#### **FORM 604**

#### Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To: Excelsior Capital Limited

Level 29,

2 Chifley Square Sydney NSW 2000

ABN: 98 050 542 553

To: Australian Securities Exchange Limited

## 1. Details of substantial shareholder

Name: London City Equities Limited (ABN 59 003 200 664) and its

related parties and bodies corporate together ("London City Equities Ltd")

give notice of a change in its relevant interests.

There were changes in the interests of the substantial holder as set out below.

The previous notice was given to the company on 25 November 2021.

The previous notice was dated 25 November 2021.

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares - London City Equities Limited	1,247,395	4.30%	1,579,778	5.45%
Ordinary Shares - London City Equities Limited and relevant interests	2,676,418	9.23%	3,016,561	10.40%

# 3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice

to the company or scheme are as follows:

Date of	Person whose	Nature of	Class and	Person's	
Change	relevant interest	Change	Number of	Votes	
	changed		Securities		
Refer to	Refer to	Refer to	Refer to	See below.	
Schedule 1	Schedule 1	Schedule 1	Schedule 1	Schedule 1	
		- Various			
D		Market			
		Transactions			

# 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securites after the changes are as follows:

	Holder of	Registered	Person	Class and	Person's
	relevant	holder of	entitled to be	Number of	Votes
	interest	securities	registered	Securities	
7			as holder		
/	London	London City	London City		
	City	Equities	Equities	1,564,778	1,564,778
	Equities	Limited	Limited		
1	Limited	Imperial			
ĺ		Pacific Fund	London City	15,000	15,000
)		Managers	Equities		
1		Pty Limited	Limited		
		[ACN 008 561 153]			
1					
\	Imperial	Imperial	Imperial		
/	Pacific	Pacific Ltd	Pacific Ltd	301,777	301,777
	Limited	[ABN 65 000 144 561]			
)	and	Imperial			
	Associates	Pacific Fund	Imperial		
1		Managers	Pacific Ltd	257,720	257,720
\		Pty Limited			
)		[ACN 008 561 153]			
)	Peter EJ	Peter EJ	Peter EJ	611,736	611,736
	☐ Murray	Murray	Murray		
	Peter EJ	Capel Court	Capel Court	265,550	265,550
1	Murray	Corporation	Corporation		
١	Superann.	Pty Ltd	Pty Ltd		
/	Fund	[ACN 000 590 572]	(Trustee -PEJ Murray Super)		
1				3,016,561	3,016,561

Note: Imperial Pacific Limited holds 39.7% of the equity capital of London City Equities Ltd and PEJ Murray interests hold 47.4% of the equity capital of Imperial Pacific Limited.

## 5. Change in association

## 6. Names and Addresses

Name:

London City Equities Limited Imperial Pacific Limited Mr Peter EJ Murray

<u>Address</u>

Level 2, 111 Harrington Street, The Rocks NSW 2000 Level 2, 111 Harrington Street, The Rocks NSW 2000 3 Bayview Avenue, Mosman NSW 2088

Capel Court Corporation Pty Ltd Level 2, 111 Harrington Street, The Rocks NSW 2000

3,016,561

28,994,469

1,579,778

28,994,469

Signed by:

dispute re LC.

(Signature)

**PEJ Murray** (Director)

17 May 2022 (Date)

Schedule 1

# Schedule 1 to Form 604

			Schedule 1 to Form 604			
	Holder of	Registered	Nature of	Class and	Con	sideration
((	Relevant	Holder	Change	Number of		
	Interest	of Securities		Securities		
	London	London City	Market			
	City	Equities	Purchases			
10	Equities	Limited	08-Oct-21	25,000	\$	41,225
((//))	Limited		20-Jan-22	8,240	\$	14,742
			17-Feb-22	35,122	\$	61,188
			21-Feb-22	586	\$	1,024
(a) (b)			03-Mar-22	95,850	\$	163,224
((   ))			04-Mar-22	94,250	\$	160,401
			16-May-22	73,335	\$	115,303
	PEJ	Capel Court	16-Mar-22	7,760	\$	12,902
	Murray	Corporation				
7		Pty Ltd				
	Legal Note - A further possible		Check - 1	340,143	-	332,383
	purchase of 49,337 is subject to		Plus	2,676,418		1,247,395

Total Issued Cap