

# Domain

## ASX ANNOUNCEMENT

### Completion of Retail Entitlement Offer

**Sydney, 2 May 2022:** Domain Holdings Australia Limited (ASX:DHG) ("**Domain**") is pleased to announce the successful completion of the retail component ("**Retail Entitlement Offer**") of its fully underwritten \$180m, 1 for 12.33 accelerated non-renounceable pro-rata entitlement offer ("**Entitlement Offer**") of new fully paid ordinary shares in Domain ("**New Shares**") announced on Friday, 1 April 2022.

The Retail Entitlement Offer closed at 5.00 pm (Sydney time) on Thursday, 28 April 2022 and raised approximately \$18 million at \$3.80 per share. Together with the institutional component of the Entitlement Offer, the total amount raised under the Entitlement Offer is approximately \$180 million.

The Retail Entitlement Offer take-up rate by eligible retail shareholders was approximately 9%.

The Retail Entitlement Offer was fully sub-underwritten by Domain's largest shareholder, Nine Entertainment Co. Holdings Limited ("**Nine**"). Approximately 4.3 million New Shares not taken up under the Retail Entitlement Offer will be subscribed for by Nine in accordance with the terms of its sub-underwriting commitments. Nine's total shareholding on completion of the Entitlement Offer will increase from 59.03% to 60.05%.

New Shares issued under the Retail Entitlement Offer will be fully paid and rank equally with existing ordinary shares in Domain. The New Shares issued under the Retail Entitlement Offer are expected to be allocated on Thursday, 5 May 2022 and to commence trading on the ASX on Friday, 6 May 2022.

**ENDS**

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