

AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

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30 September 2022

ASX Announcement

2022 Share Purchase Plan Announcement of Results

Australian United Investment Company Limited (AUI) advises the results of the Share Purchase Plan (SPP) which closed on Monday 26 September 2022.

The SPP issue price has been determined as \$9.41, which is the five-day volume-weighted average price of AUI shares traded on the ASX over the last five trading days of the SPP offer period (19 September to 26 September inclusive), rounded down to the nearest cent.

Applications totalling \$6.9 million were accepted from Eligible Shareholders. No scaleback was applied.

As a result, 736,738 new shares will be issued today, Friday 30 September 2022 at the SPP issue price of \$9.41 per share.

On behalf of the Board of Directors, we wish to thank all shareholders who participated in the SPP for their ongoing support of AUI.

This announcement was authorised for release by James Pollard, Company Secretary.

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