

03 October 2022

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement for the September 2022 distribution period, BetaShares Capital Ltd, the issuer of each Fund, announces the following Distribution Reinvestment Plan ("DRP") issue price that will apply for reinvested distributions:

ASX Code	Fund	DRP Issue Price (dollars per unit)
A200	BetaShares Australia 200 ETF	107.595594
AAA	BetaShares Australian High Interest Cash ETF	50.068341
AGVT	BetaShares Australian Government Bond ETF	41.321816
BHYB	BetaShares Australian Major Bank Hybrids Index ETF	9.894898
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	21.408761
DHHF	BetaShares Diversified All Growth ETF	25.310629
GBND	BetaShares Sustainability Leaders Diversified Bond ETF - Currency Hedged	20.348863
GGOV	BetaShares U.S. Treasury Bond 20+ Year ETF – Currency Hedged	15.713445
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	10.118853
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	11.462522
INCM	BetaShares Global Income Leaders ETF	13.901933
OZBD	BetaShares Australian Composite Bond ETF	43.243946
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	25.540057
UMAX	BetaShares S&P 500 Yield Maximiser Fund (managed fund)	18.379390
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	6.869300

Any DRP elections must be received by the registrar, Link Market Services, by 5pm AEST on 05 October 2022. The issue of units under the DRP will be processed on 18 October 2022.

Distribution Statements for BetaShares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

.....
IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS, Target Market Determination ("TMD") and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS, TMD and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

Any BetaShares Fund that seeks to track the performance of a particular financial index is not sponsored, endorsed, issued, sold or promoted by the provider of the index. No index provider makes any representation regarding the advisability of buying, selling or holding units in the BetaShares Funds or investing in securities generally. No index provider is involved in the operation or distribution of the BetaShares Funds and no index provider shall have any liability for the operation or distribution of these Funds or their failure to achieve their investment objectives. An index provider has no obligation to take the needs of the BetaShares Fund or the unitholders of the Fund into consideration in determining, composing or calculating the relevant index. Any intellectual property rights in the index name and associated trademarks, index methodology, index values and constituent lists vest in the relevant index provider and/or its affiliates. BetaShares has obtained a licence from the relevant index provider to use such intellectual property rights in the creation and operation of the BetaShares Funds.

BetaShares Capital Ltd

AFS Licence 341 181 ABN 78 139 566 868
 Level 11, 50 Margaret Street, Sydney
 NSW 2000, Australia

For personal use only

T: +61 2 9290 6888 F: +61 2 9262 4950
www.betashares.com.au

For personal use only