



ASX Release

9 March 2022

Implementation of Schemes

Sydney Airport¹ announces that the company scheme of arrangement and trust scheme (together, the "**Schemes**"), under which Sydney Aviation Alliance Pty Ltd will acquire all of the stapled securities in Sydney Airport, were implemented today.

Accordingly, Sydney Aviation Alliance Pty Ltd has acquired all of the issued shares in Sydney Airport Limited and all of the issued units in Sydney Airport Trust 1.

Scheme Consideration

The cash payment of \$8.75 for each Sydney Airport Security held by Sydney Airport Securityholders on the Scheme Record Date, being 7.00pm (Sydney time) on Wednesday, 16 February 2022, has been sent to those securityholders today.²

In accordance with the terms of the Schemes, UniSuper has today been issued HoldCo Shares and HoldCo Loan Notes in exchange for the UniSuper Specified Securities.

Changes to Directors

With effect from implementation of the Schemes, David Gonski, John Roberts, Stephen Ward, Ann Sherry, Grant Fenn and Abi Cleland have resigned as directors of SAL and Ari Droga, Ashley Barker and Nik Kemp have been appointed as new directors of SAL.

Delisting of Sydney Airport from ASX

As previously announced, trading in Sydney Airport Securities on the ASX was suspended from the close of trading on Wednesday, 9 February 2022. Sydney Airport has applied to the ASX to have quotation of its stapled securities terminated and for Sydney Airport to be removed from the official list of the ASX, with effect from the close of trading on Thursday, 10 March 2022.

¹ "**Sydney Airport**" means Sydney Airport Limited (ACN 165 056 360) ("**SAL**") and The Trust Company (Sydney Airport) Limited (ACN 115 967 087) ("**TTCSAL**") as responsible entity for Sydney Airport Trust 1 (ARSN 099 567 921) ("**SAT1**").

² Other than the UniSuper Securityholder in relation to the UniSuper Specified Securities.

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