

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **WA1 Resources Ltd**ACN/ARSN **646 878 631****1. Details of substantial holder (1)**Name **Tali Resources Pty Ltd ('Tali') and the Parties set out in Annexure A**ACN/ARSN (if applicable) **624 284 706**The holder became a substantial holder on **01/02/2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares (Shares)	8,525,000	8,525,000	19.03%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer to Annexure A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Tali	Tali	Tali	8,525,000 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

7. Addresses

The addresses of persons named in this form are as follows:

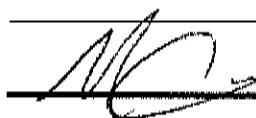
Name	Address
As per Annexure A	

Signature

print name Mark Savich

capacity For and on behalf of the parties listed in Annexure A

sign here



date 8/2/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

This Annexure A of 2 pages referred to in Form 603 (Notice of initial substantial shareholder) for Tali Resources Pty Ltd (ACN 624 284 706) and others as detailed in this Annexure A.

3. Details of Relevant Interests

Holder of Relevant Interest	Nature of Relevant Interest	Class and Number of Securities
Tali Resources Pty Ltd ACN 624 284 706 ('Tali')	Direct – s608(1)(a) Corporations Act	8,525,000 Ordinary Shares
Agrimin Limited ACN 122 162 396 ('Agrimin')	Indirect - s608(3) - deemed relevant interest as Agrimin has a voting power of above 20% in Tali	8,525,000 Ordinary Shares
Gugalanna Holdings Pty Ltd ACN 143 513 044 ('GHPT')	Indirect - s608(3) - deemed relevant interest as GHPT has a voting power of above 20% in Tali	8,525,000 Ordinary Shares
Mark Savich	Indirect – s608(1)(b) and (c) Mark Savich is a director of Tali and controlling shareholder of GHPT	8,525,000 Ordinary Shares

4. Details of Current Registered Holders

Holder of Relevant interest	Registered Holder	Person Entitled to be Registered Holder	Class and Number of Securities
Tali	Tali	Tali	8,525,000 Ordinary Shares
Agrimin	Tali	Tali	8,525,000 Ordinary Shares
GHPT	Tali	Tali	8,525,000 Ordinary Shares
Mark Savich	Tali	Tali	8,525,000 Ordinary Shares

5. Consideration

Holder of Relevant interest	Date of Acquisition	Consideration		Class and Number of Shares
		Cash	Non-cash	
Tali	02/01/2021	\$2.00	N/A	2 Ordinary Shares
Tali	08/03/2021	\$199,999.96	N/A	7,499,998 Ordinary Shares (See Note 1)
Tali	29/04/2021	N/A	See Note 2	7,500,000 Ordinary Shares
Tali	01/02/2022	\$205,000.00	N/A	1,025,000 Ordinary Shares

Notes:

1. This is post the buy back on 25/05/2021 when WA1 Resources Ltd bought back 2,500,000 shares for \$1.
2. In consideration for the sale of the West Arunta Project as detailed in section 7.2 of WA1 Resources Ltd's Prospectus dated 29/11/2021.

7. Addresses

Name	Address
Tali	55 Carrington Street, Nedlands WA 6009
Agrimin	2C Loch Street, Nedlands WA 6009
GHPT	PO Box 2275, Yokine South WA 6060
Mark Savich	PO Box 2275, Yokine South WA 6060

Dated:

8/2/2022

Mark Savich

Director of Tali and for an on behalf of the other parties above