

11 August 2022

Australian Securities Exchange  
Level 40, Central Park  
152-158 St George Terrace  
PERTH WA 6000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT (THE ACT)**

Theta Gold Mines Limited (the **Company**) issued a total of 36,584,615 ordinary shares today at \$0.065 per share pursuant to a Placement of 35,384,615 fully paid ordinary shares as announced on 3 August 2022, and 1,200,000 fully paid ordinary shares issued to a consultant as announced on 10 August 2022. Appendix 2A's have been released dated 11 August 2022 with respect to both share issues.

In accordance with subsection 708A(6) of the Act, the Company gives notice that:

- i. the Company issued the securities without disclosure to the investors under Part 6D.2 of the Act;
- ii. this Notice is being given pursuant to subsection 708A(5)(e) of the Act;
- iii. as at the date of this Notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company, and
  - b. section 674 of the Act; and
- iv. as at the date of this Notice, the Company is not in possession of any excluded information as defined in subsections 708A(7) and 708A(8) of the Act.

This announcement was authorised for release by Theta's Chairman of the Board.

**For further information please contact:**

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