



ASX Announcement

ASC Code: VMX

15 October 2021

VALMEC SCHEME IMPLEMENTED

Valmec Limited (**Valmec** or the **Company**) (ACN 003 607 074) refers to the proposed acquisition of Valmec by Altrad Australia Pty Ltd (ACN 652 016 807) (**Altrad**) (**Scheme**) as detailed in the Scheme Booklet (that was announced to the market on Valmec's ASX announcements platform on 1 September 2021) and is pleased to announce the Scheme has been implemented today, 15 October 2021.

Implementation

The Implementation Date of the Scheme as described in the timetable on page 6 of the Scheme Booklet is the date that the Scheme Shares are transferred to Altrad and payment of the Scheme Consideration is made to Scheme Shareholders. Valmec gives notice that the Implementation Date has been brought forward from 19 October 2021 to 15 October 2021. Valmec confirms that the Scheme has now been implemented.

Removal from Official List

Valmec has requested that subject to implementation of the Scheme and pursuant to ASX Listing Rule 17.10 and 17.11, ASX terminate quotation of Valmec's securities on ASX and remove Valmec from the official list of ASX with effect from the close of trading on 18 October 2021, being the trading day following implementation of the Scheme. Valmec is not aware of any reason why quotation of the securities of Valmec should not be terminated or why Valmec should not be removed from the official list of ASX.

Contact information

For further information, please contact:

Harry Singh

Company Secretary and CFO

P: +61 (0)8 9266 8888

E: hsingh@valmec.com.au

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