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30 August 2022

Dear Investors,

PRESENTATION FOR LIVE WEBINAR

Further to the Company's announcement of 23 August 2022, please see attached Webinar presentation. Details of the webinar are set out below.

TOPIC: Quarterly COB Business Update and BHCP Project Update.

Date: Tuesday 30 August 2022
Time: 1:00pm AEST
Format: Presentation update followed by Q&A
Duration: 45 minutes

Please register in advance for this free webinar:
https://us06web.zoom.us/webinar/register/WN_QYWw4cUSqemeZbSc2yvPg

After registering, you will receive a confirmation email containing information about joining the webinar.

For enquiries, please email allysia.robinson@cobaltblueholdings.com

Questions may be submitted ahead of time at registration or during the event using the webinar software.

This announcement has been authorised for release by the Company's Chief Executive and Executive Director.

Joe Kaderavek
Chief Executive Officer
(02) 8287 0660

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30 August 2022

Investor Webinar

ASX: COB

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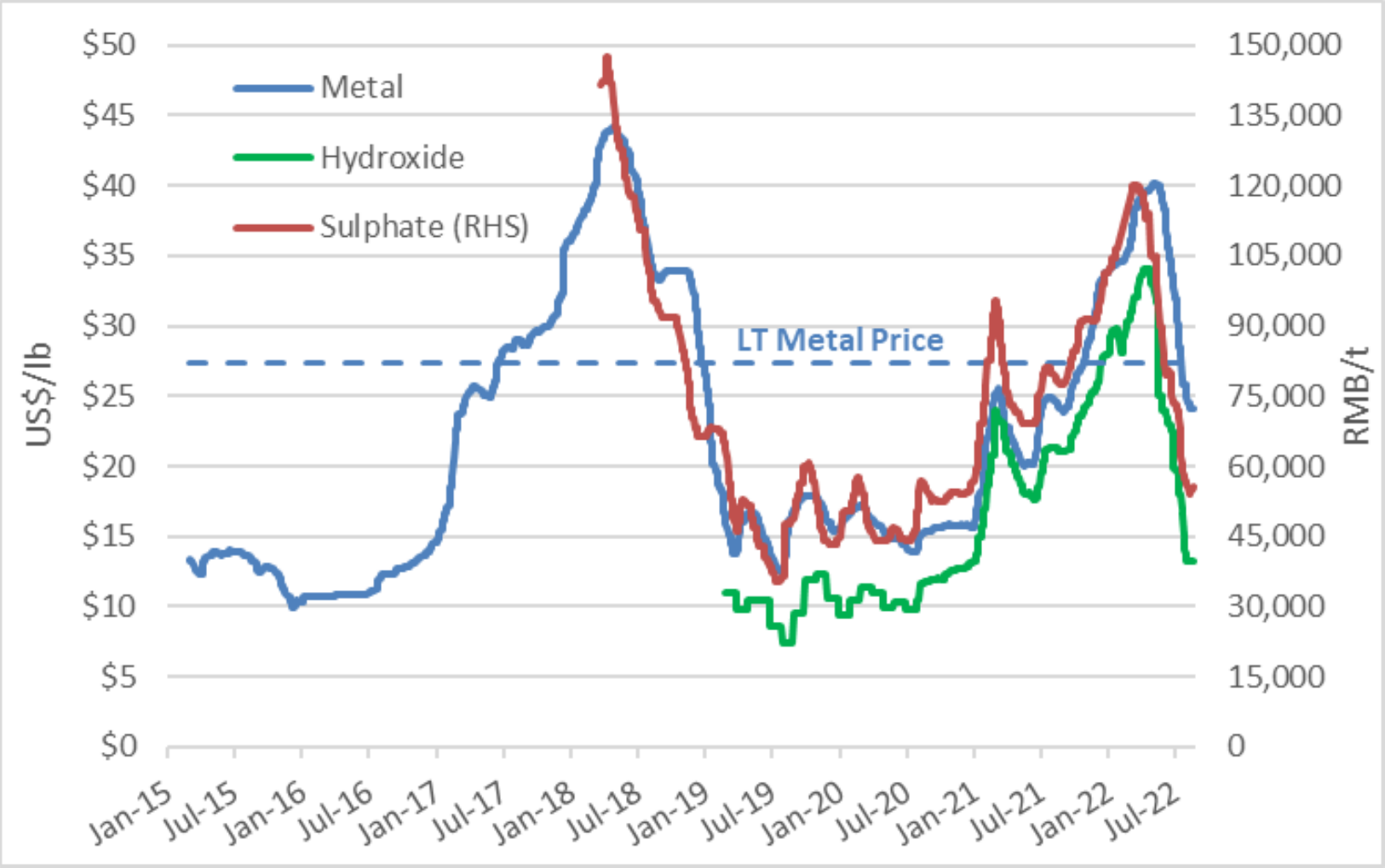
Cobalt Prices



Source: S&P Global Commodity Insights, Cobalt Blue Holdings Limited

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Recent Key Milestones

1. **Demonstration Plant Commissioned:** Mining from the decline largely complete, concentrate successfully produced and cobalt recovery commenced.

2. **Definitive Feasibility Study progressing:** The 3 engineering firms we've contracted are continually on site, EIS fieldwork underway.

3. **Evaluation of an Australian Battery Metal Refining Hub:** Ongoing discussions with government, refiners and precursor producers.

4. **Commercial discussions ongoing**

5. **Cobalt in Waste Streams Project:** testwork commenced

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Demonstration Plant Update

Ore Pad and Mine Entrance

Concentration Circuit

Source: Cobalt Blue Holdings Limited

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Demonstration Plant Update

Autoclave and MHP Circuits

Source: Cobalt Blue Holdings Limited

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BHCP: Timeline on track

Development Schedule

	PRE-2021	2021	2022	2023	2024	2025
Broken Hill Cobalt Project						
Business Achievements	100% Project Ownership CRC-P Grant	Global Cobalt Sample Program Major Project Status and CMAI grant	Offtake Cobalt Qualification Program – 2022 Major Project Status and CMAI grant	Final Investment Decision	Construction Period Mine Development EPC Renewable Power Contracts	Refinery Commissioning First Commercial Production
Technical Studies	Project Update 2020 PFS 2018	Feasibility Study	Feasibility Study	Definitive Feasibility Study and Approvals		
Process Testing	Pilot Scale Testwork	Pilot Plant – 30 Tier 1 Partners Offtake Contract Negotiations (begin)	Larger scale (24/7) Operations Commercial Qualification Samples Bulk Sample			First On Specification Production
Environmental Approvals		EIS Field Studies	EIS Field Studies	EIS Submission SSD Determination	ESG/CO_2 Reporting	ESG/CO_2 Reporting Operating Permits (approved)
	PRE-2022		MILESTONES			

Source: Cobalt Blue Holdings Limited

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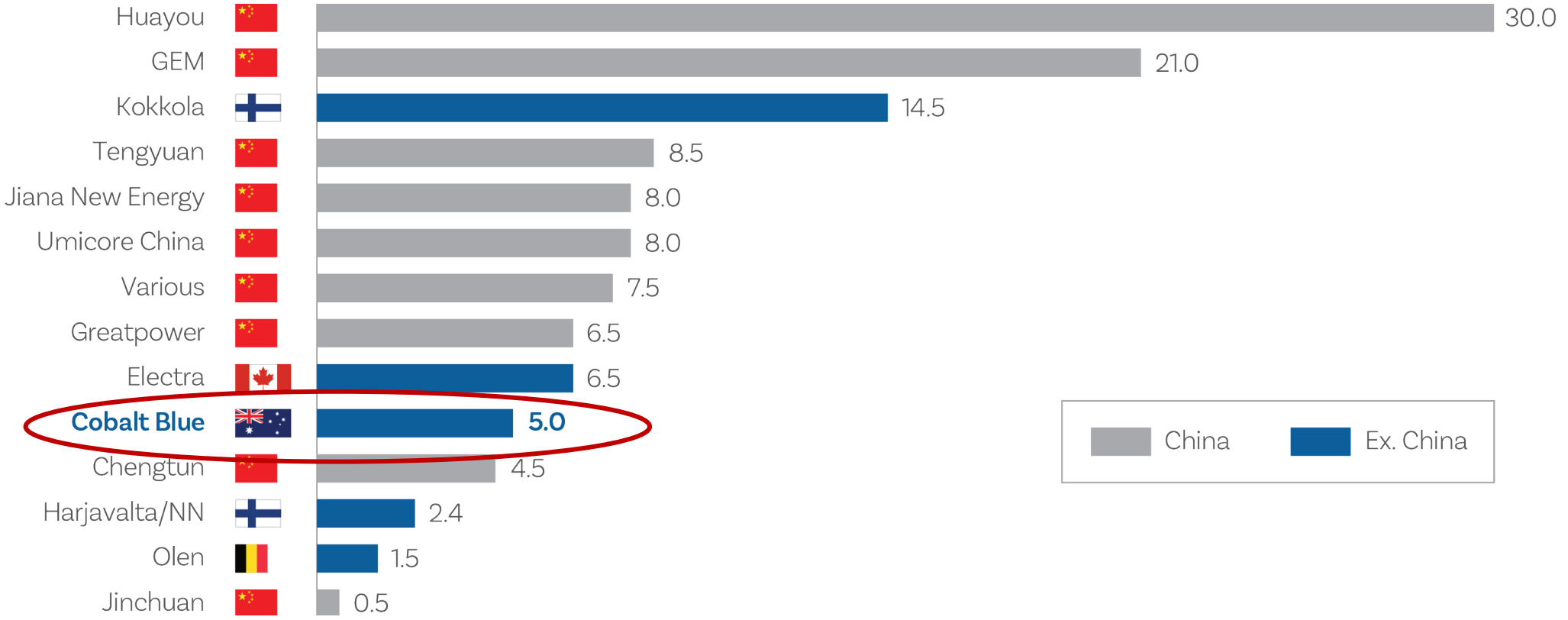
Australian battery metal refining hub?

Global battery grade sulphate capacity, 2023 (Kt Co)



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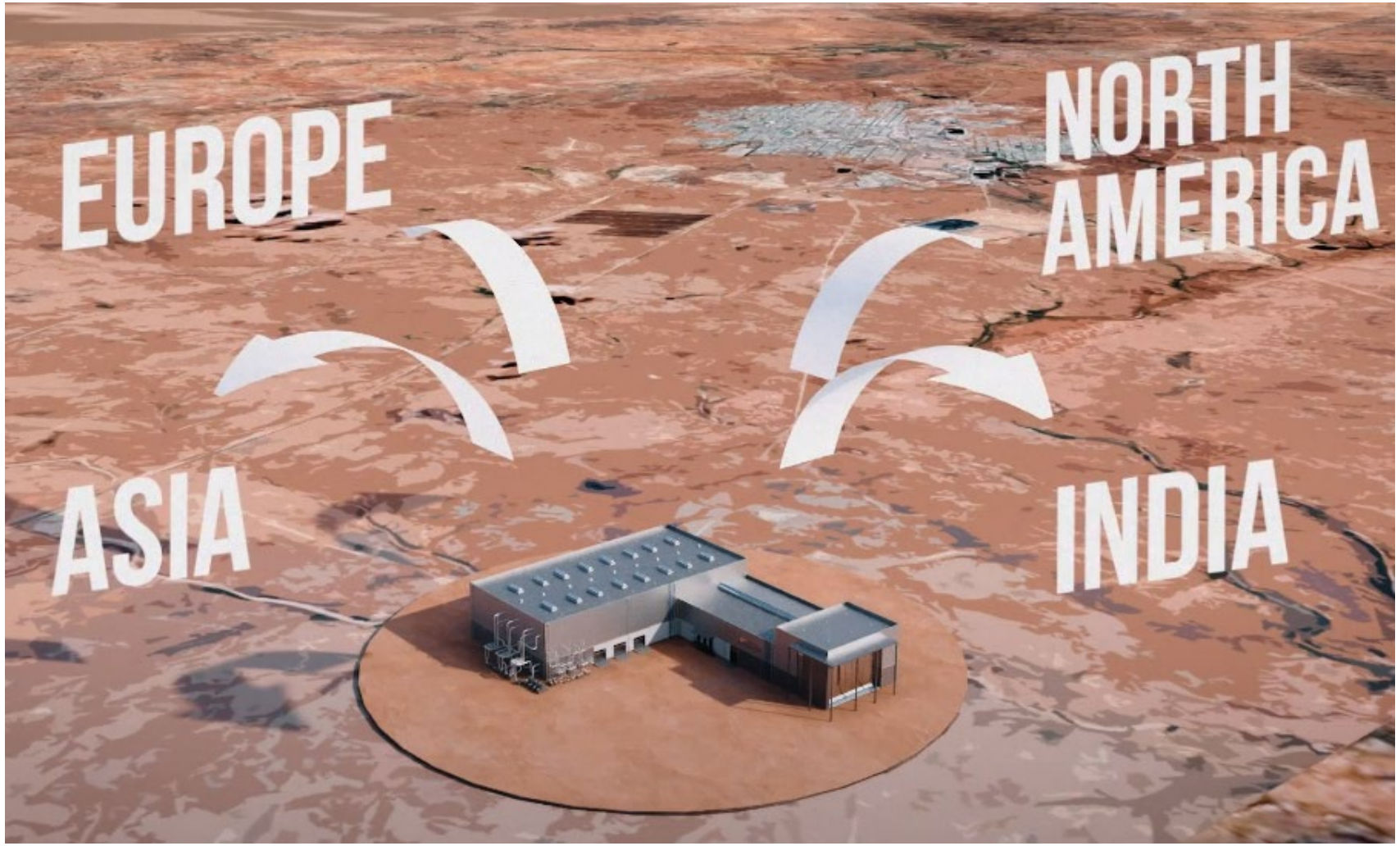
Commercial Discussions



Source: Cobalt Blue Holdings Limited

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Waste Streams Project

Source: Sustainable Minerals Institute at the University of Queensland

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