

Market Announcement

20 December 2021

Falcon Metals Limited (ASX: FAL) – Admission and Quotation

Description

Falcon Metals Limited ('FAL') was admitted to the Official List of ASX on Monday, 20 December 2021.

The securities of FAL will commence quotation at 2:00 PM AEDT on Wednesday, 22 December 2021.

FAL raised \$30,000,000 pursuant to the offer under its prospectus dated 3 November 2021 by the issue of 60,000,000 shares at an issue price of \$0.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 177,000,000
ASX code	Fully paid ordinary shares: FAL
Time	2:00 PM AEDT
Date	Wednesday, 22 December 2021
ASX trade abbreviation	FALCON
ISIN	Fully paid ordinary shares: AU0000187569
Registered office	Falcon Metals Limited Address: Level 3, 46 Colin Street, West Perth WA 6005 Phone: +61 (08) 9322 3960 Email: info@falconmetals.com.au
Company secretary	Andrea Betti
Share Registry	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 (Australia) or +61 (03) 9415 4000 (Outside Australia) Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 2.8 of the Prospectus
Activities	Minerals exploration
Lead manager	Bell Potter Securities Limited
Underwriter	n/a
ASX restricted securities	2,212,500 options exercisable at \$0.75 on or before 15 December 2024 with a vesting date of 20 June 2023, classified by ASX as restricted securities and to be held in escrow until 22 December 2023, being 24 months from the date of Quotation.

2,212,500 options exercisable at \$0.75 on or before 15 December 2024 with a vesting date of 20 December 2023, classified by ASX as restricted securities and to be held in escrow until 22 December 2023, being 24 months from the date of Quotation.

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Other securities not quoted

708,000 options exercisable at \$0.75 on or before 15 December 2024 with a vesting date of 20 June 2023.

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708,000 options exercisable at \$0.75 on or before 15 December 2025 with a vesting date of 20 December 2024.

Need more information?

For further information, please refer to FAL's Prospectus.

Need more information?

For further information, please call +61 (08) 9322 3960.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)