

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme		BLACK ROCK MINING LIMITED			
ACN/ARSN		094 551 336			
1. Details of substantial holder(1)					
Name		Copulos Group			
ACN/ARSN (if applicable)					
There was a change in the interests of the substantial holder on		16/05/2022			
The previous notice was given to the company on		27/04/2022			
The previous notice was dated		22/04/2022			
2. Previous and present voting power					
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:					
Class of securities (4)		Previous notice		Present notice	
		Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares		118,720,679	13.61% based on 872,287,521 shares	118,720,679	12.15% based on 977,192,032 shares
3. Changes in relevant interests					
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows:-					
Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
20/04/2022 16/05/2022	- All	Company issue of shares		ORD 104,904,511	104,904,511
4. Present relevant interests					
Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:					
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	4,761,746

Copulos Group	Eyeon Investments Pty Ltd	Eyeon Investments Pty Ltd	Indirect	Ordinary shares	58,825,381
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	3,294,377
Copulos Group	Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	6,721,422
Copulos Group	Copulos Superannuation Pty Ltd	Copulos Superannuation Pty Ltd	Indirect	Ordinary shares	32,000,000
Copulos Group	Spacetime Pty Ltd	Spacetime Pty Ltd	Indirect	Ordinary shares	12,617,753
Copulos Group	Copulos Foundation Pty Ltd	Copulos Foundation Pty Ltd	Indirect	Ordinary Shares	500,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

	Name and ACN/ARSN (if applicable)	Nature of association	

6. Addresses

The addresses of persons named in this form are:

	Name	Address	
	Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Eyeon Investments Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Citywest Corp Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Spacetime Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Copulos Superannuation Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	

Signature			
print name	Stephen Copulos	capacity	Director
sign here		Date	01/06/2022