



Announcement Summary

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**Entity name**

AERIS RESOURCES LIMITED

**Applicable security for the reorganisation**

AIS

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

1/7/2022

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

12/7/2022

**Record Date**

13/7/2022

**Issue Date**

20/7/2022

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

AERIS RESOURCES LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

30147131977

**1.3 ASX issuer code**

AIS

**1.4 The announcement is** New announcement**1.5 Date of this announcement**

1/7/2022

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

AIS

**ASX +Security Description**

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals****Approval/Condition**

+Security holder approval

**Date for determination**

24/6/2022

**Is the date estimated or actual?**



Actual

Approval  
received/condition met?

Yes

**Comments****Part 3 - Consolidation or split timetable and details**

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**3.1 +Record date**

13/7/2022

**3.2 Date of +security holder meeting**

24/6/2022

**3.2a Effective date of consolidation or split**

8/7/2022

**3.3 Last day for trading in the pre consolidation or split +securities**

11/7/2022

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

12/7/2022

**3.5 Record date**

13/7/2022

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

14/7/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

20/7/2022

**3.8 Trading starts on a normal T+2 basis**

21/7/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

25/7/2022

**Part 4 - Event type and details**

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**4.1 The event is** +Security consolidation

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**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

7

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

AIS

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

3,207,168,420

**Number on issue post consolidation or split**

690,945,286

**Estimate/Actual**

Actual

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

Pre-Consolidation Ordinary Shares after issue of shares on 1 July 2022 totals 4,836,617,000, post consolidation of every 7 Ordinary Shares into 1 Ordinary Share the total Post Consolidation Ordinary Shares totals 690,945,286.

**6.2 Additional information for inclusion in the Announcement Summary**

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