



TEMPUS
RESOURCES

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AMERICAS FOCUSED GOLD EXPLORER

March 2022

ASX: TMR
TSX.V: TMRR
OTCQB: TMRFF

DISCLAIMER

This presentation contains certain “forward-looking information” within the meaning of applicable Canadian securities legislation. Such forward-looking information and forward-looking statements are not representative of historical facts or information or current condition, but instead represent only the Company’s beliefs regarding future events, plans or objectives, many of which, by their nature, are inherently uncertain and outside of Tempus’s control. Generally, such forward-looking information or forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or may contain statements that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “will continue”, “will occur” or “will be achieved”.

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Forward-looking statements are made as of the date of this presentation and, except as required by applicable securities laws, the Company assumes no obligation to update these forward-looking statements, or to update the reasons why actual results differed from those projected in the forward-looking statements.

Competent Person Statement

Information in this report relating to Exploration Results is based on information reviewed by Mr. Kevin Piepgrass, who is a Member of the Association of Professional Engineers and Geoscientists of the province of BC (APEGBC), which is a recognized Professional Organization (RPO), and an employee of Tempus Resources. Mr. Piepgrass has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves and as a Qualified Person for the purposes of NI43-101. Mr. Piepgrass consents to the inclusion of the data in the form and context in which it appears.

This presentation shall not constitute an offer to sell or the solicitation of an offer to buy securities.

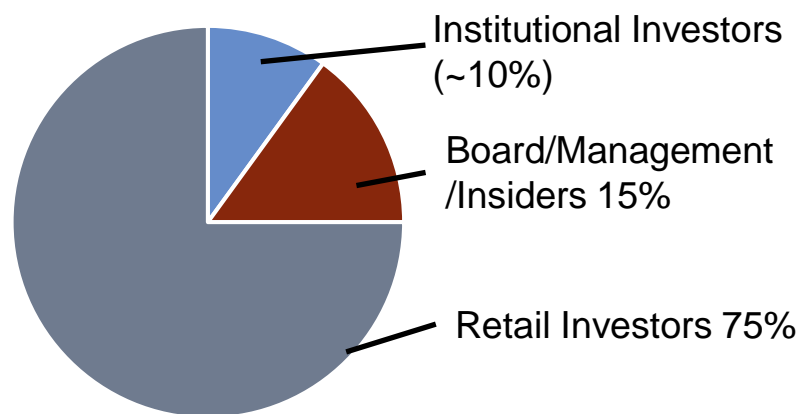
FINANCIAL SNAPSHOT

Listed on the ASX (TMR), TSX.V (TMRR) and OTCQB (TMRFF)

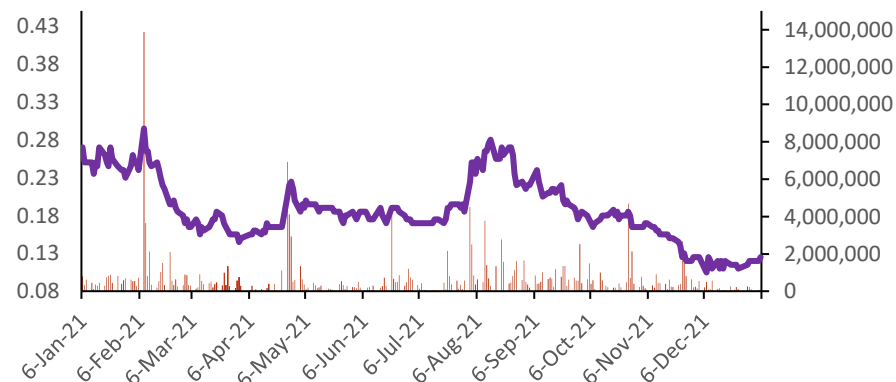
Share and Capitalization Metrics

| | |
|--|---------------------|
| Issued and Outstanding ¹ | 125.0M |
| Options/Warrants on Issue ³ (Ex price A\$0.165 – A\$0.315) | 20.5M |
| Performance Rights ³ | 0.6M |
| Fully Diluted | 146.1M |
| Share Price ² | A\$0.086 / C\$0.085 |
| Market Cap (undiluted) | A\$10.7M |
| Cash ³ | A\$2.5M |
| Avg Daily Vol (ASX) ² (3 months) | 269,000 |
| VWAP Share Price(ASX) ² (3 months) | A\$0.111 |

Shareholder Structure



Last 12 Month Trading and Volume Chart (ASX)



1. 124,966,613 as at 1 January 2022

2. As at 5 March 2022, 3. 31 December 2021

MANAGEMENT & BOARD

Board

Alexander Molyneux - Non-Executive Chairman

Mining industry executive and financier with 20+ years industry experience. Serves on several public company boards, including Galena Mining Ltd (ASX: G1A), Argosy Minerals Ltd. (ASX: AGY); Metalla Royalty & Streaming Ltd. (TSX-V: MTA); and Azarga Metals Corp (TSX-V: AZR).

Gary Artmont - Non-Executive Director

Senior exploration geologist with over 40 years of international experience from grassroots to project pre-feasibility studies, globally. Mr. Artmont was Chief Geologist at Freeport McMoran operations in Indonesia during the development of the Grasberg Mine Complex.

Tony Cina - Non-Executive Director, Audit Committee Chair

Mr. Cina has 30+ years of experience in accounting, finance and tax and has extensive experience in the mining industry. Mr. Cina is a Chartered Accountant and Chartered Professional Accountant and has received the ICD.D designation from the Institute of Corporate Directors.

Jonathan Shellabear - Non-Executive Director

30+ years experience in the mining and financial services industries having worked as a geologist, resources analyst, corporate executive and investment banker with NM Rothschild & Sons, Deutsche Bank and Resource Finance Corporation.

Management

Jason Bahnsen – President & CEO

Mining engineer with over 30 years of experience in natural resources finance and operations. Mr. Bahnsen's career has spanned a broad range of roles in the resources industry from contract mining and mine management to investment banking and junior resource company development and leadership roles. Mr. Bahnsen holds a BSc Eng. (Mining) Queens and an MBA (UNE).

Melanie Ross - CFO, Non-Executive Director & Company Secretary

Ms. Ross is an accounting and corporate governance professional with over 20 years' experience in financial accounting and analysis, audit, business and corporate advisory in Australia.

Sonny Bernales - Manager Exploration

Professional geologist with over 30 years' experience in the mineral exploration and development industry.

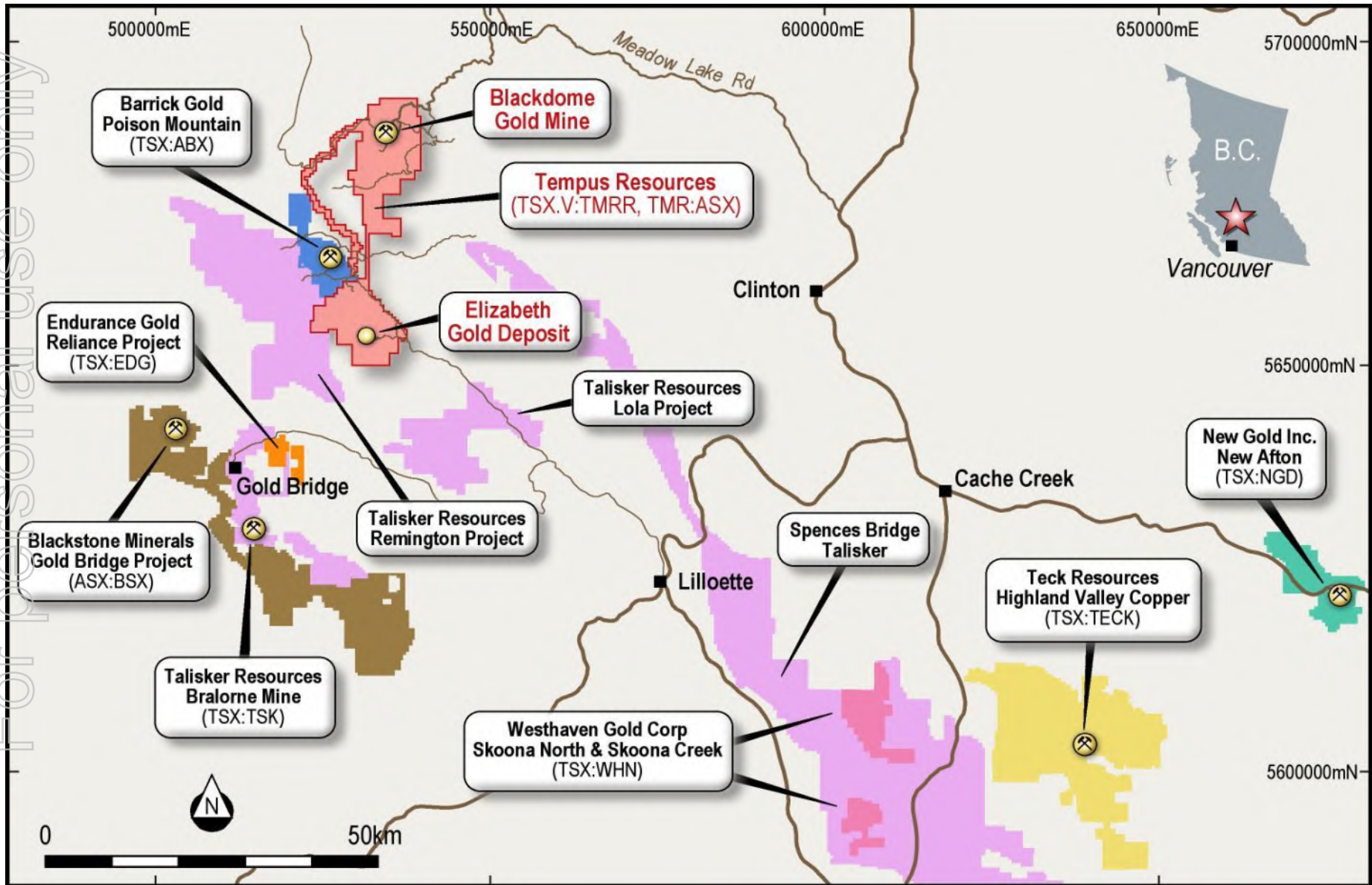
Richard Kelertas – Business Development

Over 40 years of experience in capital markets and corporate development in the natural resources sector..

Charles Daley - Manager, Community Relations

15+ years of mining industry experience in Indigenous and stakeholder engagement, sustainability management, investor relations and corporate development.

FLAGSHIP ELIZABETH-BLACKDOME GOLD PROJECT LOCATED IN ACTIVE SOUTHERN BRITISH COLUMBIA GOLD DISTRICT



ELIZABETH GOLD PROJECT AND BLACKDOME MINE

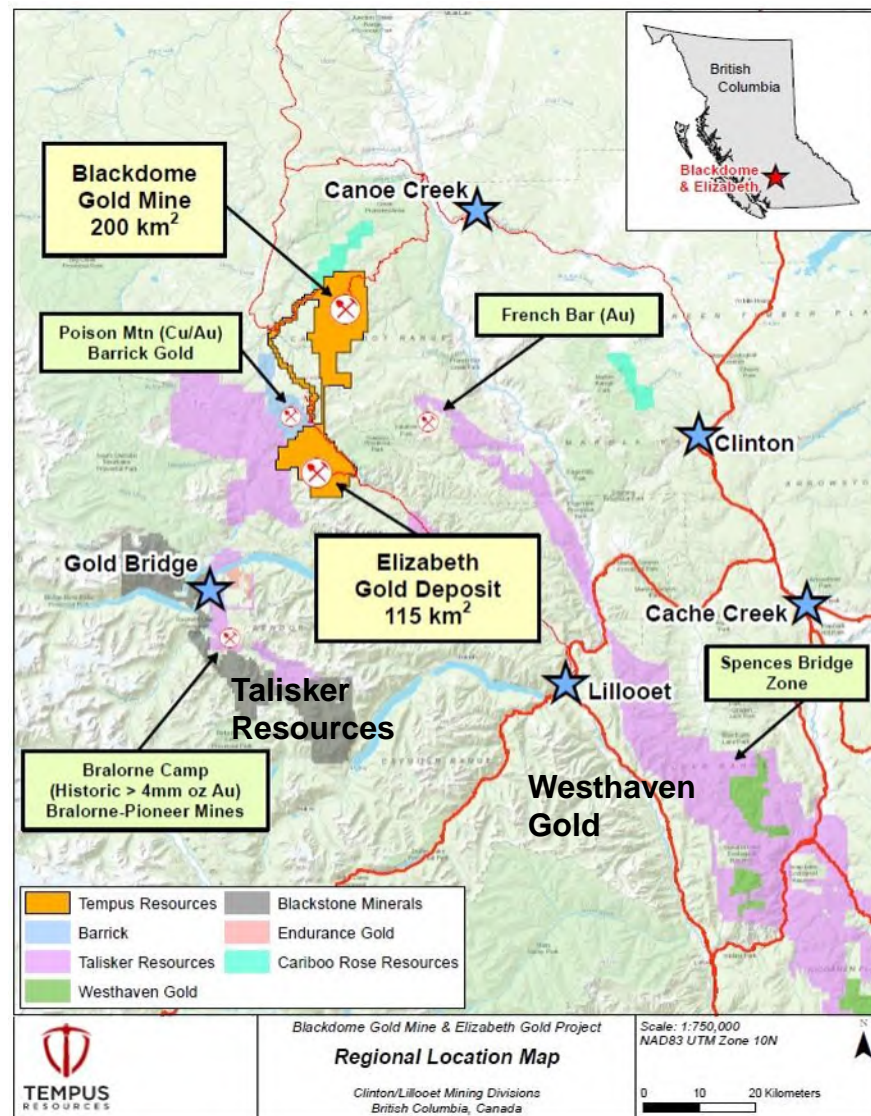
High Grade Gold Exploration with Future Options for Fast Tracking Production

Elizabeth Gold Project

- > High-grade mesothermal gold mineralisation presenting itself in wide (~1.5 - 5m) vein sets
- > Potential for processing at Blackdome Mill (metallurgical tests achieve ~95% gold recovery with conventional processing)
- > Tempus drilling began Nov 2020 – 39 holes for 9,750 metres completed in the Phase 1 drill program.
- > 2009 Estimated 206k oz inferred resource at grade of 12.3 g/t Au (see Appendix) – target updated “Maiden” new resource in 2022

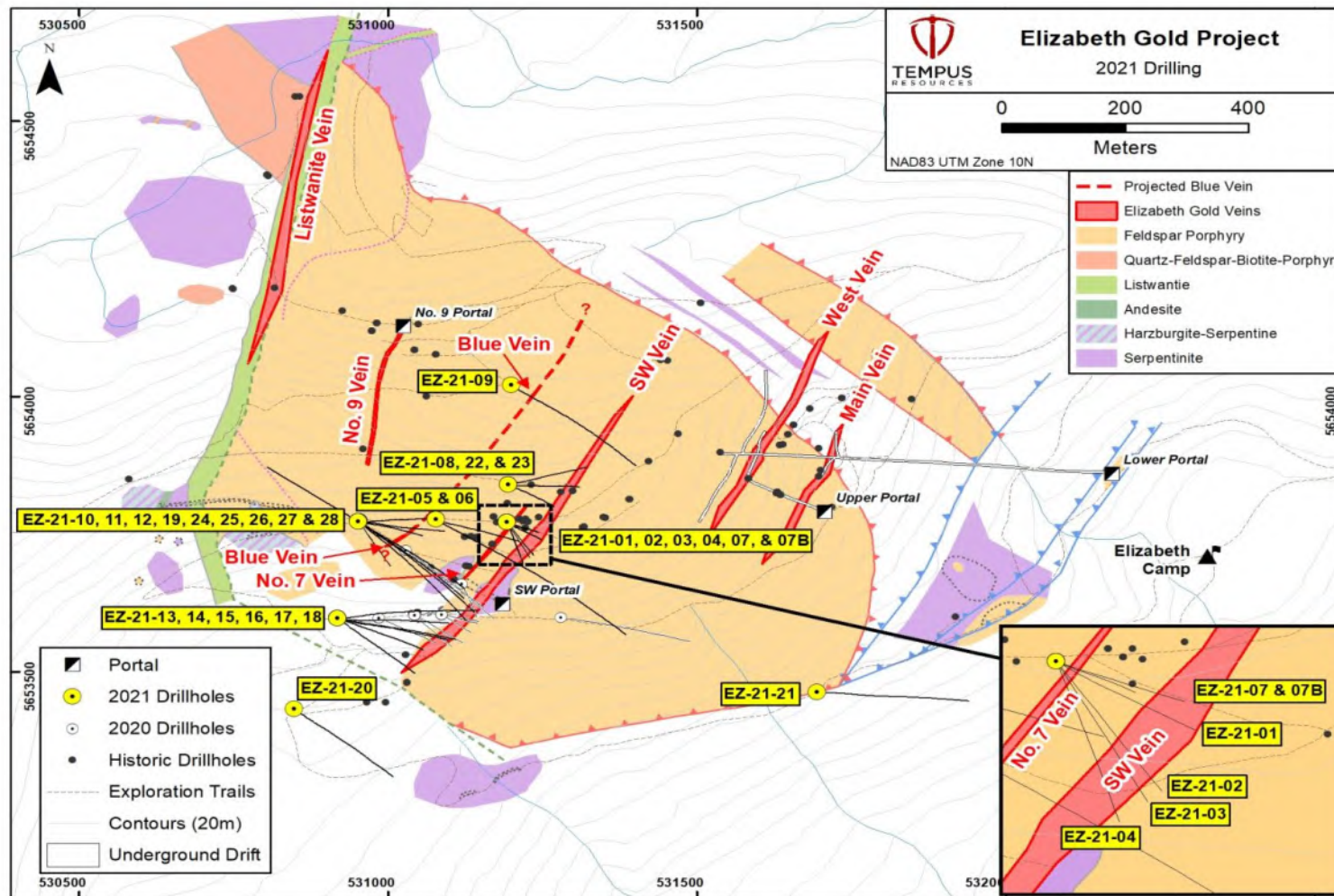
Blackdome Gold Mine

- > High-grade Epithermal gold mineralisation, Previous producer, ~230k oz @ 22 g/t Au mill head grade
- > Tempus drilled 5,000 metres at Blackdome in 2020, Alteration study completed highlighting potential for new discoveries, further drilling planned in 2022
- > Permitted 200 tpd capacity mill and tailings storage on site (suitable for processing Elizabeth and Blackdome ore) – PEA level estimate for restart underway
- > 2010 Estimated 53k oz indicated resource at grade of 11.3 g/t Au (see Appendix)



ELIZABETH – ONGOING DRILLING PROGRAM

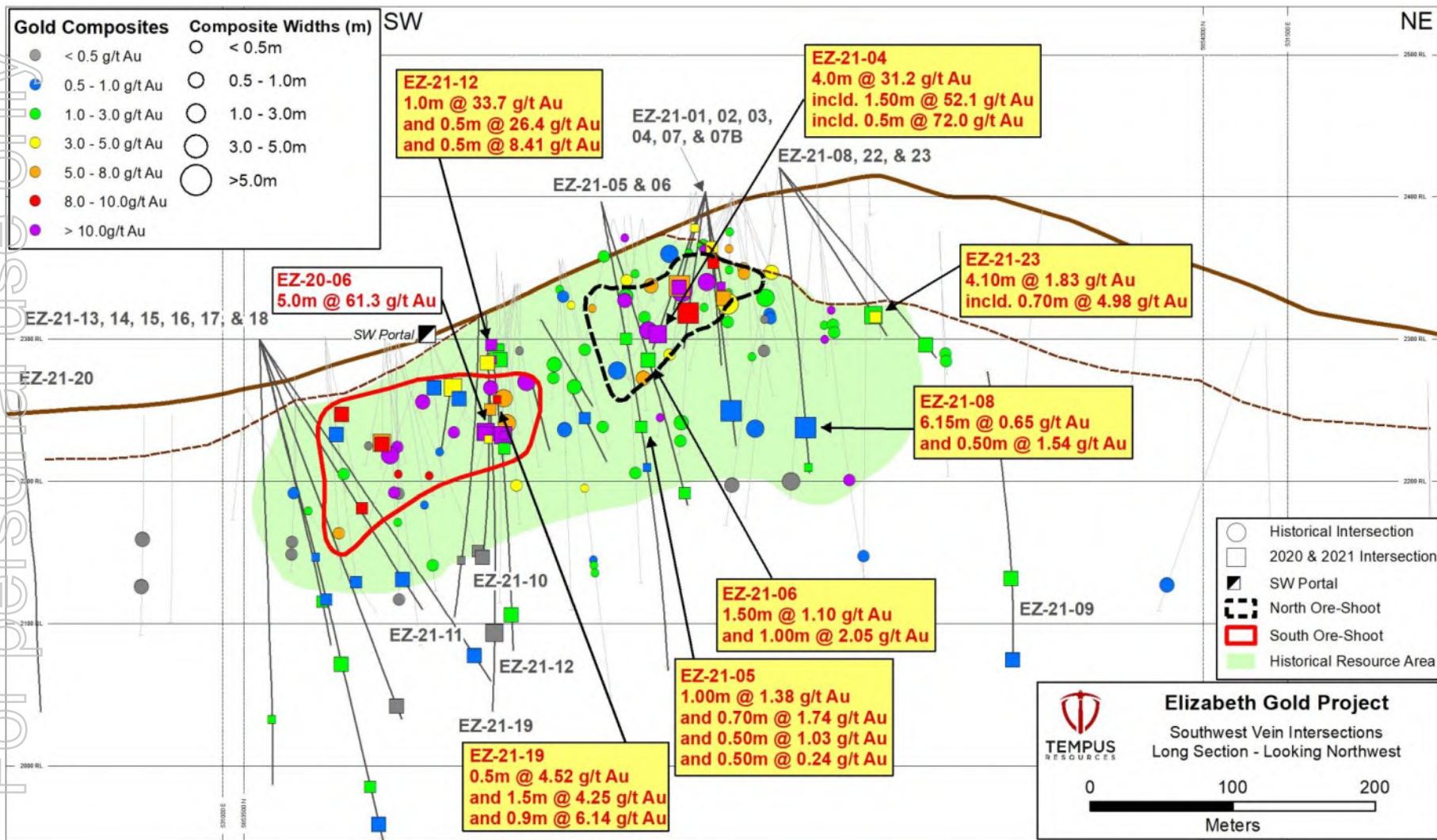
➤ 2022 Drill Program to focus on expansion of Blue Vein, SW Vein and identification of new veins



Note: Elizabeth Project Vein locations and drill plans presented above were previously disclosed by Tempus Resources in the news release dated 26 October 2021. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcements.

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ELIZABETH – SOUTH WEST VEIN



Note: Elizabeth Project Vein locations and drill plans presented above were previously disclosed by Tempus Resources in the news release dated 26 October 2021. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcements.

ELIZABETH BLUE VEIN – BONANZA GRADE RESULTS

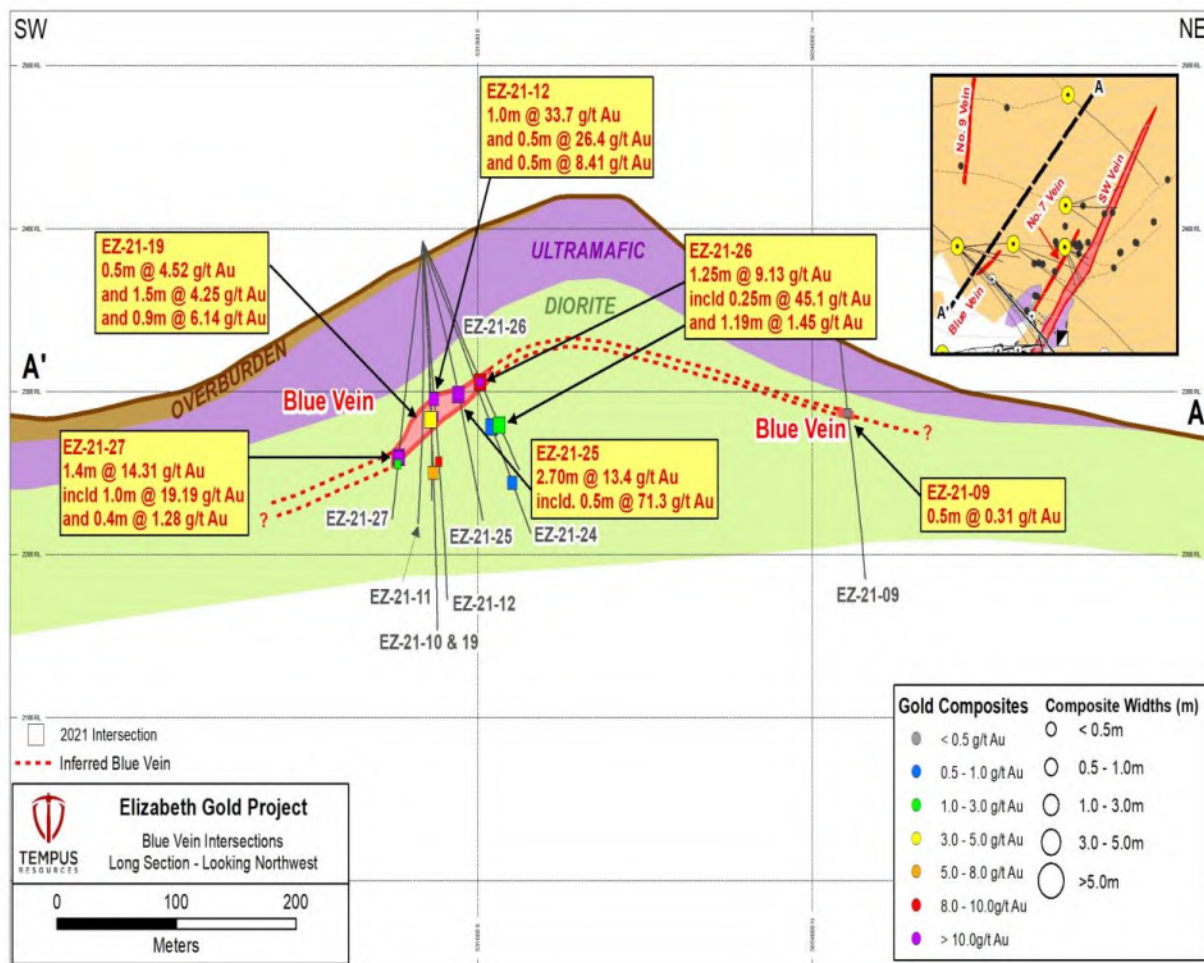
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> Newly discovered “Blue Vein” 150 m NW of the SW Vein was intersected in 7 drill holes including:

- > Visible gold high grade in EZ21-12 1.0m @ 33.7 g/t gold, 0.5m @ 26.4 g/t gold
- > EZ21-25 2.7m @ 13.4 g/t gold including 0.5m @ 71.3 g/t gold

High Bonanza grades demonstrated over 80 metres strike – upcoming drill program to extend mineralization.

> Tempus targeting expansion of Blue Vein in 2022 with targeting drill program approximately 7,500 meters circa 25 -30 holes



> Note: The drill results for Elizabeth Project as presented above were previously disclosed by Tempus Resources in the news releases dated 8 February 2022. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcements.

ELIZABETH – FOCUS ON RESOURCE EXPANSION LEADING TO FAST TRACK DEVELOPMENT

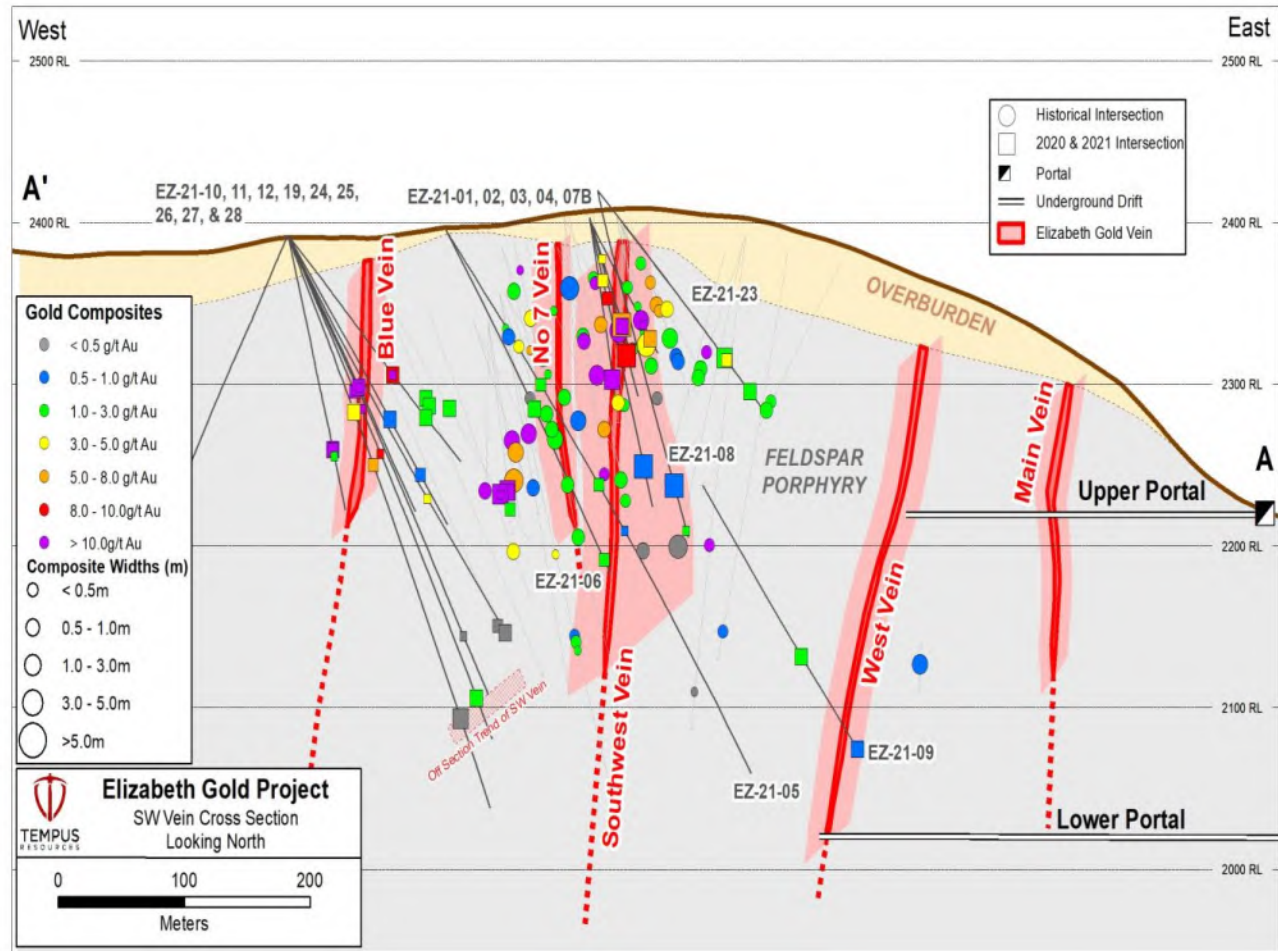
> More than 9 known vein sets on the property with high potential for additional discoveries.

SW Vein (143,900oz at 13.63 g/t gold historical resource) extended 150-200m below surface and 400m along strike

Blue Vein developing gold shoot to be expanded in 2022

2022 drilling will test the down plunge and along strike extensions of the SW Vein, the new Blue Vein and other vein targets

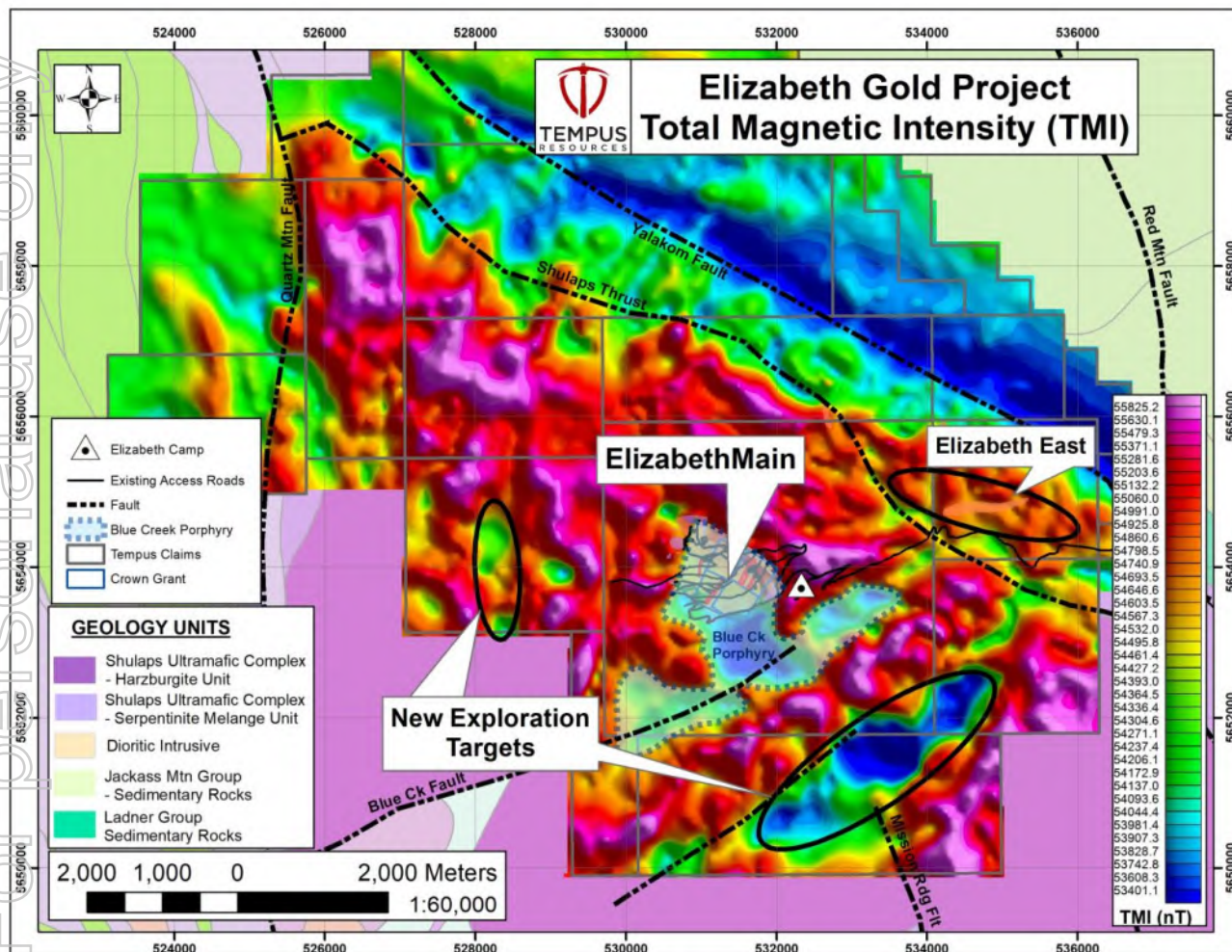
Strategy to expand resource leading to fast track production utilising the existing, fully permitted, Blackdome 200 tpd mill. Demonstrated metallurgical recoveries of 95%



> Note: The information presented above was previously disclosed by Tempus Resources in the news releases dated 8 February 2022. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcements.

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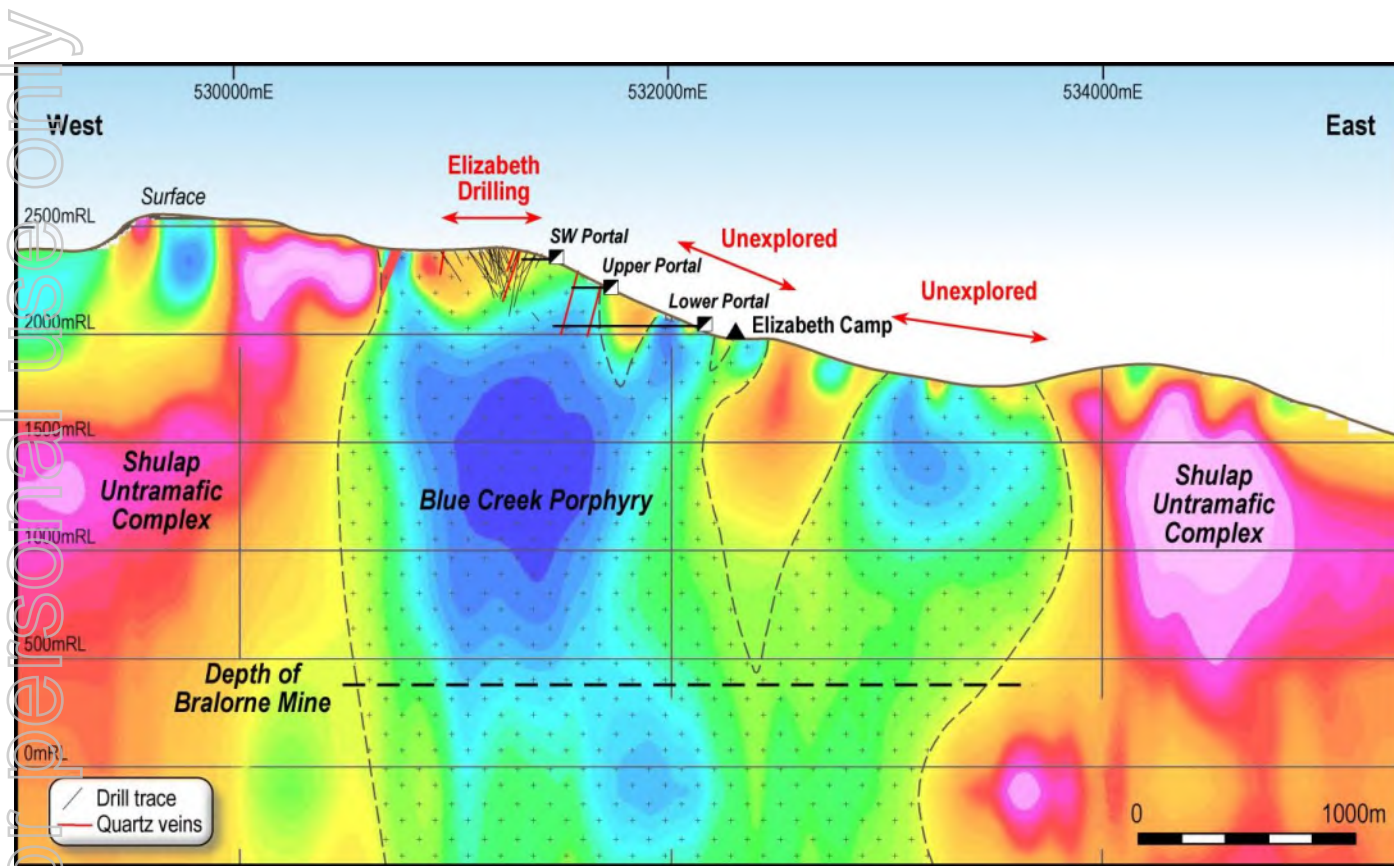
ELIZABETH – THE BIGGER GAME



- > June 2021 airborne geophysical survey has identified the potential for a much larger scale gold system at Elizabeth in both overall footprint and depth
- > The Blue Creek Porphyry intrusion, which hosts the high-grade gold mineralisation at Elizabeth Main likely covers an area ~4.5km² (>4x its previously known extent)
- > Multiple additional untested magnetic anomalies similar to that of Blue Creek Porphyry at Elizabeth Main identified within 115km² claim block

> Note: The geophysical survey results as presented above were previously disclosed by Tempus Resources in the news releases' "ELIZABETH GEOPHYSICAL SURVEY HIGHLIGHTS SCALE POTENTIAL" dated 2 August 2021. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcements.

ELIZABETH – THE BIGGER GAME

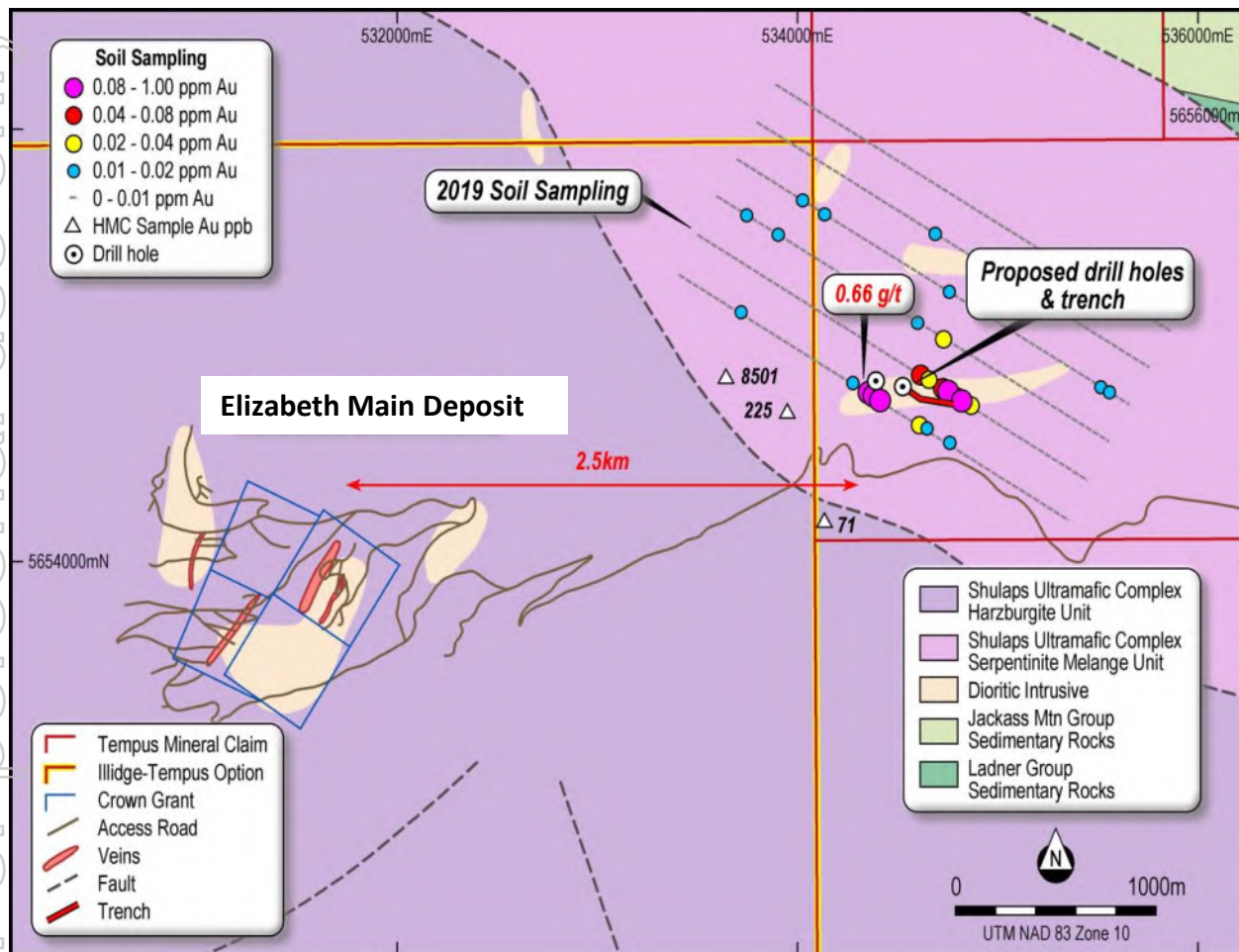


Cross-section through Elizabeth deposit showing Total Magnetic Intensity (TMI) from 3D magnetization vector inversion (MVI) modelling

- > June 2021 geophysical surveys also show the Blue Creek Porphyry is at least 4x larger than previously defined and extends to at least 2km below surface (~10x deeper than currently drill-tested)
- > The interpretation suggests that the high-grade Elizabeth veins may extend to significantly deeper depths ie up to 2,000 metres as at the Bralorne Gold Mine

> Note: The geophysical survey results as presented above were previously disclosed by Tempus Resources in the news releases' "ELIZABETH GEOPHYSICAL SURVEY HIGHLIGHTS SCALE POTENTIAL" dated 2 August 2021. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcements.

ELIZABETH EAST – THE FIRST POTENTIAL REGIONAL DISCOVERY



- > Significant new gold in soil anomaly discovered 2019
- > **Results up to 0.66 g/t**
- > Supported by coincident pathfinder element anomalies and structural geology
- > Follow up exploration planned for 2022
- > **Potential for completely new discovery**
- > **Highlights significant unexplored regional potential**

Note: The information presented above was previously disclosed by Tempus Resources in the news release “Geochemical Surveys Highlight Exploration Potential at Blackdome-Elizabeth” dated January 8, 2020. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.

BLACKDOME MILL - PROVIDES FAST TRACK TO PRODUCTION

- > Blackdome Project is approximately 30 km north of the Elizabeth Project and is connected via contiguous claims along an existing forestry track.
- > The Blackdome Mine includes a 200 tonne/day conventional gravity separation and flotation mill and permitted tailings storage facility
- > Metallurgical studies confirm 95% recovery for processing mineralisation from Elizabeth
- > Existing infrastructure provides a path to a low capital, fast-track restart
- > Restart study currently underway lead by JDS Mining.

Blackdome Historic Production:

- > Mining ceased in 1991 after 330,000 tonnes of ore had been milled at a grade of 21.9 g/t
- > Over the period from 1986 to 1991, 231,547 oz of gold and 564,300 oz silver was produced from the project.



ELIZABETH – METALLURGY

Metallurgical testing confirms recoveries up to ~95% either by using existing Blackdome plant process to recover gold into concentrate or using conventional CIL / CIP to produce gold doré¹

Existing Blackdome Plant Process

Conventional Carbon-In-Leach / Carbon-In-Pulp Process

Process description

Crushing, grinding, gravity separation and flotation

Crushing and grinding followed by conventional leaching

Results

92.5-95.1% recovery into high-grade gold concentrate

94.7% recovery into gold doré bars

Considerations

- ✓ Can use existing 300tpd permitted Blackdome plant 30km to the north of Elizabeth and connected through licences covering potential haul road – low capex quick start potential
- ✓ JDS Mining currently completing a PEA level capital and operating cost study for the restart of the Blackdome plant. The study will also include the cost of increasing the mill throughput from the current 300 tpd to 500 tpd as an expansion option.

- ✓ Production of gold doré on site, better payability than gold concentrate sales
- ✓ Additional permitting required for building cyanide circuit

Note: 1. See Tempus ASX announcement of 19 July 2021 for detail – Based on independent review by JDS Energy & Mining Inc. of results from a metallurgical test work program completed by G&T Metallurgical Services Ltd. in 2009-10.

BLACKDOME EXPLORATION

- > Tempus has identified additional exploration targets at Blackdome that will be followed up in 2022.



Figure – Blackdome long-section imposing historic stopes along the No.1 & No.2 Veins

ECUADOR - ZAMORA PROJECTS (Valle del Tigre / Rio Zarza)



- > Tempus' projects in Ecuador are located in heart of the Cordillera del Condor mineral belt of southeast Ecuador that host numerous major gold and copper porphyry deposits.
- > Projects are early exploration stage.
- > The Valle del Tigre Project (100% Tempus) is approximately 20,000 hectares in area and is currently the focus of Tempus' exploration activities in Ecuador. Phase 2 soil sampling program underway.
- > The Rio Zarza Project (100% Tempus) is approximately 10,000 hectares in area and is located adjacent to Lundin Gold's Fruta del Norte Project.

ECUADOR - VALLE DEL TIGRE PROJECT

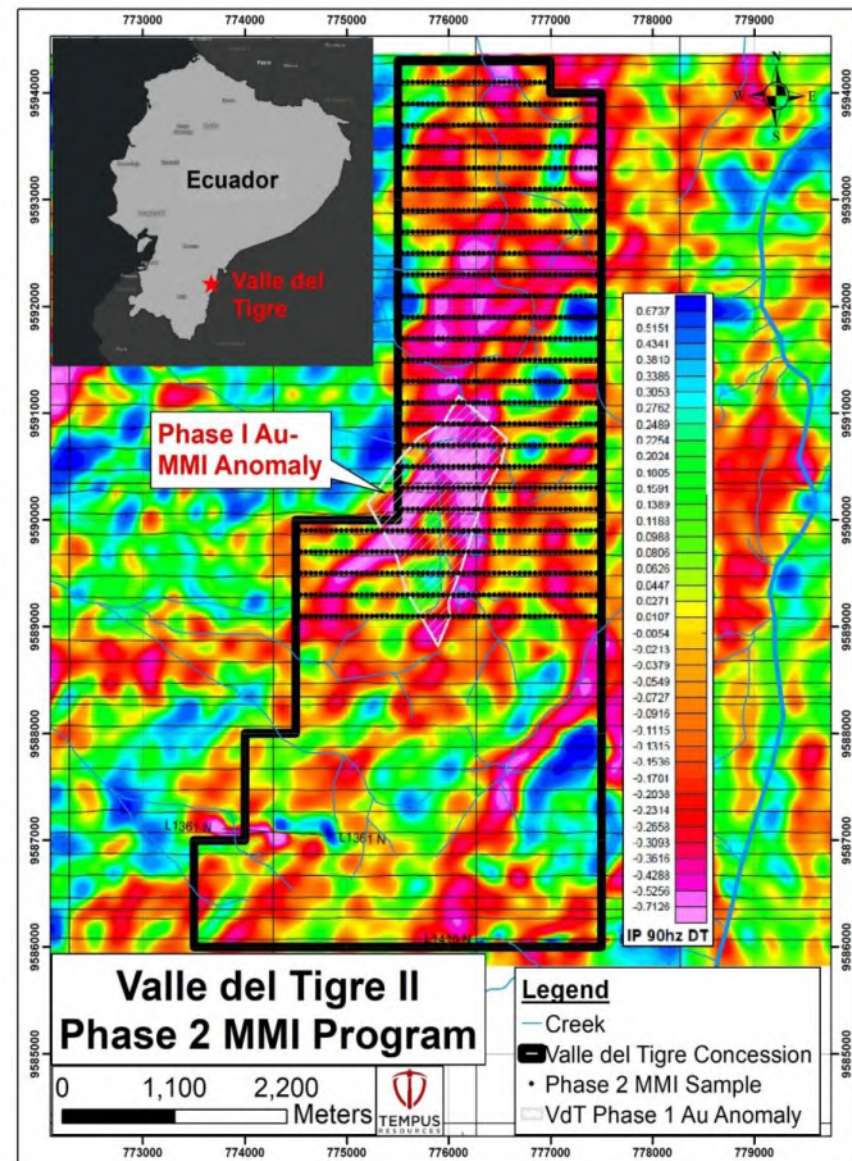
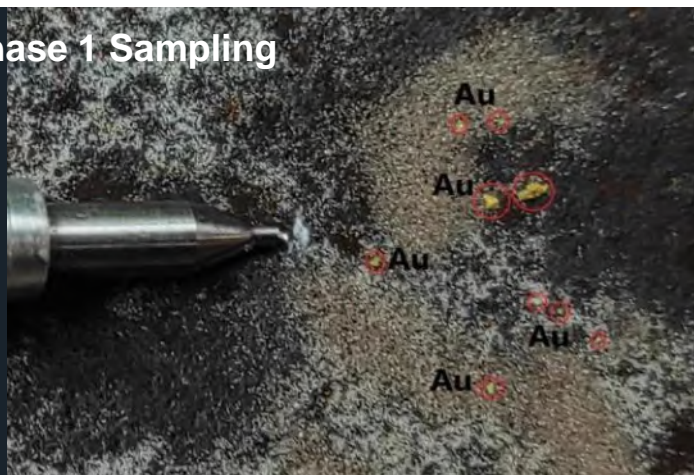
> In 2019/20, Tempus completed a 600 line-km ZTEM airborne geophysics survey which delineated a strong resistivity/conductive anomaly over 2 km in length.

> In Q1 2021, Tempus completed a Phase 1 geochemical sampling survey study that confirmed geophysical targets and suggests a larger mineralised system with north-south and northeast-southwest trends.

Tempus is currently completing a Phase 2 grid sampling program to systematically explore the entire northern portion of Valle del Tigre license area.

Note: The information presented here was previously disclosed by Tempus Resources in the news release dated 12 January 2022. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.

Valle del Tigre Phase 1 Sampling
Visible Gold 2021



ECUADOR - RIO ZARZA PROJECT

Rio Zarza Project's eastern boundary is adjacent to Lundin Gold's Fruta del Norte deposit and exhibits similar geology and alteration

The property hosts a potential extension of the Fruta del Norte deposit

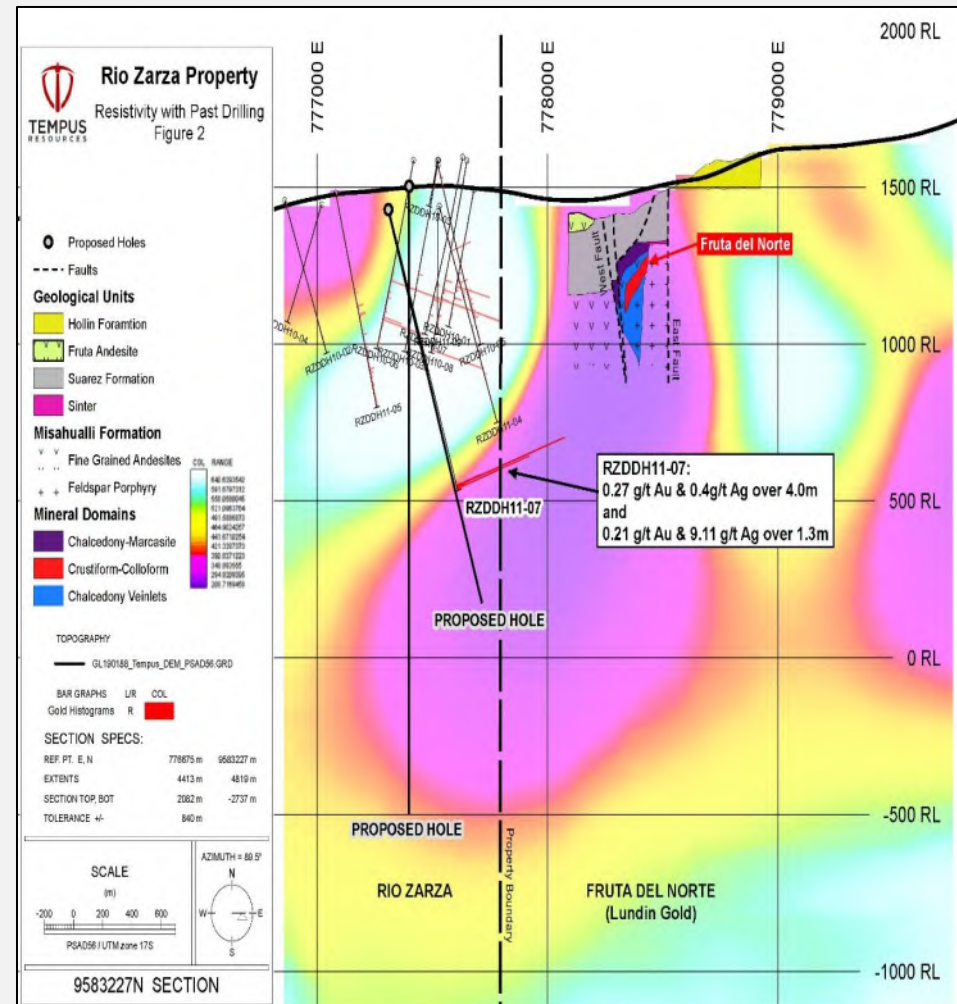
Resistivity data from recent ZTEM survey highlights likely continuation of FdN hosts rocks under Rio Zarza

New, previously unavailable assays from the only previous deeper hole show anomalous gold and silver over the final 19.1 metres of the hole, including 4 m @ 0.27 g/t gold

Minor brecciation and silica sinter are present in this zone.

This new data strengthens the thesis that previous drilling at Rio Zarza did not reach required depth.

Three deep holes are planned to test target.



> Note: The information presented above was previously disclosed by Tempus Resources in the news release "New Data Defines High Priority Gold Target at Rio Zarza" dated June 9, 2020. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.



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APPENDIX – ELIZABETH/BLACKDOME HISTORICAL RESOURCE ESTIMATES

- > Historic resources of approximately 300k oz of gold (50k oz Indicated / 250k oz Inferred) across the Blackdome-Elizabeth mineral claims.
- > Historic resource estimates were done at a gold price of US\$1,000 per ounce (current spot US\$1,725/oz) and 5g/t cut off grade
- > The current drill program is focused on expansion of historic resources and the identification of and infill drilling, targeting a new Measured and Indicated Resource estimate in 2022 that will form the basis of economic study work on the projects

| Location | Resource Category | Quantity (tonnes) | Grade Au (g/t) | Grade Ag (g/t) | Cut off Grade (g/t) | Gold Ounces | Silver Ounces | Author |
|-----------------------------|-------------------|-------------------|----------------|----------------|---------------------|-------------|---------------|--------------|
| Elizabeth | Inferred | 522,843 | 12.26 | N/A | N/A | 206,139 | N/A | SRK (2009) |
| Blackdome | Indicated | 144,500 | 11.29 | 50.01 | N/A | 52,600 | 232,300 | SRK (2010) |
| Blackdome | Inferred | 90,600 | 8.79 | 18.61 | N/A | 25,900 | 54,400 | SRK (2010) |
| Blackdome Tailings Resource | Inferred | 298,389 | 1.47 | N/A | 0.5 | 14,145 | N/A | Micon (2010) |

- > Note *: The Blackdome-Elizabeth historic resource estimates were previously disclosed by Tempus Resources in the news release “Tempus Acquires Advanced Stage High-Grade Gold Project” dated August 19, 2019. Tempus Resources is not aware of any new information or data that materially affects the historical resource estimates included in this Investor Presentation and all material assumptions and technical parameters underpinning the historic resource estimates continue to apply and have not materially changed. There have been no material changes to the historical resource information released in the August 19, 2019 news release. The mineral resource estimates are historical in nature and are provided for information purposes only. A qualified person has not completed sufficient work to classify the historical estimate as current mineral resources under JORC and NI43-101 codes and should not be relied upon.

APPENDIX: ELIZABETH DRILLING RESULTS – 2020

| Hole ID | From (m) | To (m) | Interval (m) | True Thickness (m) | Gold Grade | Silver Grade | Grade x Metres | Vein |
|-----------|--------------|--------------|--------------|--------------------|-------------|--------------|----------------|-----------|
| EZ-20-04 | 101.5 | 104.7 | 3.20 | 2.45 | 5.26 | 7.51 | 17 | SW Vein |
| including | 103.0 | 104.7 | 1.70 | 1.30 | 9.74 | 3.88 | 17 | SW Vein |
| EZ-20-06 | 116.5 | 121.5 | 5.00 | 3.83 | 61.3 | 44.5 | 307 | SW Vein |
| including | 118.0 | 119.5 | 1.50 | 1.15 | 186 | 133 | 279 | SW Vein |
| EZ-20-07 | 71.0 | 72.5 | 1.50 | 1.15 | 9.60 | 0.70 | 14 | SW Vein |
| and | 155.0 | 156.0 | 1.00 | 0.77 | 8.09 | 1.40 | 8 | SW Vein |
| EZ-20-08 | 86.0 | 88.0 | 2.00 | 1.15 | 1.80 | 2.96 | 4 | SW Vein |
| and | 92.0 | 94.0 | 2.00 | 1.15 | 2.54 | 0.89 | 5 | SW Vein |
| EZ-20-10 | 107.0 | 109.0 | 2.00 | 1.53 | 1.20 | 1.19 | 2 | SW Vein |
| and | 184.0 | 187.2 | 3.20 | 2.45 | 28.1 | 4.74 | 90 | SW Vein |
| including | 184.5 | 185.0 | 0.50 | 0.38 | 178 | 27.0 | 89 | SW Vein |
| EZ-20-11 | 73.0 | 76.0 | 3.00 | 2.30 | 0.15 | 0.36 | 0 | West Vein |
| and | 269.0 | 269.5 | 0.50 | 0.38 | 0.52 | 0.91 | 0 | Main Vein |
| EZ-20-12 | 52.0 | 55.7 | 3.70 | 2.95 | 3.73 | 1.95 | 14 | SW Vein |
| including | 52.0 | 54.0 | 2.00 | 1.60 | 5.60 | 2.95 | 11 | SW Vein |
| and | 63.0 | 65.0 | 2.00 | 1.60 | 0.61 | 2.55 | 1 | SW Vein |

**true thickness is estimated using a multiplier of 0.85*

Note: The Elizabeth Drilling Results – 2020 presented above were previously disclosed by Tempus Resources in the news release “Tempus Announces High-Grade Assays, Elizabeth Gold Deposit” dated February 08, 2021. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.

APPENDIX: ELIZABETH DRILLING RESULTS – 2021

| Hole ID | From (m) | To (m) | Interval (m) | True Thickness (m) | Gold Grade (g/t Au) | MET Screen Grade (g/t Au) | Vein |
|-----------|----------|--------|--------------|--------------------|---------------------|---------------------------|-----------|
| EZ-21-01 | 94.00 | 96.60 | 2.60 | 2.21 | 4.60 | 5.12 | SW Vein |
| and | 83.50 | 84.00 | 0.50 | 0.43 | 20.50 | pending | SW Vein |
| EZ-21-02 | 102.40 | 109.00 | 6.60 | 5.61 | 8.40 | pending | SW Vein |
| including | 105.40 | 106.50 | 1.10 | 0.93 | 46.30 | pending | SW Vein |
| EZ-21-03 | 88.60 | 95.00 | 6.40 | 5.44 | 7.22 | pending | SW Vein |
| including | 89.30 | 91.90 | 2.60 | 2.21 | 11.80 | pending | SW Vein |
| and | 90.00 | 91.30 | 1.30 | 1.11 | 19.80 | pending | SW Vein |
| and | 34.70 | 35.20 | 0.50 | 0.43 | 3.15 | pending | SW Vein |
| EZ-21-04 | 122.00 | 126.00 | 4.00 | 3.40 | 31.20 | 34.40 | SW Vein |
| including | 123.00 | 124.50 | 1.50 | 1.28 | 52.10 | 68.30 | SW Vein |
| including | 124.00 | 124.50 | 0.50 | 0.43 | 72.00 | 87.30 | SW Vein |
| EZ-21-05 | 134.00 | 135.00 | 1.00 | 0.85 | 1.38 | Not performed | 7 Vein |
| and | 217.55 | 218.25 | 0.70 | 0.59 | 1.74 | 1.67 | SW Vein |
| and | 256.00 | 256.50 | 0.50 | 0.43 | 1.03 | 0.89 | SW Vein |
| and | 554.85 | 555.35 | 0.50 | 0.43 | 0.24 | Not performed | West Vein |
| EZ-21-06 | 134.50 | 136.00 | 1.50 | 1.28 | 1.10 | 1.71 | 7 Vein |
| and | 245.00 | 246.00 | 1.00 | 0.85 | 2.05 | 2.45 | SW Vein |

Note: true thickness is estimated using a multiplier of 0.85

APPENDIX: ELIZABETH DRILLING RESULTS – 2021 (Con't)

| Hole ID | From (m) | To (m) | Interval (m) | True Thickness (m) | Gold Grade (g/t Au) | MET Screen Grade (g/t Au) | Vein |
|-----------|-----------|--------|--------------|--------------------|---------------------|---------------------------|-----------|
| EZ-21-07 | Hole lost | | | | | | |
| EZ-21-07B | 40.10 | 41.10 | 1.00 | 0.85 | 4.88 | Not performed | 7 Vein |
| and | 51.50 | 52.20 | 0.70 | 0.60 | 9.06 | Not performed | 7 Vein |
| and | 160.00 | 165.75 | 5.75 | 4.89 | 0.53 | 0.70 | SW Vein |
| EZ-21-08 | 196.25 | 202.40 | 6.15 | 5.23 | 0.65 | 0.66 | SW Vein |
| and | 226.60 | 227.10 | 0.50 | 0.43 | 1.54 | 1.85 | SW Vein |
| EZ-21-09 | 58.60 | 59.10 | 0.50 | 0.43 | 0.31 | | Blue Vein |
| and | 270.90 | 272.90 | 2.00 | 1.70 | 2.56 | Not performed | SW Vein |
| and | 355.88 | 357.00 | 1.12 | 0.95 | 0.85 | Not performed | SW Vein |
| EZ-21-10 | 223.00 | 223.50 | 0.50 | 0.43 | 4.04 | Not performed | 7 Vein |
| and | 347.70 | 349.20 | 1.50 | 1.28 | 0.22 | 0.21 | SW Vein |
| EZ-21-11 | 326.90 | 327.40 | 0.50 | 0.43 | 0.55 | 0.44 | SW Vein |
| EZ-21-12 | 117.80 | 118.80 | 1.00 | 0.85 | 47.6 | 33.7 | Blue Vein |
| and | 130.70 | 131.20 | 0.50 | 0.43 | 26.4 | Not performed | Blue Vein |
| and | 163.90 | 164.40 | 0.50 | 0.43 | 5.50 | 8.41 | Blue Vein |
| and | 344.90 | 347.00 | 2.10 | 1.79 | 0.78 | 1.22 | SW Vein |
| EZ-21-13 | 230.70 | 232.60 | 1.90 | 1.62 | 0.76 | 0.71 | SW Vein |
| EZ-21-14 | 224.00 | 224.90 | 0.90 | 0.77 | 1.63 | 1.15 | SW Vein |

Note: true thickness is estimated using a multiplier of 0.85

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APPENDIX: ELIZABETH DRILLING RESULTS – 2021 (Con't)

For personal use only

| Hole ID | From (m) | To (m) | Interval (m) | True Thickness (m) | Gold Grade | MET Screen Grade | Vein |
|-----------|----------|--------|--------------|--------------------|------------|------------------|-----------|
| EZ-21-15 | 318.40 | 320.80 | 2.40 | 2.04 | 0.31 | Not Performed | SW Vein |
| including | 320.30 | 320.80 | 0.50 | 0.43 | 1.14 | Not Performed | SW Vein |
| EZ-21-16 | 305.00 | 306.90 | 1.90 | 1.61 | 0.55 | Not Performed | SW Vein |
| EZ-21-17 | 171.00 | 171.50 | 0.50 | 0.43 | 0.14 | 0.57 | Vein |
| and | 204.00 | 204.60 | 0.60 | 0.51 | 0.53 | Not Performed | vein |
| and | 254.60 | 256.85 | 2.25 | 1.91 | 1.40 | 1.58 | 7 Vein |
| and | 350.13 | 350.75 | 0.62 | 0.53 | 1.01 | Not Performed | SW Vein |
| and | 379.47 | 382.00 | 2.53 | 2.15 | 0.63 | 0.64 | SW Vein |
| EZ-21-18 | 299.50 | 299.90 | 0.40 | 0.34 | 1.53 | Not Performed | SW Vein |
| EZ-21-19 | 127.50 | 128.00 | 0.50 | 0.43 | 4.52 | Not Performed | Blue Vein |
| and | 129.00 | 130.50 | 1.50 | 1.28 | 4.25 | Not Performed | Blue Vein |
| and | 167.80 | 168.70 | 0.90 | 0.76 | 4.50 | 6.14 | Blue Vein |
| and | 351.80 | 354.90 | 3.10 | 2.63 | 0.34 | Not Performed | SW Vein |
| EZ-21-20 | NSI** | | | | | | |
| EZ-21-21 | 184.00 | 186.00 | 2.00 | 1.70 | 1.03 | Not Performed | unknown |
| and | 263.45 | 264.30 | 0.85 | 0.72 | 1.34 | Not Performed | unknown |
| EZ-21-22 | 175.55 | 176.70 | 1.15 | 0.98 | 1.60 | 2.50 | SW Vein |
| EZ-21-23 | 145.00 | 149.10 | 4.10 | 3.48 | 1.11 | 1.83 | SW Vein |
| including | 147.50 | 148.20 | 0.70 | 0.59 | 1.08 | 4.98 | SW Vein |

Note: true thickness is estimated using a multiplier of 0.85

APPENDIX: ELIZABETH DRILLING RESULTS – 2021 (Con't)

For personal use only

| Hole ID | From (m) | To (m) | Interval (m) | True Thickness (m) | Gold Grade | MET Screen Grade | Vein |
|-----------|----------|--------|--------------|--------------------|------------|------------------|-----------|
| EZ-21-15 | 318.40 | 320.80 | 2.40 | 2.04 | 0.31 | Not Performed | SW Vein |
| including | 320.30 | 320.80 | 0.50 | 0.43 | 1.14 | Not Performed | SW Vein |
| EZ-21-16 | 305.00 | 306.90 | 1.90 | 1.61 | 0.55 | Not Performed | SW Vein |
| EZ-21-17 | 171.00 | 171.50 | 0.50 | 0.43 | 0.14 | 0.57 | Vein |
| and | 204.00 | 204.60 | 0.60 | 0.51 | 0.53 | Not Performed | vein |
| and | 254.60 | 256.85 | 2.25 | 1.91 | 1.40 | 1.58 | 7 Vein |
| and | 350.13 | 350.75 | 0.62 | 0.53 | 1.01 | Not Performed | SW Vein |
| and | 379.47 | 382.00 | 2.53 | 2.15 | 0.63 | 0.64 | SW Vein |
| EZ-21-18 | 299.50 | 299.90 | 0.40 | 0.34 | 1.53 | Not Performed | SW Vein |
| EZ-21-19 | 127.50 | 128.00 | 0.50 | 0.43 | 4.52 | Not Performed | Blue Vein |
| and | 129.00 | 130.50 | 1.50 | 1.28 | 4.25 | Not Performed | Blue Vein |
| and | 167.80 | 168.70 | 0.90 | 0.76 | 4.50 | 6.14 | Blue Vein |
| and | 351.80 | 354.90 | 3.10 | 2.63 | 0.34 | Not Performed | SW Vein |
| EZ-21-20 | NSI** | | | | | | |
| EZ-21-21 | 184.00 | 186.00 | 2.00 | 1.70 | 1.03 | Not Performed | unknown |
| and | 263.45 | 264.30 | 0.85 | 0.72 | 1.34 | Not Performed | unknown |
| EZ-21-22 | 175.55 | 176.70 | 1.15 | 0.98 | 1.60 | 2.50 | SW Vein |
| EZ-21-23 | 145.00 | 149.10 | 4.10 | 3.48 | 1.11 | 1.83 | SW Vein |
| including | 147.50 | 148.20 | 0.70 | 0.59 | 1.08 | 4.98 | SW Vein |

Note: true thickness is estimated using a multiplier of 0.85

APPENDIX: ELIZABETH DRILLING RESULTS – 2021 (Con't)

| Hole ID | From (m) | To (m) | Interval (m) | True Thickness (m) | Gold Grade | MET Screen Grade | Vein |
|-----------|----------|--------|--------------|--------------------|-------------|------------------|-----------|
| EZ-21-24 | 139.80 | 141.00 | 1.20 | 1.02 | 0.58 | 0.58 | Blue Vein |
| and | 181.70 | 182.65 | 0.95 | 0.81 | 0.85 | 0.84 | Blue Vein |
| EZ-21-25 | 111.00 | 113.70 | 2.70 | 2.30 | 13.4 | Not Performed | Blue Vein |
| including | 111.50 | 112.00 | 0.50 | 0.43 | 71.3 | Not Performed | Blue Vein |
| EZ-21-26 | 121.45 | 122.70 | 1.25 | 1.06 | 9.13 | Not Performed | Blue Vein |
| including | 121.45 | 121.70 | 0.25 | 0.21 | 45.1 | Not Performed | Blue Vein |
| and | 159.06 | 160.25 | 1.19 | 1.01 | 1.35 | 1.45 | Blue Vein |
| EZ-21-27 | 152.20 | 153.60 | 1.40 | 1.19 | 12.1 | 14.31 | Blue Vein |
| including | 152.20 | 153.20 | 1.00 | 0.85 | 16.3 | 19.19 | Blue Vein |
| and | 157.00 | 157.40 | 0.40 | 0.34 | 1.27 | 1.28 | Blue Vein |
| EZ-21-28 | 245.60 | 246.85 | 1.25 | 1.06 | 0.67 | Not Performed | No.9 Vein |

**true thickness is estimated using a multiplier of 0.85.*

***no significant intervals*