

7 April 2022



The Manager
ASX Market Announcements
Australian Securities Exchange
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Electronic Lodgement

Mirrabooka Investments Limited (the "Company" or "Mirrabooka") Share Purchase Plan Results

Dear Sir / Madam

The Company advises that the Share Purchase Plan (SPP) announced to the ASX on the 3 March 2022 closed on 4 April 2022 with applications from 2,069 eligible shareholders (representing a participation rate of 27%) totalling \$42.2m. There was no scale back of applications under the Plan.

The Company further advises that the price set in order to calculate the number of shares to be issued to participants in the 2022 Share Purchase Plan is \$3.01 per share and the new SPP shares (ASX:MIRNB) will be issued on Monday 11 April 2022 and tradeable on the ASX on Tuesday 12 April 2022.

Shareholders are reminded that the new SPP shares issued will be eligible for fifty per cent of the final dividend that may be declared in respect of the financial year ending 30 June 2022. These shares will trade under the normal ASX code: MIR after existing ordinary shares go ex the entitlement to the final dividend in July 2022.

Yours faithfully

A handwritten signature in black ink, appearing to be "A. Porter", written over a faint, stylized outline of the letter "A".

Andrew Porter
Chief Financial Officer

This announcement has been authorised by the Board of Mirrabooka Investments Limited

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