entities.

FFG owns a majority stake in Abelco Investment Group AB (NGM: ABIG), which is traded on the Swedish exchange, Nordic Growth Market. FFG and Abelco operate from innovation hubs located in Kuala Lumpur, Singapore and Stockholm.

For more details, email ir@fatfish.co or visit www.fatfish.co.

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