

Rule 3.19A.2

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available.  
Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Leo Lithium Limited</b>
<b>ABN</b>	<b>70 638 065 068</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Simon Michael Hay
<b>Date of last notice</b>	1 July 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Tessaletta Pty Ltd <Tessaletta Investment A/C> (Mr Hay is a director and beneficiary)
<b>Date of change</b>	1 July 2022

+ See chapter 19 for defined terms.

For personal use only

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>No. of securities held prior to change</b></p>	<p>Simon Michael Hay</p> <ul style="list-style-type: none"> <li>• 324,436 fully paid ordinary shares <b>(Shares)</b></li> <li>• 5,000,000 options exercisable at the higher of a 30% premium to the 20-day volume weighted average market price (VWAP) of Shares commencing on the date of quotation of Shares on ASX and \$0.20, with an expiry date of 16 June 2025, subject to ASX escrow until 23 June 2024.</li> </ul> <p>Tessaletta Pty Ltd &lt;Tessaletta Investment A/C&gt; 241,569 Shares</p> <p>Tess Hay - 19,000 Shares</p> <p>Nicoletta Hay - 19,000 Shares</p>
<p><b>Class</b></p>	<p>Shares</p>
<p><b>Number acquired</b></p>	<p>122,585</p>
<p><b>Number disposed</b></p>	<p>-</p>
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$0.5282 per share</p>
<p><b>No. of securities held after change</b></p>	<p>Simon Michael Hay</p> <ul style="list-style-type: none"> <li>• 324,436 Shares</li> <li>• 5,000,000 options exercisable at the higher of a 30% premium to the 20-day volume weighted average market price (VWAP) of Shares commencing on the date of quotation of Shares on ASX and \$0.20, with an expiry date of 16 June 2025, subject to ASX escrow until 23 June 2024.</li> </ul> <p>Tessaletta Pty Ltd &lt;Tessaletta Investment A/C&gt; 364,154 Shares</p> <p>Tess Hay - 19,000 Shares</p> <p>Nicoletta Hay - 19,000 Shares</p>
<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On market trades</p>

+ See chapter 19 for defined terms.

For personal use only

**Part 2 - Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 - <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Yes, in respect of 122,585 Shares purchased on 1 July 2022.
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	No. Due to an administrative oversight an outstanding buy order was not cancelled prior to the commencement of the closed period (which commenced at midnight on 30 June 2022). When the error was identified the balance of the order was cancelled and the matter was brought to the attention of the Chairman in accordance with the company's Securities Trading Policy.
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.

For personal use only