

18th August 2021

**Manager of Company Announcements
ASX Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000**

Dear Sir/Madam,

Whitefield Completes 2021 Share Purchase Plan.

Whitefield is pleased to confirm the successful completion of its 2021 Share Purchase Plan, which closed on 13th August 2021.

A total of 1,660 individual holders participated in the plan out of 6,417 eligible holders representing a participation rate of 26%. Valid applications from these participants totalled \$26,019,212, or an average of \$15,674 per applicant resulting in 4,714,210 shares to be issued to applicants.

The total number of shares to be issued of 4,714,210 was less than the proposed maximum of 10,000,000 shares to be issued for the plan, and therefore there will be no scale back of applications and shareholders will receive their full allocation.

As previously notified to market, shares under the 2021 Share Purchase Plan will be issued at a price of \$5.52 per share and shares are due to be allotted on 20th August 2021.

Yours faithfully

**Stuart A Madeley
Company Secretary**