

01st September 2022

EXTENSION OF ENGAGEMENT WITH CORPORATE ADVISOR

Aspermont (ASX:ASP, FRA:00W), the market leader in B2B media for the global resource sectors is pleased to announce that it has agreed to an extension of the corporate advisory agreement with Soochow CSSD Capital Markets (Asia) Pte. Ltd (“SCCM”) originally announced on 10th January 2022. The original agreement was due to end on 30th September 2022 and the extension sees this continue through until 31st December 2022.

SCCM is an investment bank that focuses on emerging growth companies in Asia. SCCM's ultimate parent company is SooChow Securities Co., Ltd, a financial services firm headquartered in Suzhou, China that is listed on the Shanghai Stock Exchange.

Separately to this extension, SCCM will subscribe for unlisted transferable share options (“Options”) which can be exercised for ordinary shares (“Shares”) in the capital of the Company comprising up to 250 million Shares with an expiry date of 31st December 2022 and an exercise price of AUD 4.32 cents per Share. The options will be issued as follows:

- 250,000,000 pursuant to the Company’s placement capacity under Listing Rule 7.1;

This announcement has been authorised by the Board of Directors.

For further information please contact:

Aspermont Limited

Alex Kent, Managing Director +44 207 216 6060

Tim Edwards, Company Secretary +61 8 6263 9100

About Aspermont

Aspermont is the leading media services provider to the global resource industries. Aspermont has built a commercial XaaS model for B2B media which distributes high value content to a growing global audience. This versatile model can be scaled to serve new business sectors in new countries and languages. Aspermont’s increasing size of (paid) audiences has opened a data monetization opportunity that the company is now developing.

Aspermont is listed on the Australian Stock Exchange and quoted on the Frankfurt Stock Exchange. It is also quoted on Tradegate and other regional German exchanges. The company has offices in UK, Australia, Brazil, USA, Canada, Singapore and the Philippines.

For more information please see: www.aspermont.com

Your global print, online and conferencing solution

Print | comprehensive, up to date information, reviews & surveys
Online | essential news and information direct to your desktop
Conference | high profile, highly targeted key industry conferences

www.aspermont.com