



Fatfish Group Limited
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23 March 2022

ASX Announcement

Market Share Buy-Back

Fatfish Group Ltd (ASX:FFG) ("**FFG**" or the "**Company**") wishes to announce its undertaking of an on-market buy-back of ordinary shares ("**Share Buy-Back**") where the Company intends to buy back up to a maximum of 92,000,000 ordinary fully paid shares.

The Board considers that the Company's current share price does not accurately reflect the underlying value of the Company's assets and growth potentials, and the Share Buy-Back represents an opportunity to add value to the remaining shares on issue.

The Company intends to commence the Share Buy-Back on 4 April 2022 for up to a 12-month period on the terms specified in the attached Appendix 3C.

The timing and the actual number of shares to be purchased will be subject to market conditions. The Board further considers that the Share Buy-Back will not impact the Company's current activities for the next 12 months.

The Company proposes to instruct its broker, Evolution Capital, to take a position in the market only where it maximises the benefits of the Share Buy-Back to the Company. The Company advises shareholders that there can be no certainty that the Company will acquire any or all shares under the Share Buy-Back.

This announcement has been authorised by the Board of Directors of FFG.

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About Fatfish Group Limited

Fatfish Group Limited (**ASX: FFG**) is a publicly traded tech venture firm with businesses in Southeast Asia and internationally, with interests in building ventures across fintech, gaming and other tech-related entities.

FFG owns a majority stake in Abelco Investment Group AB (NGM: ABIG), which is traded on the Swedish exchange, Nordic Growth Market.

FFG and Abelco operate from innovation hubs located in Kuala Lumpur, Singapore and Stockholm.

For more details, please contact:

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