



Outcome of Playtech plc shareholder vote

Sydney, 3 February 2022

Aristocrat Leisure Limited ("Aristocrat") refers to its announcement of 2 February 2022 in relation to the recommended acquisition of Playtech plc ("Playtech") by Aristocrat for 680 pence in cash for each Playtech share held (the "Recommended Acquisition").

Aristocrat notes that Playtech has issued a release (attached) announcing the voting results of the Playtech shareholder meetings held on 2 February 2022 (UK time) convened for the purposes of considering the Recommended Acquisition.

As the votes cast in favour fell short of the 75% threshold required to implement the Recommended Acquisition under Isle of Man law, the Recommended Acquisition has therefore lapsed.

**Authorised for lodgement by:
Kristy Jo, Company Secretary**

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Aristocrat Leisure Limited (ASX: ALL) is a leading global gaming content and technology company and top-tier mobile games publisher, with more than 7,000 employees in over 20 locations around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, casino management systems and free-to-play mobile games. The company's regulated gaming products are approved for use in more than 300 licensed jurisdictions and are available in more than 100 countries.

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FOR IMMEDIATE RELEASE

2 February 2022

RECOMMENDED CASH OFFER

for

Playtech plc

by

Aristocrat (UK) Holdings Limited ("Bidco")

a wholly owned subsidiary of Aristocrat Leisure Limited ("Aristocrat")

Results of Court Meeting and General Meeting and Lapsing of Scheme

Earlier today, Playtech Plc ("Playtech" or the "Company") convened the Court Meeting and General Meeting in connection with the recommended cash offer made by Bidco (a wholly owned subsidiary of Aristocrat) (the "Aristocrat Offer"). The total votes in favour of the resolutions were 56.13% at the Court Meeting and 54.68% at the General Meeting, which were below the minimum threshold (75% of those shares voted) needed to approve the resolutions. Accordingly, the acquisition of Playtech by Bidco has been terminated and the Scheme has lapsed.

As a result, Playtech is no longer in an offer period as defined by the City Code on Takeovers and Mergers (the "Code").

Voting Results of the Court Meeting

The table below sets out the results of the poll at the Court Meeting. Each Playtech Shareholder, present in person or by proxy, was entitled to one vote per Scheme Share held at the Voting Record Time.

Results of Court Meeting	No. of Scheme Shares voted	% of Scheme Shares voted*	No. of Playtech Shareholders who voted*	% of Playtech Shareholders who voted*	No. of Scheme Shares voted as % of issued ordinary share capital* **
For	140,451,366	56.13%	174	82.46%	45.85%
Against	109,772,917	43.87%	37	17.54%	35.83%
Total	250,224,283	100%	211	100%	81.68%

* Rounded to two decimal places

** Excluding the 2,937,550 treasury shares in issue

Voting Results of the General Meeting

The table below sets out the results of the poll at the General Meeting. Each Playtech Shareholder, present in person or by proxy, was entitled to one vote per Playtech Share held at the Voting Record Time.

Special Resolution	For**		Against		Total	Withheld***
	No. of votes	% of votes*	No. of votes	% of votes*	No. of votes	No. of votes
Approval of the implementation of the Scheme, including amendments to the articles	130,311,885	54.68%	108,006,063	45.32%	238,317,948	20,126

The total number of Playtech Shares in issue at the Voting Record Time was 309,294,243 of which 2,937,550 were treasury shares. Consequently, the total voting rights in Playtech at the Voting Record Time were 306,356,693.

* Rounded to two decimal places

** Includes discretionary votes

*** A vote withheld is not a vote in law and is not counted in the calculation of the proportion of votes 'For' or 'Against' the Special Resolution.

Capitalised terms used but not otherwise defined in this announcement have the meanings given to them in the Scheme Document published on 12 November 2021 in relation to the Aristocrat Offer.

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Publication on website

Copies of this Announcement and the Scheme Document will be made available on Playtech's website at <https://www.Playtech.com/> and Aristocrat's website at <https://power-of-play.com/> (subject to certain restrictions relating to persons resident in Restricted Jurisdictions), respectively by no later than 12 noon (London time) on the Business Day following the publication of this Announcement. For the avoidance of doubt, the contents of these websites are not incorporated into, and do not form part of, this Announcement.

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