

28 October 2021

Online
www.registrydirect.com.au

By mail
Registry Direct
PO Box 18366
Collins Street East VIC 8003

By email
registry@registrydirect.com.au

ASX Announcement

COPY OF AGM PRESENTATION

Registry Direct Limited ACN 160 181 840 (Registry Direct or the Company) (ASX: RD1) is pleased to provide a copy of the presentation being delivered at today's Annual General Meeting of shareholders.

The presentation given by the Company's Chairman and Managing Director is attached.

This announcement was authorised for release to the market by the board of Registry Direct Limited.

For further information, please contact:



Mr Ian Steuart Roe
Managing Director
registry@registrydirect.com.au

About Registry Direct

Registry Direct provides software and services to manage the registers of shares, units and other securities issued by listed and unlisted companies and trusts operating in Australia.

For additional information on Registry Direct, please visit our [website](#).

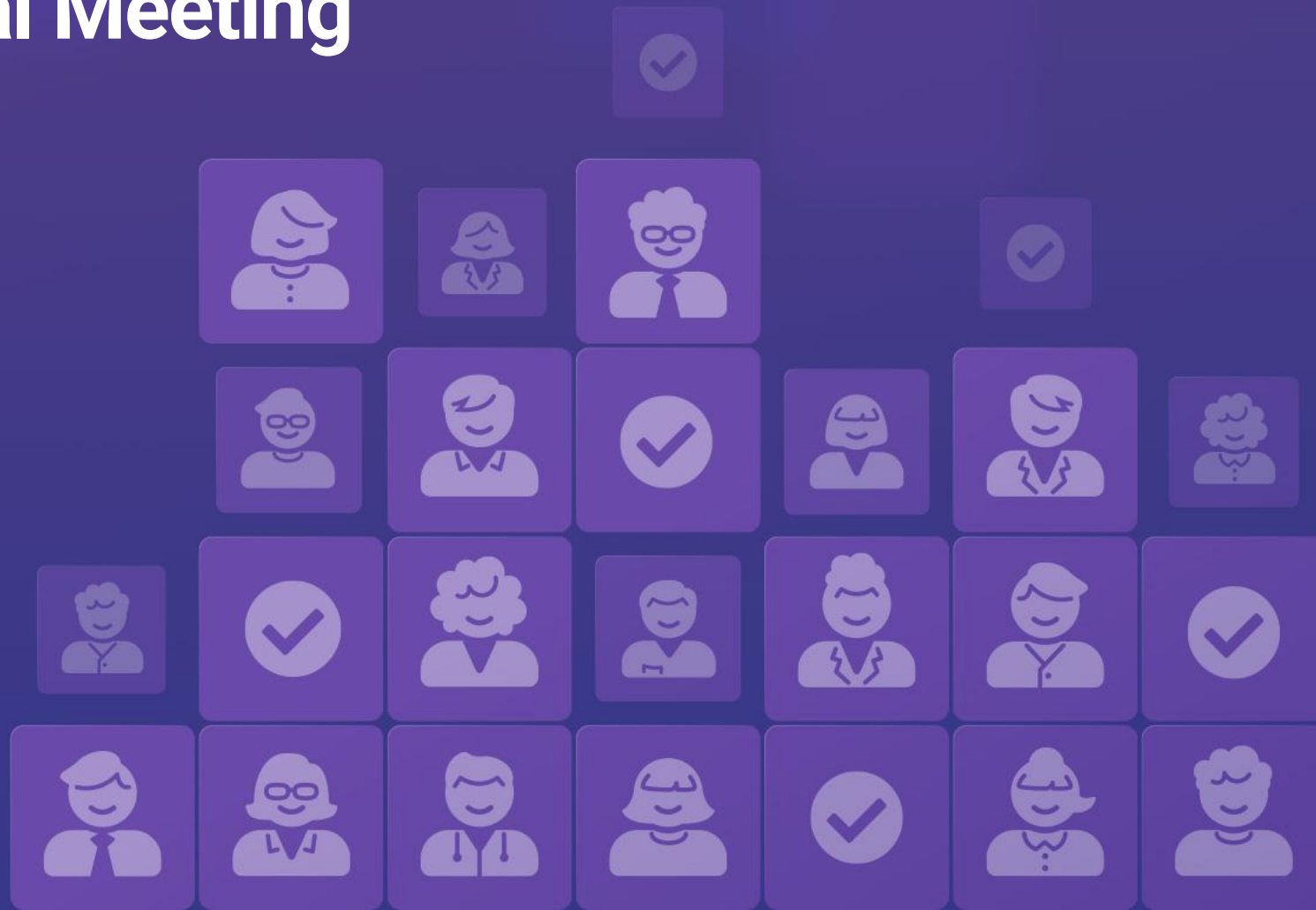
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2021 Annual General Meeting

28 October 2021

ASX: RD1





Disclaimer

The information in this presentation is an overview and does not contain all information necessary for investment decisions. In making investment decisions in connection with any acquisition of securities, investors should rely on their own examination and consult their own legal, business and/or financial advisers.

This presentation is not an offer, invitation, solicitation or other recommendation with respect to the subscription for, purchase or sale of any securities in the Company. This presentation has been made available for information purposes only and does not constitute a prospectus, short form prospectus, profile statement or offer information statement. This presentation is not subject to the disclosure requirements affecting disclosure documents under Chapter 6D of the Corporations Act 2001 (Cth). The information in this presentation may not be complete and may be changed, modified or amended at any time by the Company, and is not intended to, and does not, constitute representations and warranties of the Company.

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This presentation may contain statements that may be deemed “forward looking statements”. Forward risks, uncertainties and other factors, many of which are outside the control of the Company can cause actual results to differ materially from such statements. Such risks and uncertainties include, but are not limited to, Company specific and industry specific risks such as reliance on software, technology and systems, third parties for the supply of electrical power to its data centres, key personnel, customer relationships, partnership relationships, supplier and manufacturers, competition, construction, technological developments and intellectual property, as well risks associated with the Company’s ability to raise sufficient funds to meet the needs of the Company in the future, and other general risks.

The Company makes no undertaking to update or revise such statements, but has made every endeavour to ensure that they are fair and reasonable at the time of making the presentation.

Investors are cautioned that any forward-looking statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in any forward-looking statements made.



Agenda

1. Welcome and introductions
2. Chairman's address
3. CEO update
4. Questions
5. Resolutions



How to vote

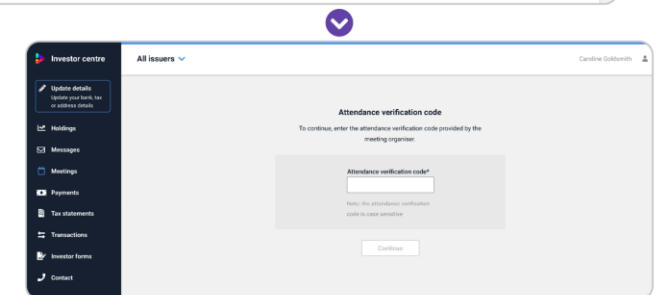
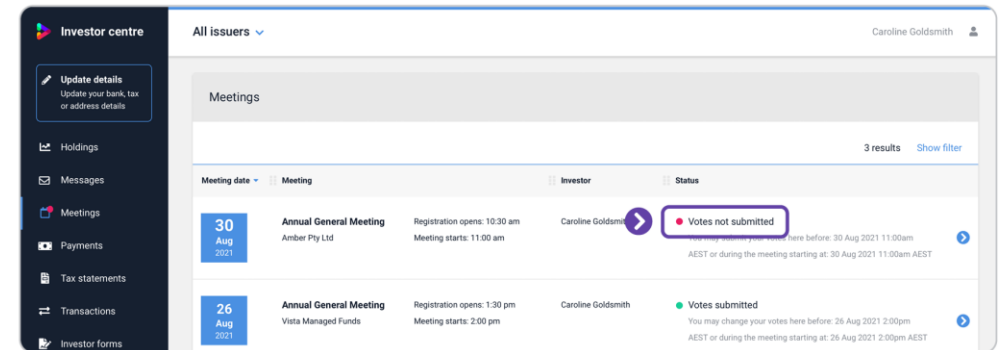
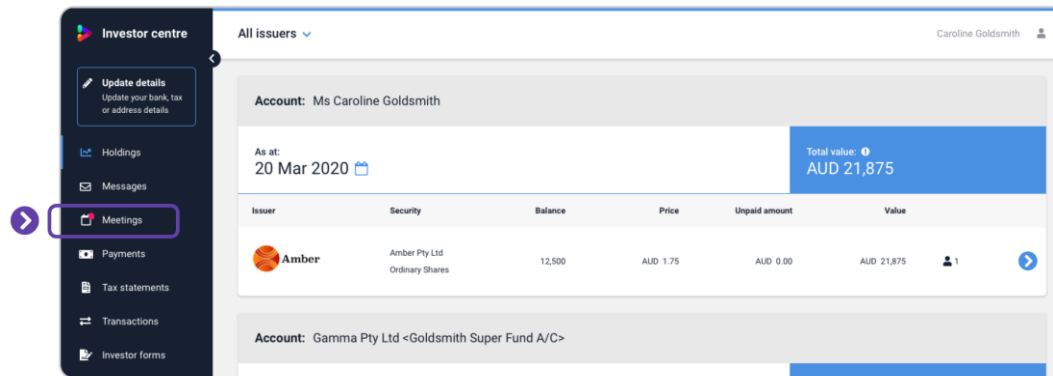
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Follow these instructions if you are voting online while the meeting is in progress.

1. Find the meeting

- Go to <https://www.registrydirect.com.au/login/> and log in using your existing email address and password.
- From the Investor Centre dashboard, click on **Meetings** in the menu.

- From the **Meetings** page, find the Registry Direct Annual General Meeting. Click anywhere on the row displaying the meeting to go to the **Attendance verification code** page.





How to vote

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2. Enter the attendance verification code

- Enter the **Attendance verification code** on this page and click **Continue**.

Attendance verification code

To continue, enter the attendance verification code provided by the meeting organiser.

➤ Attendance verification code*
CODE

Note: the attendance verification code is case sensitive

➤ **Continue**

Attendance verification code

Vote21



How to vote

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3. Vote

- **Vote** by selecting a voting option for each resolution. To clear all voting options, click **Clear vote**.

- When you have cast your votes, click **Submit votes** to register your votes.

Direct your votes

Resolution 1: Approval of the Financial Statements for FY2021
The audited standalone financial statements of the company for FY2021 to be considered for approval.

Board recommendation:
For

Chairman's voting intention:
For

Resolution 2: To confirm the minutes of the last Annual General Meeting
The minutes of the company AGM for FY2020 to be confirmed.

Board recommendation:
For

Chairman's voting intention:
For

[← Back to meetings](#)

Direct your votes

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For

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For

[← Back to meetings](#)

Online voting will remain open until the meeting organiser has closed each resolution for voting.

Chairman's address

Matthew Cain
Chairman





CEO update

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Steuart Roe
Managing Director and CEO





CEO update

2021 Financial Year Results

		Change	30-Jun-21	30-Jun-20
Revenue from Ordinary activities	Revenue increased	33%	1,105,437	830,495
Loss after tax	Loss decreased	44%	642,552	1,148,360
Net loss attributable to members	Loss decreased	44%	642,552	1,148,360

Capital Management

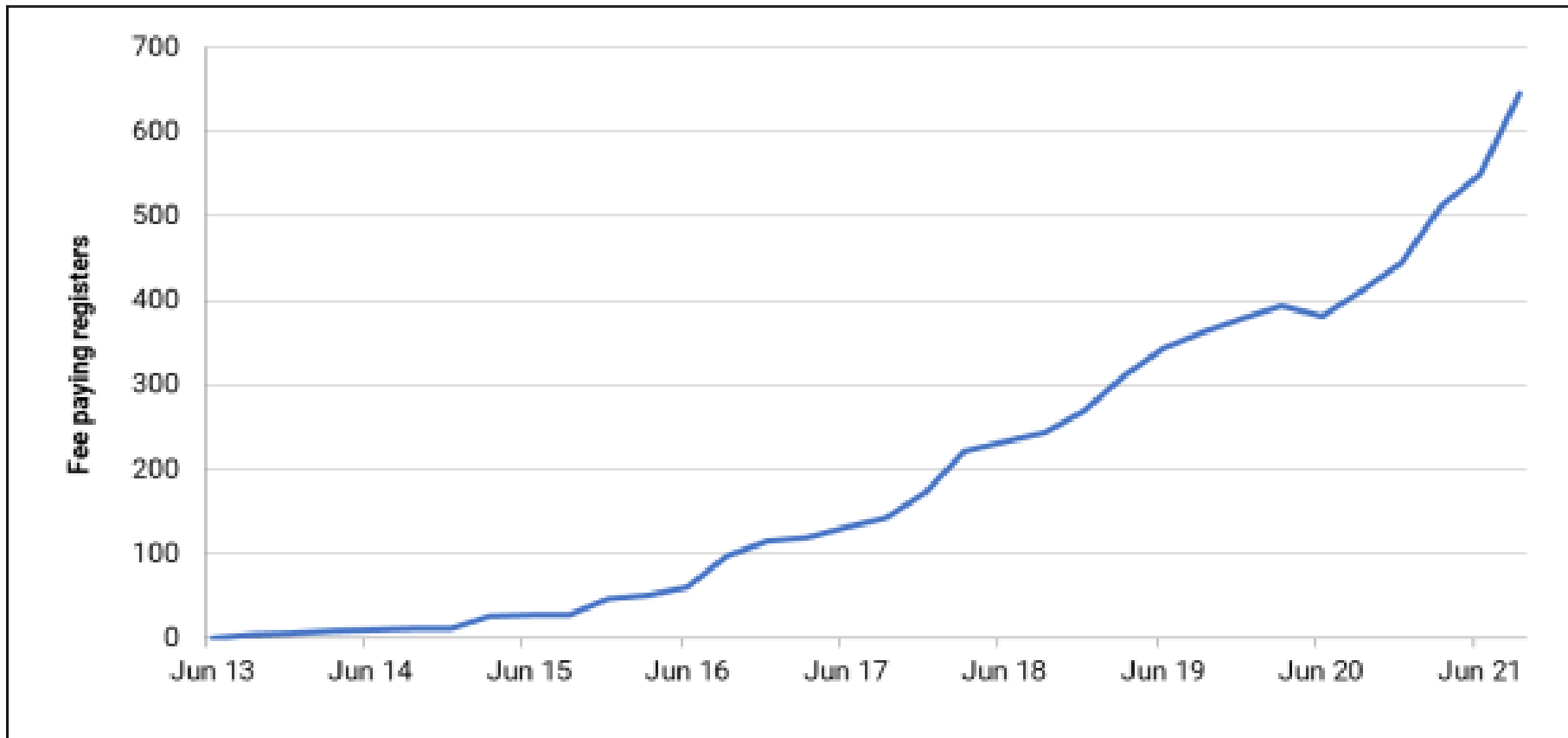
- Business re-capitalised and re-listed on ASX
- \$2.2 million raised via rights in June 2021
- \$0.5 million raised via a placement in August 2021



CEO update

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Sales growth

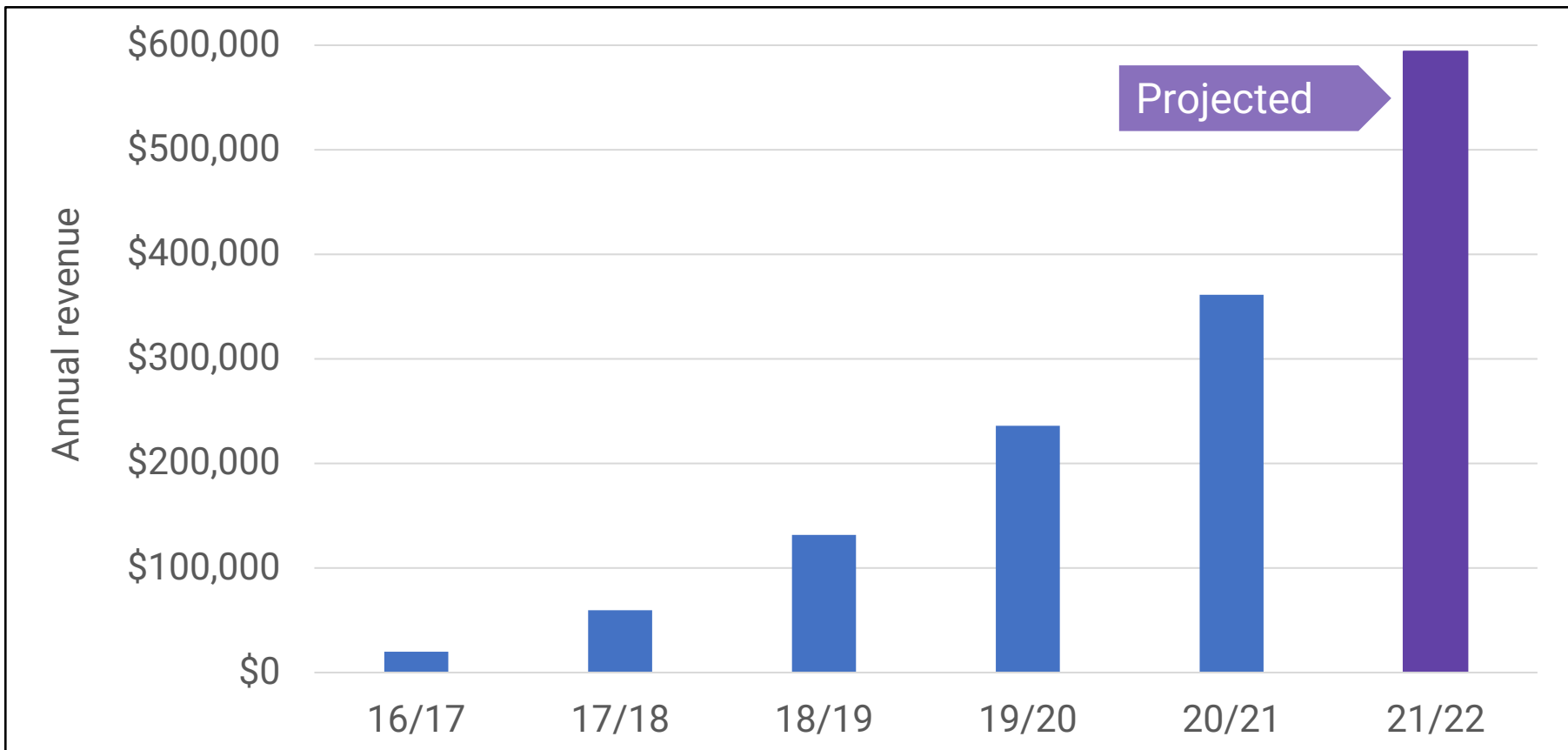




CEO update

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Unlisted entity platform fees





CEO update

Product development highlights

- ✓ Website rebuild and self-service onboarding.
- ✓ Increasing holding detail information.
- ✓ Outbound email workflow.

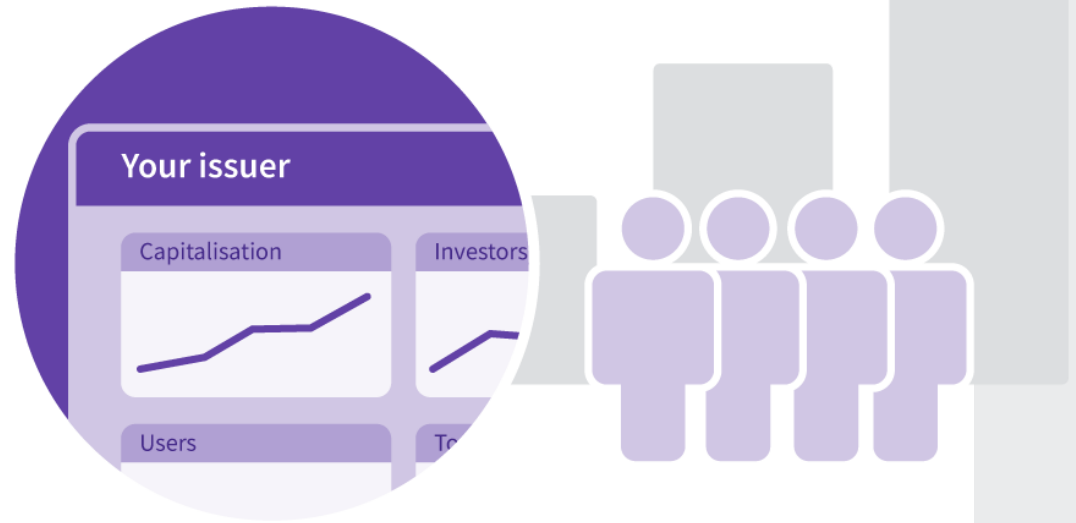
21/22 major projects:

- ✓ Chess replacement.
- ✓ Cyber security.
- ✓ API and integrations.

CEO update

Strategy for growth

-  Product development
-  Marketing and sales
-  Customer satisfaction
-  Business acquisition





Questions

Shareholders are encouraged to ask any questions they have of our board and auditors





Resolution 1

Adoption of the Remuneration Report

Shareholders are asked to consider, and if thought fit, to pass the following Resolution as a **Non-binding Resolution**:

“That, the Company adopt the Remuneration Report for the year ended 30 June 2021 in accordance with Section 250R(2) of the Corporations Act.”

Note: *This resolution is advisory only and does not bind the Company or the Directors.*

Votes For	Votes Against	Votes Abstained	Proxy's discretion	Exclusions	Not submitted	Total
66,141,289	0	0	680,000	71,702,483	213,849,544	352,373,316



Resolution 2

Re-election of Director – Scott Beeton

Shareholders are asked to consider, and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

“That, in accordance with clause 4.7(a) of the Company’s Constitution, ASX Listing Rule 14.4 and for all other purposes, Mr Scott Beeton, and who offers himself for re-election, is re-elected as a Director of the Company.”

Votes For	Votes Against	Votes Abstained	Proxy’s discretion	Exclusions	Not submitted	Total
137,833,772	0	0	680,000	10,000	213,849,544	352,373,316



Resolution 3

Ratification of Prior Issue of Placement Shares

Shareholders are asked to consider, and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

"That, Shareholders ratify the issue of 33,333,334 Shares to professional and sophisticated investors for a subscription price of \$0.015 each."

Votes For	Votes Against	Votes Abstained	Proxy's discretion	Exclusions	Not submitted	Total
137,833,772	0	0	680,000	38,601,442	175,258,102	352,373,316



Resolution 4

Issue of Options to Matthew Cain

Shareholders are asked to consider, and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

“That, the Company issue 5,000,000 options with an exercise price of \$0.015 each and a maturity date of 31 May 2023 to Mr Matthew Cain.”

***Note:** Each Option entitles the holder to subscribe for one Share on payment of the Exercise Price.*

Votes For	Votes Against	Votes Abstained	Proxy's discretion	Exclusions	Not submitted	Total
130,606,955	6,666,670	560,147	680,000	0	213,859,544	352,373,316



Resolution 5

Issue of Options to Daniel Peade

Shareholders are asked to consider, and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

“That, the Company issue 1,250,000 options with an exercise price of \$0.015 each and a maturity date of 31 May 2023 to Mr Daniel Peade.”

Note: *Each Option entitles the holder to subscribe for one Share on payment of the Exercise Price.*

Votes For	Votes Against	Votes Abstained	Proxy's discretion	Exclusions	Not submitted	Total
130,606,955	6,666,670	560,147	680,000	0	213,859,544	352,373,316



Resolution 6

Issue of Shares to Ian Steuart Roe

Shareholders are asked to consider, and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

“That, the Company issue 6,666,666 Shares to Mr Ian Steuart Roe for a subscription price of \$0.015 each.”

Votes For	Votes Against	Votes Abstained	Proxy's discretion	Exclusions	Not submitted	Total
66,141,289	0	0	680,000	71,692,483	213,859,544	352,373,316



Resolution 7

Issue of Shares to Scott Beeton

Shareholders are asked to consider, and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

“That, the Company issue 6,666,666 Shares to Mr Scott Beeton for a subscription price of \$0.015 each.”

Votes For	Votes Against	Votes Abstained	Proxy's discretion	Exclusions	Not submitted	Total
130,606,955	6,666,670	560,147	680,000	10,000	213,849,544	352,373,316



Resolution 8

Approval for Additional Placement Capacity

Shareholders are asked to consider, and if thought fit, to pass the following Resolution as a **Special Resolution**:

“That, for the purpose of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totalling up to 10% of the issued capital, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement.”

Votes For	Votes Against	Votes Abstained	Proxy's discretion	Exclusions	Not submitted	Total
137,833,772	0	139,577	680,000	0	213,859,544	352,373,316



Meeting closed

Thank you for attending the
Registry Direct
2021 Annual General Meeting

