

16 November 2021

Group 6 Metals Confirms Issue of Shares in accordance with Share Purchase Plan

Group 6 Metals Limited (formerly King Island Scheelite Limited **ASX: KIS**) (**G6M** or the **Company**) is pleased to advise that the Share Purchase Plan (**SPP**), announced on 4 October 2021 has now closed, raising \$5.5 million (39.6 million shares) after underwriting.

As announced on 4 October 2021, funding will be applied towards the purchase of key equipment, mobile mining equipment, processing plant development, civil/infrastructure construction, working capital associated therewith and costs of the equity raising.

SPP Timetable¹

Action	Date
SPP Closing date (last date for acceptance and payment applications) (5:00pm AEDT)	Tuesday 9 November 2021
Finalise allocations/Announce SPP Results/Allotment and issue of New SPP Shares/Lodge Appendix 2A	Tuesday 16 November 2021
SPP share trading will start	Wednesday 17 November 2021
Despatch of Holding Statements	Thursday 18 November 2021

For further information, please contact:

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¹ This timetable is indicative only and may be subject to change and subject to the requirements of the *Corporations Act 2001* (Cth) and the ASX Listing Rules.