ASX Release

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24 May 2022

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Section 708A Notice – Share Issue

Renascor Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 468,527 fully paid ordinary shares (**Shares**) in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth).

An Appendix 2A relating to this issue was released to the market today.

Yours faithfully,

Jon Colquhoun

Joint Company Secretary

This announcement was authorised by Jon Colquhoun, Joint Company Secretary. For any queries regarding this announcement please contact David Christensen, Managing Director on (08) 8363 6989.