

# Form 604

Corporations Law

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme UNIVERSAL BIOSENSORS, INC

ACN/ARSN 121 559 993

### 1. Details of substantial holder (1)

Name Viburnum Funds Pty Ltd ("Viburnum") and each of the parties listed in Annexure A

ABN (if applicable) 126 348 990

There was a change in the interests of the substantial holder on 27/05/2022

The previous notice was given to the company on 08/01/2021

The previous notice was dated 08/01/2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
CDIs	27,466,227	15.47%	56,077,221	26.47%

**\*BASED ON 211,844,435  
CDIs ISSUED**

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01 / 11 / 2021 to 05 / 11 / 2021	Viburnum	Purchase of shares on market	\$ 1,015,577	1,378,757 CDI	1,378,757
24 / 05 / 2022	Coleman	Purchase of shares on market	\$ 23,338	48,620 CDI	48,620
27 / 05 / 2022	Coleman	Shares subscribed for in Entitlement Offer	\$ 7,700	10,000 CDI	10,000
27 / 05 / 2022	Viburnum	Shares allotted pursuant to underwriting Entitlement Offer	\$ 19,938,085	25,893,617 CDI	25,893,617
27 / 05 / 2022	Viburnum	Purchase of shares on market	\$ 556,800	1,280,000 CDI	1,280,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Viburnum	JP Morgan Nominees Australia Ltd; or  Bank of New York Mellon	Viburnum	Power to (or to control) exercise vote and/or dispose of the securities as discretionary investment managers or advisers of superannuation funds, pooled superannuation trusts, managed investment schemes and investment management agreements.	55,798,601 CDIs	55,798,601
Viburnum Associates (refer Annexure A)	As above	As above	Relevant interest under section 608(3)(a) and/or 608(3)(b) of the Corporations Act 2001 (Cth).	As above	As above
CE & P Coleman ATF The Coleman Superannuation Fund ("Coleman")	Coleman	Coleman	Relevant interest under section 608(3)(a) and/or 608(3)(b) of the Corporation Act 2001 (Cth).	278,620 CDIs	278,620

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Viburnum	31 Carrington Street, Nedlands, WA, 6009
Coleman	C/- 47 Outram Street, West Perth, WA, 6005

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### Signature

**Print Name** David St Quintin

**Capacity** Company Secretary

Sign Here



**Date** 27 / 05 / 2022

## Annexure A to form 604

This is Annexure A of 1 page referred to in ASIC form 604 (Notice of change of interests of substantial holder), for Universal Biosensors, Inc



David St Quintin  
Company Secretary  
27 May 2022

### Viburnum Funds Pty Ltd Subsidiaries (“Viburnum Subsidiaries”):

Viburnum Management Pty Ltd (ACN 126 937 424)  
Viburnum Holdings (Singapore) Pte. Ltd.  
V3 Trustees Pte. Ltd.  
V3 Management Pte. Ltd.  
Viburnum Management Pte. Ltd.

### Viburnum Funds Pty Ltd Associates (“Viburnum Associates”):

Gilbeyallen Investments Pty Ltd (ACN 164 108 258)  
Fatty Holdings Pty Ltd (ACN 120 119 780)  
CE & P Coleman ATF The Coleman Superannuation Fund

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