

ASX:EEG

Extension of SPP Closing Date

27 June 2022



Empire Energy Group Limited (“Empire” or “the Company”) advises that the closing date of the Share Purchase Plan (“SPP”) announced to ASX on 6 June 2022 and 14 June 2022 has been extended. The SPP is now scheduled to close at 5.00 pm (AEST) on Tuesday, 12 July 2022.

All other terms and conditions of the SPP (as set out in the Offer Booklet released to ASX on 14 June 2022) remain unchanged.

The Company has decided to extend the SPP to give shareholders the opportunity to consider their investment in this period of market volatility. We remain of the belief that Empire, with one of the most active Beetaloo work programs, can make 2022 and 2023 transformational years.

SPP Timetable

The updated SPP timetable is set out below:

Record Date	7.00pm on Friday, 3 June 2022
Opening Date	9.00am on Tuesday, 14 June 2022
Closing Date	5.00pm on Tuesday, 12 July 2022
Announce results of SPP (including scaleback policy if applicable)	By Tuesday, 19 July 2022
Issue of SPP Shares	Tuesday, 19 July 2022
SPP Shares commence trading on ASX	Wednesday, 20 July 2022
Extraordinary General Meeting to approve issue of Attaching Options	August 2022
Issue of Attaching Options	August 2022

This timetable is indicative only and, subject to applicable law, may be changed at Empire's discretion. Any changes will be advised to ASX.

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This ASX release has been authorised by the Managing Director.

For queries about this release, please contact:

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