*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

| **Name of entity Havilah Resources Limited** |
|---|
| **ABN 39 077 435 520** |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|---|
| **Name of Director** | Simon Gray |
| **Date of last notice** | 22 December 2020 |

**Part 1 - Change of director's relevant interests in securities**
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Direct or indirect interest** | Indirect and direct |
| **Nature of indirect interest (including registered holder)**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Monley Pty Limited (Grind family trust) |
| **Date of change** | 22 December 2021 |
| **No. of securities held prior to change** | 158,823 Ordinary Shares<br>40,000 unlisted employee options exercisable @ 22 cents expiring 11/7/2023 |
| **Class** | Unlisted options |
| **Number acquired** | 2,000,000 |
| **Number disposed** | - |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | Nil |



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| | |
|---|---|
| **No. of securities held after change** | 158,823 Ordinary Shares<br>40,000 unlisted employee options exercisable @ 22 cents expiring 11/7/2023<br>2,000,000 unlisted Director's options exercisable @ 26.5 cents expiring 21 December 2024 |
| | |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Granted pursuant to Resolution 3 that was approved at the Havilah AGM held on 21 December 2021 |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Detail of contract** | |
| **Nature of interest** | |
| **Name of registered holder (if issued securities)** | |
| **Date of change** | N/A |
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | |
| **Interest acquired** | |
| **Interest disposed** | |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | |
| **Interest after change** | |

## Part 3 – +Closed period

| | |
|---|---|
| **Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?** | no |

+ See chapter 19 for defined terms.



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| | |
|---|---|
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | N/A |
| **If prior written clearance was provided, on what date was this provided?** | N/A |

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+ See chapter 19 for defined terms.

*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

| |
|---|
| **Name of entity** Havilah Resources Limited |
| **ABN** 39 077 435 520 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|---|
| **Name of Director** | Victor Previn |
| **Date of last notice** | 22 December 2020 |

**Part 1 - Change of director's relevant interests in securities**
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Direct or indirect interest** | Direct and Indirect |
| **Nature of indirect interest (including registered holder)**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Shares held by Sedico Pty Ltd and Previn ESOP Pty Ltd, entities controlled by Victor Previn |
| **Date of change** | 22 December 2021 |
| **No. of securities held prior to change** | Sedico Pty Ltd 2,375,122<br><br>Previn ESOP Pty Ltd 76,500 |
| **Class** | Unlisted options |
| **Number acquired** | 2,000,000 |
| **Number disposed** | Nil |

+ See chapter 19 for defined terms.



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| | |
|---|---|
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | Nil |
| **No. of securities held after change** | Sedico Pty Ltd 2,375,122<br><br>Previn ESOP Pty Ltd 76,500<br><br>2,000,000 unlisted Director's options exercisable @ 26.5 cents expiring 21 December 2024 |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Granted pursuant to Resolution 5 that was approved at the Havilah AGM held on 21 December 2021 |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Detail of contract** | Not Applicable |
| **Nature of interest** | Not Applicable |
| **Name of registered holder (if issued securities)** | Not Applicable |
| **Date of change** | Not Applicable |
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | Not Applicable |
| **Interest acquired** | Not Applicable |
| **Interest disposed** | Not Applicable |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | Not Applicable |
| **Interest after change** | Not Applicable |



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## Part 3 – +Closed period

| | |
|---|---|
| **Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?** | No |
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | Not applicable |
| **If prior written clearance was provided, on what date was this provided?** | No applicable |

+ See chapter 19 for defined terms.

*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

| **Name of entity** **Havilah Resources Limited** |
|---|
| **ABN** 39 077 435 520 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|---|
| **Name of Director** | Chris Giles |
| **Date of last notice** | 14 December 2021 |

**Part 1 - Change of director's relevant interests in securities**
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Direct or indirect interest** | Direct and Indirect |
| **Nature of indirect interest (including registered holder)**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Shares held by CW Giles, Trindal Pty Ltd, Trindal Pty Ltd ATF Wilpena Trust, entities controlled by CW Giles. |
| **Date of change** | 22 December 2021 |
| **No. of securities held prior to change** | 42,033,909 Fully paid ordinary shares. |
| **Class** | Unlisted options |
| **Number acquired** | 3,000,000 unlisted options |
| **Number disposed** | Nil |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | Nil |

+ See chapter 19 for defined terms.



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| | |
|---|---|
| **No. of securities held after change** | 42,033,909 Fully paid ordinary shares.<br><br>3,000,000 unlisted Director's options exercisable @ 26.5 cents expiring 21 December 2024 |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Granted pursuant to Resolution 4 that was approved at the Havilah AGM held on 21 December 2021 |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Detail of contract** | Not Applicable. |
| **Nature of interest** | Not Applicable. |
| **Name of registered holder (if issued securities)** | Not Applicable. |
| **Date of change** | Not Applicable. |
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | Not Applicable. |
| **Interest acquired** | Not Applicable. |
| **Interest disposed** | Not Applicable. |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | Not Applicable. |
| **Interest after change** | Not Applicable. |

## Part 3 – +Closed period

+ See chapter 19 for defined terms.



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| | |
|---|---|
| **Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?** | Not Applicable. |
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | Not Applicable. |
| **If prior written clearance was provided, on what date was this provided?** | Not Applicable. |

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