Cobalt Blue Holdings Limited ABN 90 614 466 607
Level 17, 100 Miller Street, North Sydney, NSW 2060
www.cobaltblueholdings.com
Facebook: www.facebook.com/Cobalt.Blue.Energy/
LinkedIn: www.linkedin.com/company/cobalt-blue-holdings

For personal use only

ASX Announcement **19 July 2022**

INVESTOR WEBINAR

Cobalt Blue Holdings Limited (ASX: COB) is pleased to announce a live online investor webinar with Investor Relations Manager Mr Joel Crane and Rho Motion Managing Director Adam Panayi.

TOPIC: Update on cobalt market developments and EV battery market trends

Date: Tuesday 19 July 2022
Time: 5.00 PM AEST
Format: Presentation update followed by Q&A
Duration: 45 minutes

Please register in advance for this free webinar:
https://us06web.zoom.us/webinar/register/WN_xab4e421Q9qhcWtGSjF7bw

After registering, you will receive a confirmation email containing information about joining the webinar.

For enquiries, please email allysia.robinson@cobaltblueholdings.com

Questions may be submitted ahead of time at registration or during the event using the webinar software.

A copy of the Presentation follows.

This announcement has been authorised for release by the Company's board of directors.

Joe Kaderavek
Chief Executive Officer
(02) 8287 0660

For personal use only

19 July 2022

COB & Rho Motion Webinar

ASX: COB

CobaltBlue

For personal use only

Prices retract after 2Q peak

- China lockdowns
- Recession concerns
- 3C sector weakness
- Shortage of other battery metal intermediates

Cobalt Metal, Hydroxide & Sulphate Prices

Source: S&P Global Commodity Insights, Cobalt Blue Holdings Limited

For personal use only

Bilateral agreements & funding arrangements

All Party Parliamentary Group (APPG) for Critical Minerals: Australia–UK (2020)

US–Australia (2022)

US–Canada Joint Action Plan for Critical Minerals (2021)

Canada and EU Critical Mineral alliance (2021)

Minerals Security Partnership (MSP): Australia, Canada, Finland, France, Germany, Japan, the Republic of Korea, Sweden, the United Kingdom, the United States, and the European Commission (2022)

Source: Cobalt Blue Holdings Limited

For personal use only

Investment in domestic mining

The European Raw Materials Fund

Canada's Critical Minerals Strategy

Made in America Supply Chain for Critical Minerals/ Defense Production Act

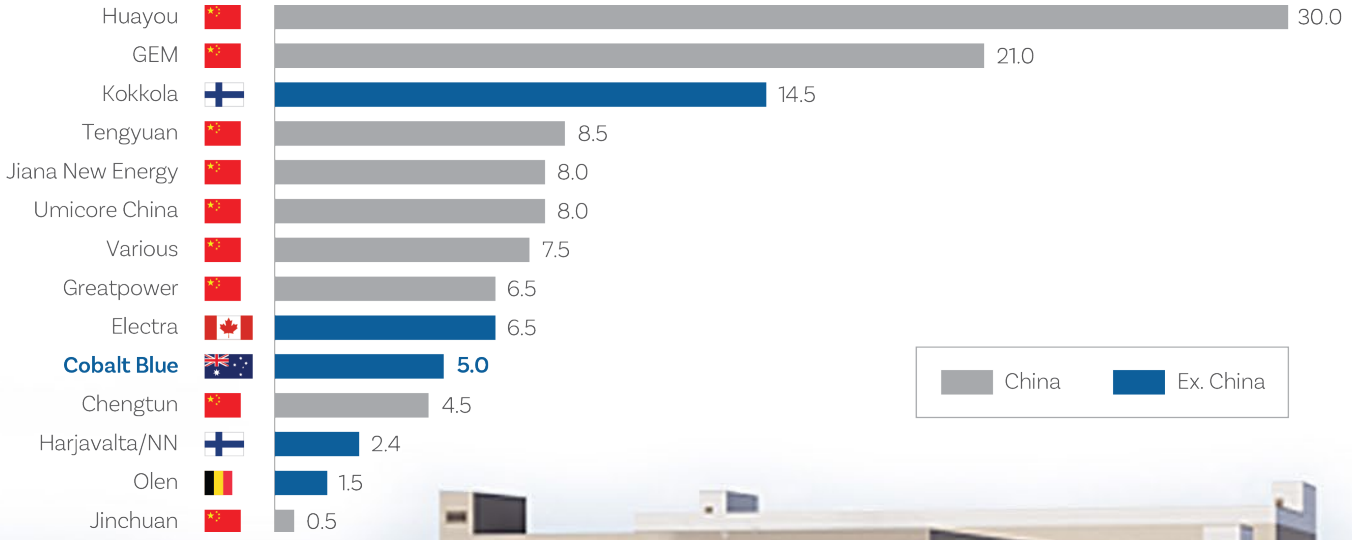
Critical Minerals Initiative Accelerator Grant

Source: Cobalt Blue Holdings Limited

For personal use only

Investment in global downstream

Global battery grade sulphate capacity, 2023 (Kt Co)

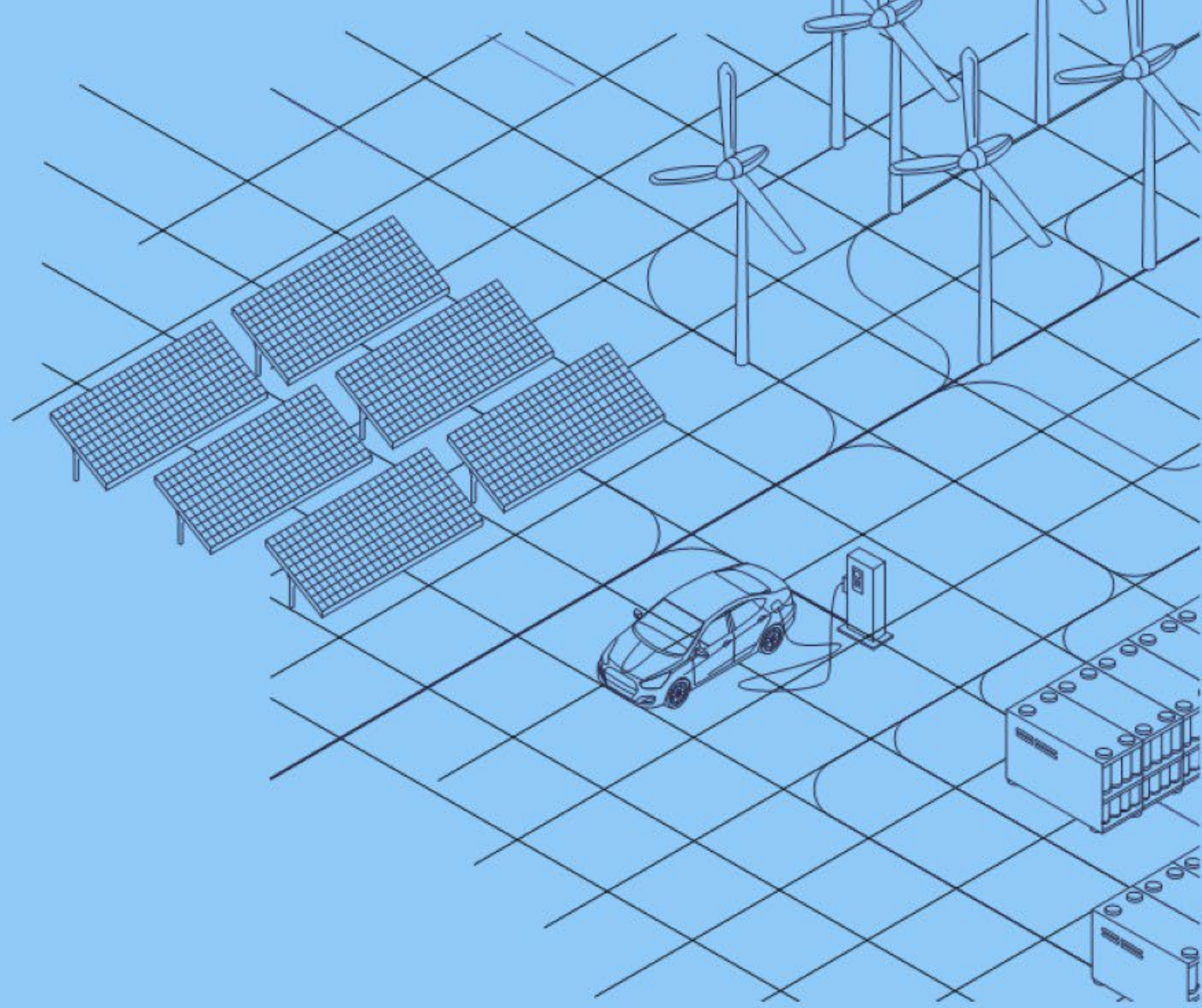


Source: Cobalt Blue Holdings Limited

For personal use only

EV & BATTERY • CHARGING • INFRASTRUCTURE

rho motion



The Demand Side: Key drivers of battery market growth

Adam Panayi, Managing Director

Cobalt Blue Investor Call

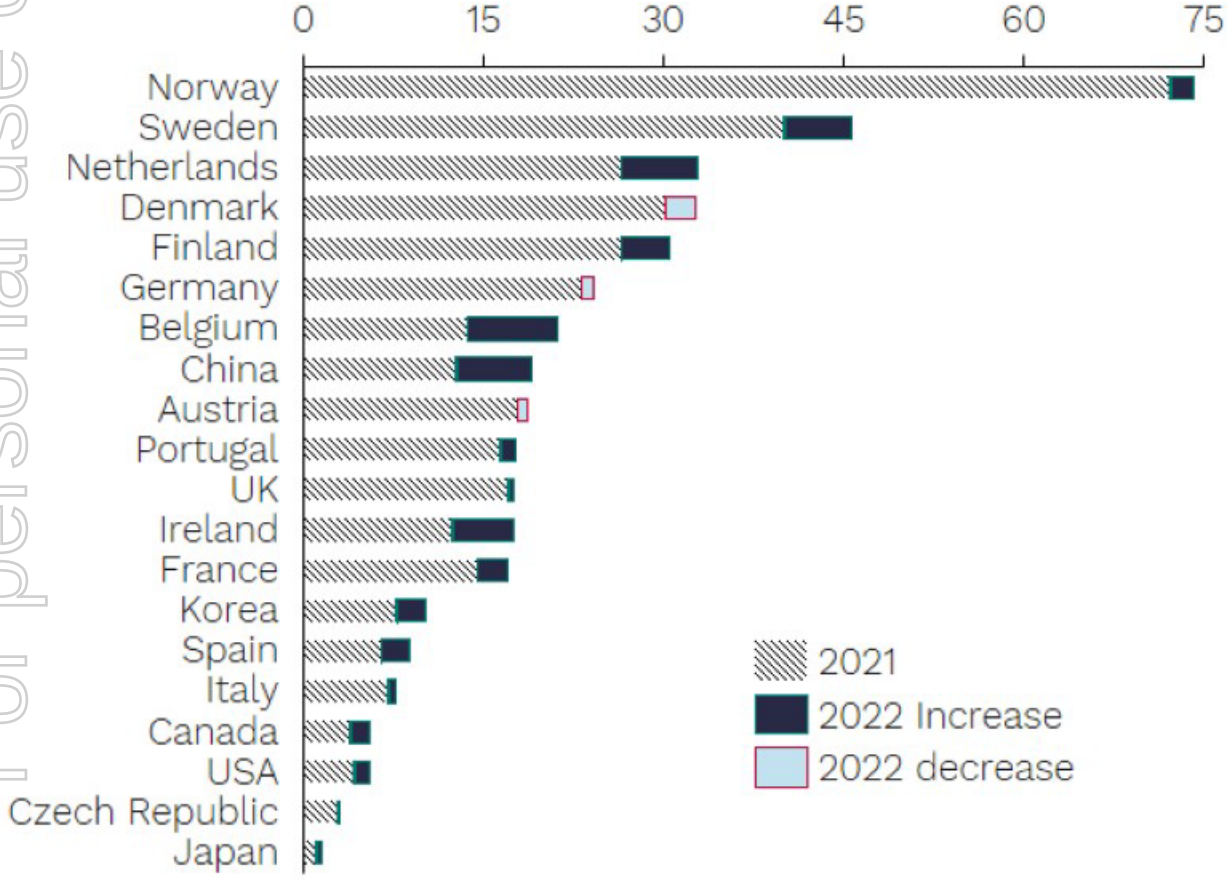
19th July 2022

Copyright Rho Motion 2022, sharing or reproduction is not permitted without permission

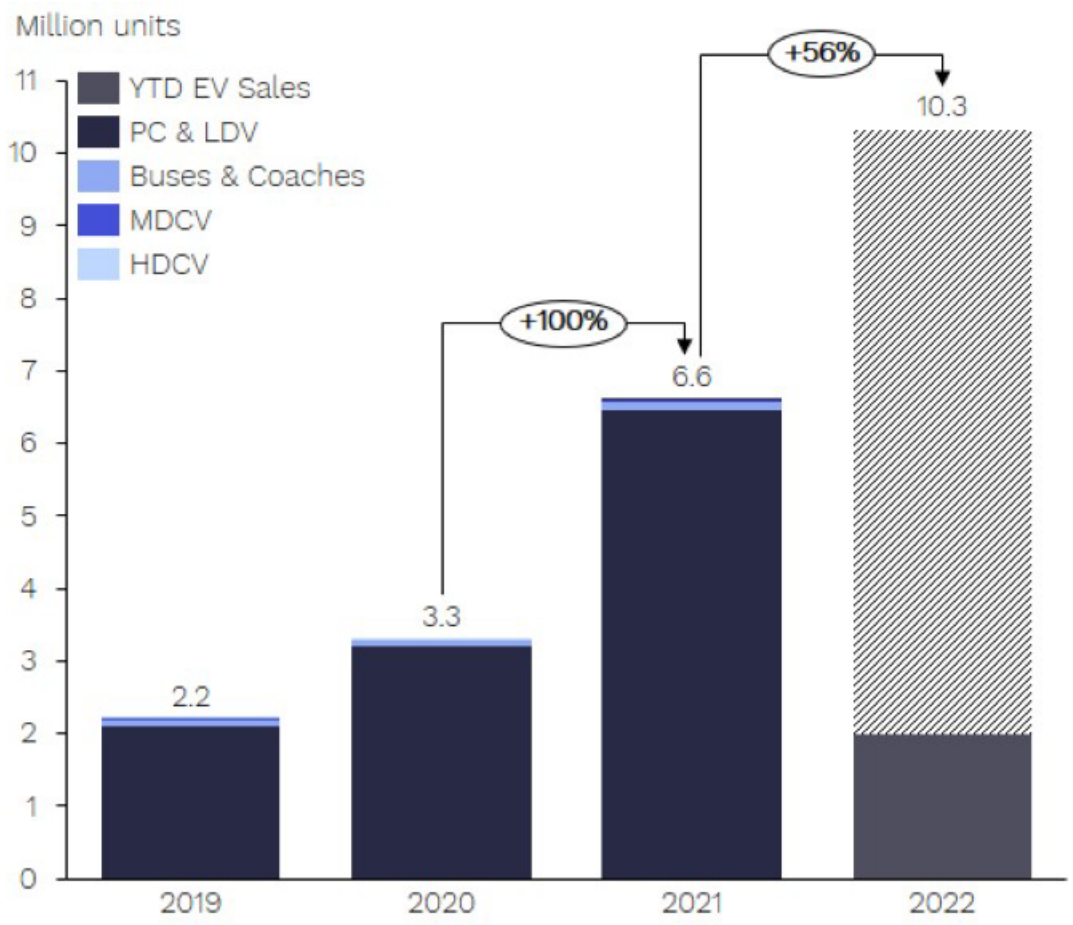
The EV market doubled in 2021, 2022 will see growth but there are significant headwinds now

rho motion

EV PC & LDV penetration rates, %, 2021 vs YTD May-22



EV sales outlook by vehicle class



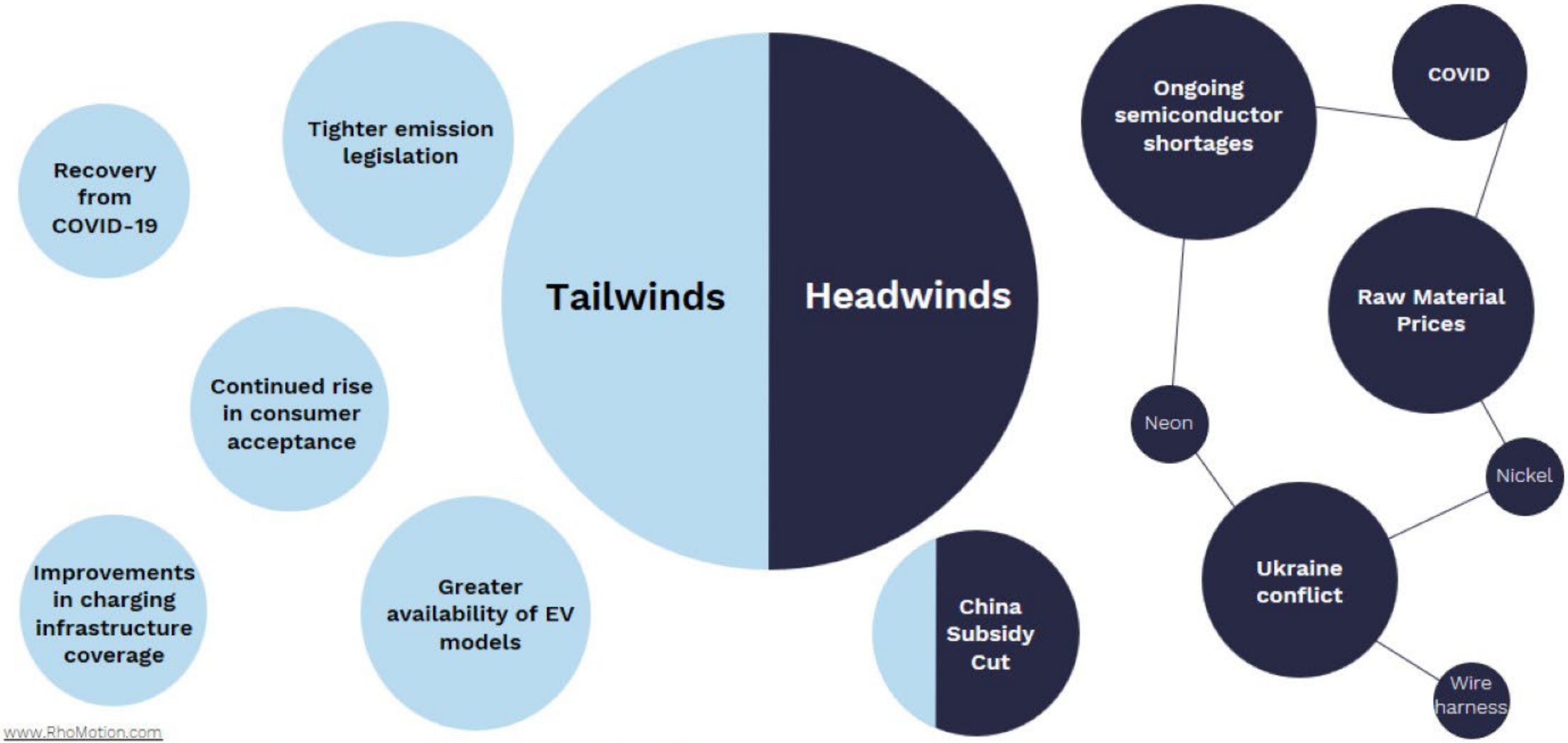
www.RhoMotion.com

Copyright Rho Motion 2022, sharing or reproduction is not permitted without permission

For personal use only

Supply chain issues are set to remain in the coming years and may well impact demand

rho motion



www.RhoMotion.com

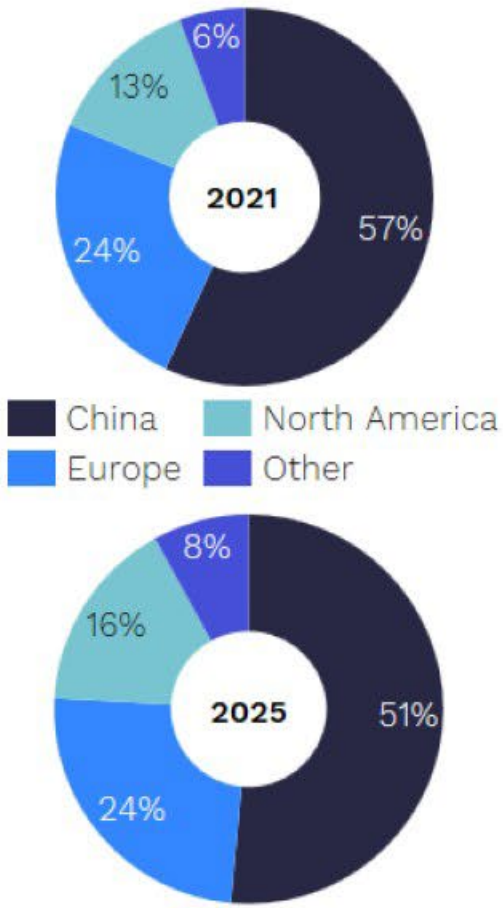
Copyright Rho Motion 2022, sharing or reproduction is not permitted without permission

For personal use only

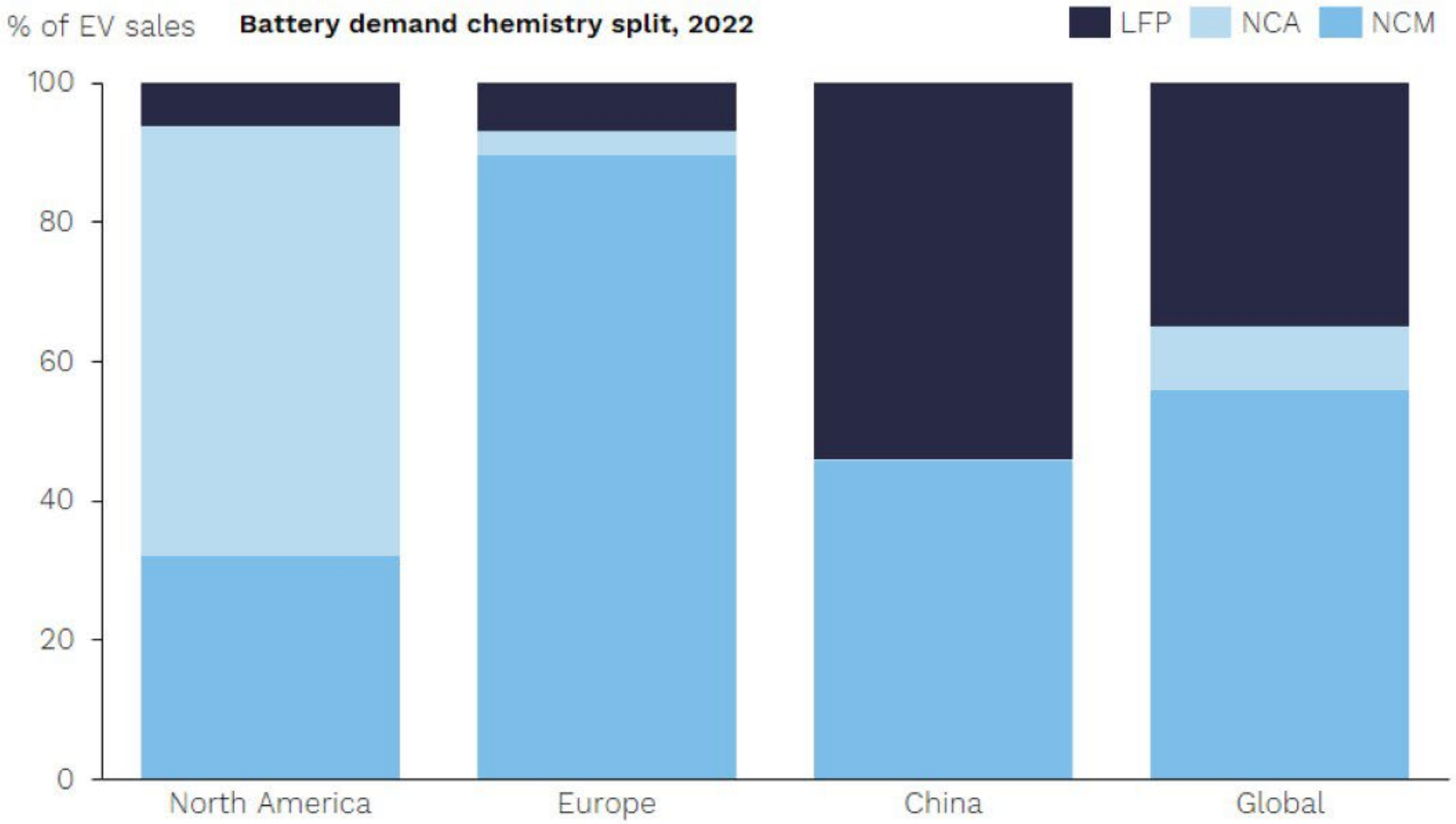
Chemistry split over the last 6 months shows a big difference between regions

rho motion

Battery demand by region



Battery demand chemistry split, 2022



www.RhoMotion.com

Copyright Rho Motion 2022, sharing or reproduction is not permitted without permission

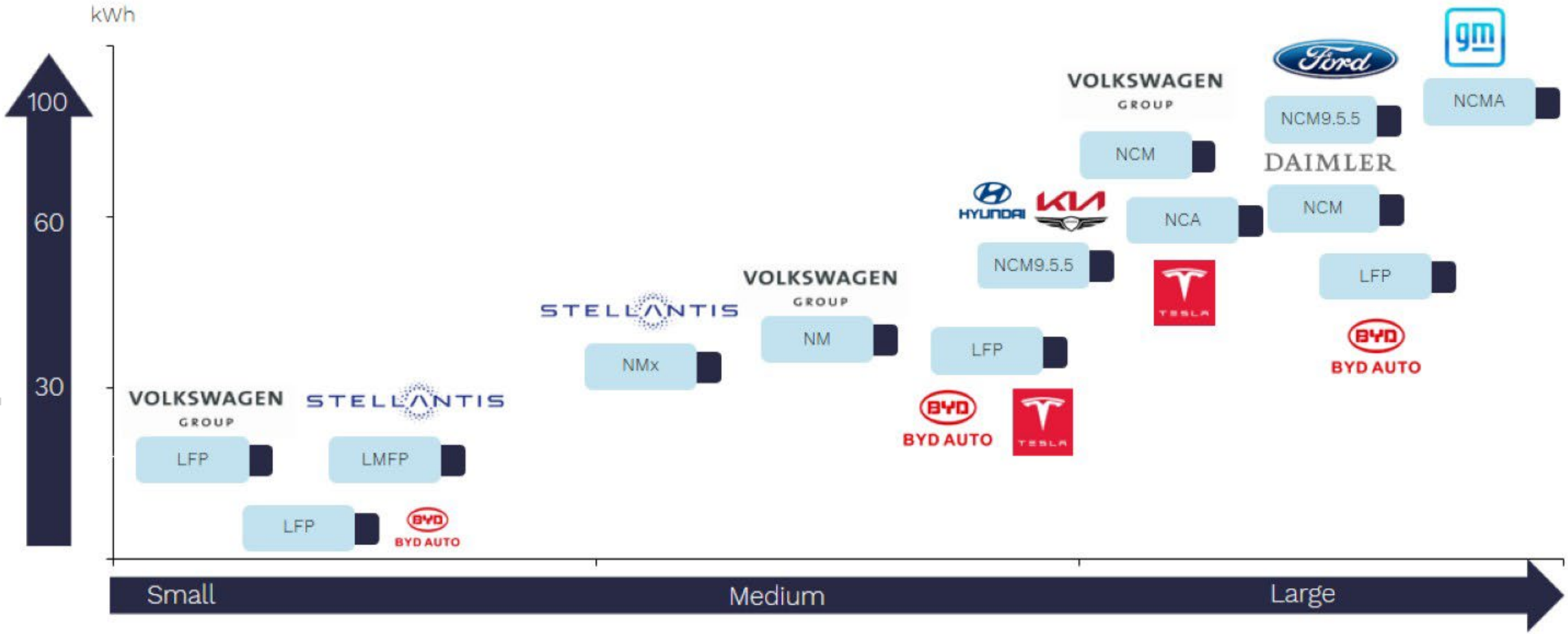
For personal use only

For personal use only

Chemistry choices are a function of use case and geography

rho motion

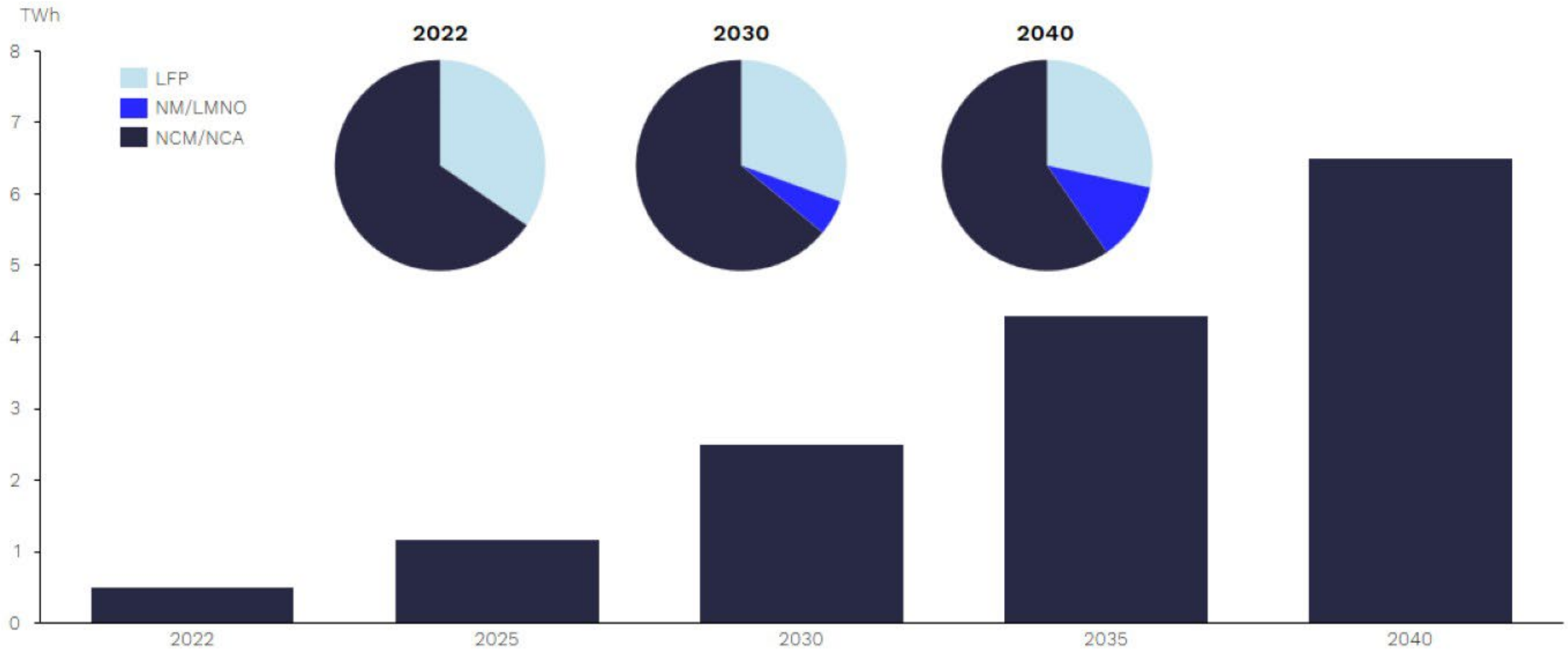
OEM Battery Strategy By Segment



Copyright Rho Motion 2022, sharing or reproduction is not permitted without permission

For personal use only

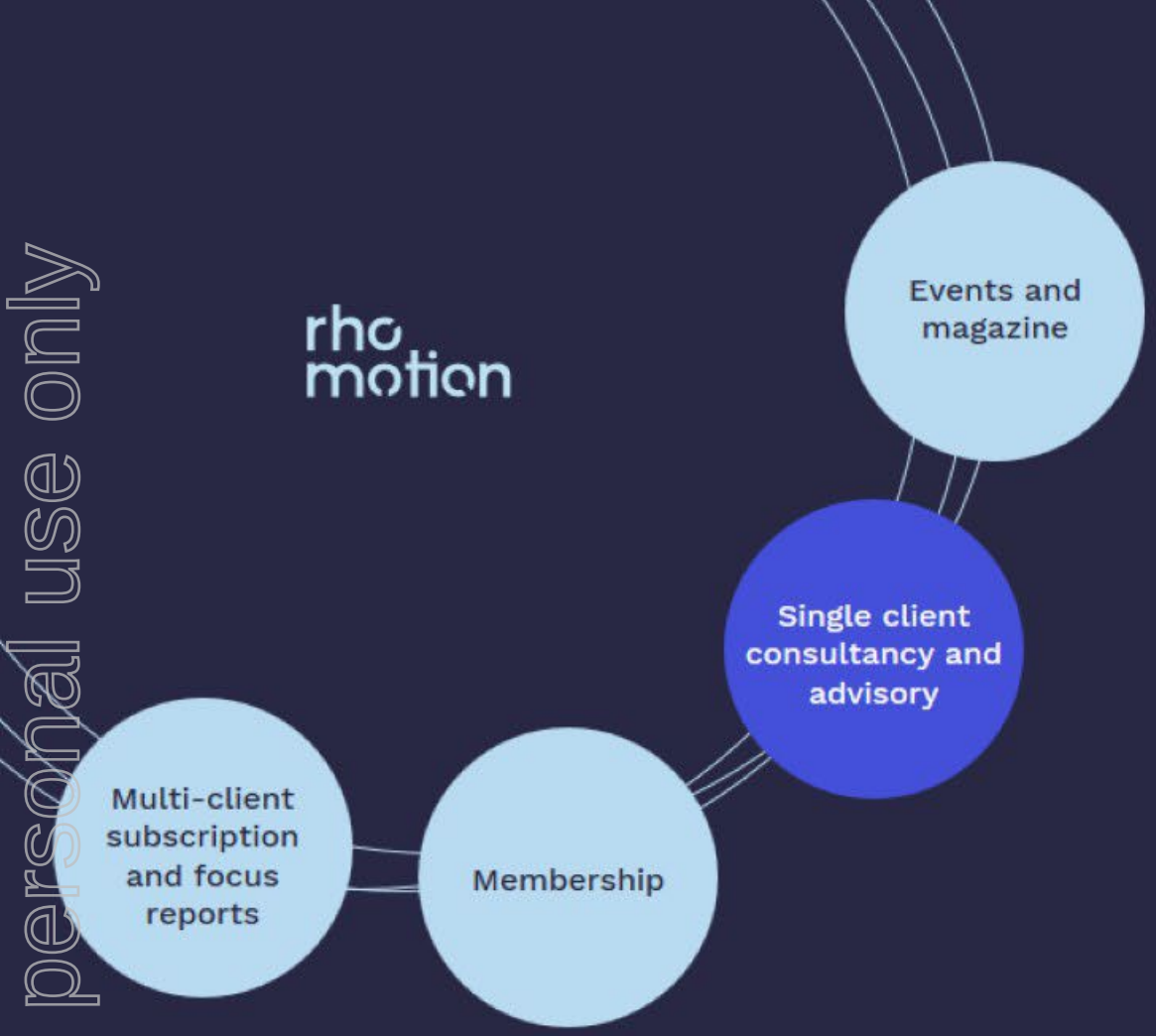
EV battery demand outlook by battery chemistry



Copyright Rho Motion 2022, sharing or reproduction is not permitted without permission

For personal use only

rho motion



ABOUT RHO MOTION

Rho Motion offers the most comprehensive and well-informed forecasts and analysis for the energy transition

For personal use only

Disclaimer

This presentation includes forward-looking statements. Forward-looking statements are not guarantees or predictions and involve known and unknown risks, uncertainties and assumptions, which are outside the control of Cobalt Blue Holdings Limited (“COB” or “the Company”). These risks, uncertainties and assumptions may include commodity prices, currency fluctuations, economic and financial market conditions in various countries and regions, environmental risks and legislative, fiscal or regulatory developments, political risks, project delay or advancement, approvals and cost estimates. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, readers are cautioned not to place reliance on forward-looking statements. To the fullest extent permitted by law COB does not accept or assume responsibility for the Rho Motion slides.

Any forward-looking statements in this presentation speak only at the date of issue of this presentation. Subject to any continuing obligations under applicable law and the ASX Listing Rules, COB does not undertake any obligation to update or revise any information or any of the forward-looking statements in this presentation or any changes in events, conditions or circumstances on which any such forward looking statement is based. This presentation does not constitute investment advice.

Neither this presentation nor the information contained in it constitutes an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction. Shareholders should not rely on this presentation. This presentation does not take into account any person's particular investment objectives, financial resources or other relevant circumstances and the opinions in this presentation are not intended to represent recommendations of particular investments to particular persons. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments. The information set out in this presentation does not purport to be all-inclusive or to contain all the information, which its recipients may require in order to make an informed assessment of COB. You should conduct your own investigations and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation. To the fullest extent permitted by law, the Company does not make any representation or warranty, express or implied, as to the accuracy or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this presentation. No responsibility for any errors or omissions from this presentation arising out of negligence or otherwise is accepted.