



## Announcement Summary

**Entity name**

ICANDY INTERACTIVE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday February 11, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICI	ORDINARY FULLY PAID	250,344,610	11/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ICANDY INTERACTIVE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

87604871712

**1.3 ASX issuer code**

ICI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/2/2022

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
19-Nov-2021 10:55	New - Proposed issue of securities - ICI	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

ICI : ORDINARY FULLY PAID

**Issue date**

11/2/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

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**Number of +securities to be quoted**

250,344,610

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration for the acquisition of 100% of Lemon Sky

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.110000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICI : ORDINARY FULLY PAID	1,192,448,835
ICIOA : OPTION EXPIRING 15-DEC-2022	45,532,143
ICIOB : OPTION EXPIRING 31-DEC-2022	31,395,266

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICIAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,067,716
ICIAF : OPTION EXPIRING 31-DEC-2022 EX \$0.05	26,444,444
ICIAG : PERFORMANCE RIGHTS	1,160,000
ICIAH : PERFORMANCE OPTIONS	2,400,000
ICIAI : OPTION EXPIRING 31-MAR-2025 EX \$0.13	250,002