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15 October 2021

**Hotel Property Investments (ASX Code: HPI)  
Completion of Security Purchase Plan**

Hotel Property Investments Limited (**HPI**) confirms the completion of its Security Purchase Plan (**SPP**) previously announced on 15 September 2021, in conjunction with the \$50 million institutional placement (**Placement**, together the **Offer**). The SPP offer closed on 13 October 2021 at 5pm.

As set out in the SPP booklet released to the Australian Securities Exchange on 22 September 2021, HPI was seeking to raise up to \$10 million under the SPP. The SPP received approximately \$9.5 million of applications.

Approximately 2.8 million new stapled securities in HPI are scheduled to be issued on Wednesday, 20 October 2021 at an issue price of \$3.40 per stapled security, being the same issue price as the Placement. Together with the stapled securities issued under the Placement, approximately 17.5 million new stapled securities will be or have been issued in total under the Offer.

New stapled securities will rank equally with existing HPI stapled securities on issue. As the new stapled securities will be issued prior to the record date for the distribution for the half year ended 31 December 2021, the new stapled securities will be entitled to that distribution.

Trading of the new stapled securities issued under the SPP is expected to commence on Thursday, 21 October 2021 and holding statements are expected to be issued on Friday, 22 October 2021.

*This ASX announcement was authorised by the Hotel Property Investments Limited Board*

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