

Market Announcement

21 July 2021

Western Gold Resources Limited (ASX: WGR) – Admission and Commencement of Official Quotation

Description

Western Gold Resources Limited ('WGR') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 21 July 2021.

Official quotation of WGR's ordinary fully paid shares will commence at 1.00 PM AEST on Friday, 23 July 2021.

WGR raised \$7,000,000 pursuant to the offer under its prospectus dated 18 May 2021 ('Prospectus') by the issue of 35,000,000 shares at an issue price of 0.20 per share.

Quotation information

Quoted Securities:	62,837,609 fully paid ordinary shares
ASX Code:	WGR
Time:	1.00 PM AEST
Date:	Friday, 23 July 2021
ASX Trade Abbreviation:	WESTERNGRL
ISIN:	AU0000153413
Home Branch:	Perth
Registered Office:	Western Gold Resources Limited Address: 97 Outram Street, West Perth WA 6005 Phone: +61 (8) 9201 1552 Email: admin@westerngoldresources.com.au
Company Secretary:	Mark Pitts
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 (within Australia) +61 (2) 9698 5414 (outside Australia)
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 10.1.2 of the Prospectus
Activities:	Mining exploration
Lead Brokers:	GTT Ventures and Lazarus Corporate Finance
Underwriter:	N/A

ASX Restricted Securities:	<p>9,353,391 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>4,704,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 February 2022, being 12 months from the date of issue.</p> <p>107,692 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 February 2022, being 12 months from the date of issue.</p> <p>2,132,308 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 February 2022, being 12 months from the date of issue.</p> <p>1,292,308 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 February 2022, being 12 months from the date of issue.</p> <p>947,692 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 February 2022, being 12 months from the date of issue.</p> <p>10,000,000 options exercisable at 0.25 on or before 1 July 2024, classified by ASX as restricted securities and to be held in escrow until 23 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,000,000 options exercisable at 0.25 on or before 28 February 2024, classified by ASX as restricted securities and to be held in escrow until 23 July 2023, being 24 months from the date of commencement of Official Quotation.</p>
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Other Securities Not Quoted:	N/A
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What do I need to do and by when?

Please refer to WGR's Prospectus.

Need more information?

For further information, please call the company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Tessa Richardson

Adviser, Listings Compliance (Perth)