



## Announcement Summary

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**Entity name**

ALCIDION GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 04, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ALC	ORDINARY FULLY PAID	46,302,910	04/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALCIDION GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

77143142410

**1.3 ASX issuer code**

ALC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/1/2022

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

08-Dec-2021 17:31

**Announcement Title**

Update - Update - Proposed issue of securities - ALC

**Selected Appendix 3B to submit quotation request**

An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

**ASX +security code and description**

ALC : ORDINARY FULLY PAID

**Issue date**

4/1/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

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**Number of +securities to be quoted**

46,302,910

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The approximately 27.6 million New Shares that were not taken up by eligible retail shareholders under the Retail Entitlement Offer have been allotted to sub-underwriters of the Retail Entitlement Offer.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ALC : ORDINARY FULLY PAID	1,268,069,053

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ALCAG : PERFORMANCE RIGHTS EXPIRING 31-OCT-2024	1,513,719
ALCAF : PERFORMANCE RIGHTS EXPIRING 31-OCT-2023	8,014,866

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