



SUCCESSFUL COMPLETION OF SHARE PURCHASE PLAN

JULY 20, 2021

ALL FINANCIALS ARE IN USD UNLESS OTHERWISE INDICATED

Catapult Group International Limited (ASX:CAT, 'Catapult' or the 'Company') is pleased to announce the successful completion of its Share Purchase Plan (the 'SPP'), which closed on July 13, 2021 (the 'SPP Close Date'), with subscriptions well in excess of the Company's target of \$5 million. This follows Catapult's successful \$35 million underwritten institutional placement, the outcome of which was announced on June 30, 2021 (the 'Placement').

The SPP was oversubscribed, with Catapult receiving very strong and broad support from shareholders with approximately 1,200 valid applications received.

As a result of the oversubscription, the Company decided, in accordance with the terms and conditions of the SPP, to modestly increase the SPP's offer size from \$5 million to approximately \$8.5 million.

In total, Catapult has raised approximately \$44.9 million, consisting of \$36.4 million through the Placement and (subject to shareholder approval, to be sought at Catapult's upcoming Annual General Meeting), the Director Placement, and approximately \$8.5 million through the SPP. The additional funds raised under the SPP will enable Catapult to further accelerate its growth investment, including the technology, product, and data science expansion as announced on June 23, 2021.

The issue price for the SPP Shares was A\$1.90, being the same price paid by investors under the Placement announced on June 23, 2021.

In accordance with the terms and conditions of the SPP, Catapult has scaled-back SPP applications and sought to reward the loyalty of participating retail shareholders in doing so. Accordingly, applicants who sold all their shares between the record date and the SPP Close Date have received zero allocation. All other applicants have received an allocation of 90% or more of their subscription.

Excess application funds resulting from the scale back, and any application funds received after the SPP Closing Date, will be returned to applicants by our Registry as soon as possible.

The SPP Shares are expected to be issued on Tuesday, July 20, 2021 and to commence trading on the ASX on Wednesday, July 21, 2021. Holding statements are also expected to be dispatched to successful applicants on Wednesday, July 21, 2021. Once issued, SPP



Shares will rank equally with existing shares in Catapult and have the same voting rights, dividend rights and other entitlements as existing shares from their date of issue.

If you have any questions in relation to the SPP, please contact our Registry on 1300 737 760 (callers within Australia) or +61 2 9290 9600 (callers outside Australia) or consult your financial or other professional adviser.

Commenting on today's announcement Catapult's CEO, Will Lopes, said: "I am extremely grateful for the support and loyalty of our retail shareholders who subscribed in strength for this SPP. The funds raised from the SPP complement our recent successful institutional placement, enabling Catapult to accelerate its growth strategy. These are extremely exciting times for Catapult, and I look forward to the Company delivering on this accelerated growth strategy and our enormous SaaS growth opportunity".

Authorized for release to ASX by the Catapult CEO, Mr Will Lopes.

For investor enquiries, please contact:

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