

Macquarie Group Limited

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# ASX/Media Release

## Macquarie Group Limited Share Purchase Plan

**SYDNEY, 30 November** – Macquarie Group Limited (**Macquarie**) (ASX; MQG; ADR: MQBKY) advises that the Macquarie Group share purchase plan (SPP) announced on Friday, 29 October 2021 closed on Friday, 26 November 2021 with more than 49,000 applications received from Eligible Shareholders.<sup>1</sup>

Macquarie confirms it will accept all eligible SPP applications in full and expects to issue approximately 6.8 million fully paid ordinary shares for \$1.3b which will rank equally with existing shares on issue from allotment.

The new shares issued under the SPP (the SPP Shares) will be issued at \$A191.28 per share, being the same price that was paid by institutional investors under the institutional placement announced on Friday, 29 October 2021 adjusted for the 1HY22 dividend.

Macquarie Group Chief Executive Officer, Shemara Wikramanayake said

“We are very pleased with the positive response from our shareholders. In addition to the institutional placement, proceeds raised under the SPP will provide additional flexibility to invest in new opportunities where the expected risk-adjusted returns are attractive, while maintaining an appropriate capital surplus.”

Macquarie expects the SPP Shares to be issued on Friday, 3 December 2021 and to commence trading on the ASX on Monday, 6 December 2021.

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<sup>1</sup> Eligible Shareholders were shareholders with a registered address in Australia or New Zealand on the register as at 7.00pm on Friday, 29 October 2021 and who were outside the United States. More than 197,000 Eligible Shareholders were sent the offer documents.

## **IMPORTANT NOTICE AND DISCLAIMER**

This announcement does not constitute an offer of any securities (including the SPP Shares) for sale or issue. No action has been taken to register or qualify the SPP Shares or to otherwise permit a public offering of the SPP Shares outside Australia and New Zealand. In particular, this announcement does not constitute an offer of securities for sale in the United States. Neither the SPP Shares nor the Macquarie ordinary shares have been, or will be, registered under the U.S. Securities Act of 1933 (the Securities Act) or the securities laws of any state or other jurisdiction of the United States, and they may not be offered, sold or resold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

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