



# Market Announcement

3 November 2021

## Hamelin Gold Limited (ASX: HMG) – Admission and Commencement of Official Quotation

### Description

Hamelin Gold Limited ('HMG') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 3 November 2021.

Official quotation of HMG's ordinary fully paid shares will commence at 1.00 PM AEDT on Friday, 5 November 2021.

HMG raised \$10,000,000 pursuant to the offer under its prospectus dated 17 September 2021 ('Prospectus') by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	110,000,000 fully paid ordinary shares
<b>ASX Code:</b>	HMG
<b>Time:</b>	1.00 PM AEDT
<b>Date:</b>	Friday, 5 November 2021
<b>ASX Trade Abbreviation:</b>	HAMELIN
<b>ISIN:</b>	AU0000178071
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Hamelin Gold Limited Address: Suite 2, 1 Alvan Street, Subiaco WA 6008 Phone: (08) 9486 9455 Email: contact@hamelingold.com.au
<b>Company Secretary:</b>	Mr Dan Travers
<b>Share Registry:</b>	Automic Group Share Registry Address: 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 5.7 of the Prospectus
<b>Activities:</b>	Minerals exploration
<b>Lead Manager:</b>	Euroz Hartleys Limited
<b>Co-Manager:</b>	Chieftain Securities Pty Ltd

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<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>1,000,000 options exercisable at \$0.30 on or before 31 October 2025, classified by ASX as restricted securities and to be held in escrow until 1 November 2022, being 12 months from the date of issue.</p> <p>2,000,000 options exercisable at \$0.30 on or before 31 October 2023, classified by ASX as restricted securities and to be held in escrow until 5 November 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,500,000 options exercisable at \$0.30 on or before 31 October 2025, classified by ASX as restricted securities and to be held in escrow until 5 November 2023, being 24 months from the date of commencement of Official Quotation.</p>
<b>Other Securities Not Quoted:</b>	N/A

### What do I need to do and by when?

Please refer to HMG's Prospectus.

### Need more information?

For further information, please call the information line on 1800 754 866.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Raj Logarajah**

Adviser, Listings Compliance (Perth)

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