



Announcement Summary

Name of entity

REDCAPE HOTEL GROUP

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

20/10/2021

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

RDC : FULLY PAID UNITS STAPLED SECURITIES

The type of buy-back is:

Other buy-back

Total number of +securities bought back

126,546,238

Total consideration paid or payable for the securities

AUD 145,528,173.70000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REDCAPE HOTEL GROUP

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ARSN

Registration number

629354614

1.3 ASX issuer code

RDC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

13/9/2021

1.4d Date of previous announcement to this update

13/9/2021

1.5 Date of this announcement

20/10/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

RDC : FULLY PAID UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

Other buy-back

2.2 Please describe the type of buy-back

Off-market buyback

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

552,200,000

3A.2 Total number of +securities proposed to be bought back

215,000,000

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

1.15000000

3A.12 Reason for buy-back

Buyback offered in the one month prior to Delisting to allow Securityholders to exit all (subject to potential scale back of no more than 40% aggregate) or part of their investment prior to Delisting. Refer to section 8 of the Explanatory Statement to the Notice of Meeting dated 18 August 2021 as disclosed to the ASX

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.2 Are there any restrictions on foreign participation in the buy-back

Yes



3B.2a Please summarise the restrictions on foreign participation

Securities may not be offered for purchase in any country outside Australian and New Zealand except to the extent permitted at Section 11.5 of the Explanatory Memorandum to the Notice of Meeting dated 18 August 2021 in respect of China, Hong Kong, Malaysia, Singapore, South Africa, United Kingdom & United States.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?

Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

Yes

3B.3a Please summarise the conditions

Buyback offer subject to

- Maximum number of Redcape securities to be bought back is 215 million securities at \$1.15 per security (Buy-back Limit)
- If acceptances exceed the Buy-Back Limit, scale-back will occur on pro-rata basis (subject to provision for unmarketable parcels)

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

27/10/2021

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

n/a



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

126,546,238

5.2 Total consideration paid or payable for the securities

AUD 145,528,173.70000

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