



**TEMPUS**  
RESOURCES

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# AN AMERICAS FOCUSED GOLD EXPLORER AND DEVELOPER

**INVESTOR PRESENTATION**

ASX: TMR  
TSX.V: TMRR  
OTCQB: TMRFF

July 2021

# DISCLAIMER

Certain statements in this presentation are forward-looking statements. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative and grammatical variations) of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “should”, “might” or “will” be taken, occur or be achieved. Forward-looking statements may include, but are not limited to, statements with respect to the future financial or operating performance of the Company and its mineral projects, the estimation of mineral resources, the timing and amount of estimated future production and capital, operating and exploration expenditures. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause Tempus Resources Limited (“Tempus” or the “Company”) actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. Forward-looking statements reflect management’s current views and are based on certain expectations, estimates and assumptions which may prove to be incorrect.

A number of risks and uncertainties could cause actual results to differ materially from those expressed or implied by forward-looking statements, including, but not limited to: global economic conditions; the Company’s ability to predict or counteract the potential impact of COVID-19 coronavirus on factors relevant to the Company’s business, mineral price fluctuations; the Company will require significant amounts of additional capital in the future; competition for properties and experienced employees; minerals industry competition and international trade restrictions; possible loss of interests in exploration and development properties; mining and mineral exploration is inherently dangerous and subject to factors beyond the Company’s control; the Company’s mineral resources are estimates; the nature of exploration and

development projects; environmental regulatory requirements and risks; currency fluctuations; government regulation and policy risks; the Company has no history of mining operations; property title rights; dependence on key personnel and qualified and experienced employees; delineation of mineral reserves and additional mineral resources; insurance coverage; dilution from further equity financing and outstanding stock options and warrants; the market price of the Company’s shares; the Company has never paid dividends and may not do so in the foreseeable future; litigation and other legal proceedings; technical innovation and obsolescence; disclosure and internal controls; and conflicts of interest.

Forward-looking statements are made as of the date of this presentation and, except as required by applicable securities laws, the Company assumes no obligation to update these forward-looking statements, or to update the reasons why actual results differed from those projected in the forward-looking statements.

## Competent Person Statement

Information in this report relating to Exploration Results is based on information reviewed by Mr. Kevin Piepgrass, who is a Member of the Association of Professional Engineers and Geoscientists of the province of BC (APEGBC), which is a recognized Professional Organization (RPO), and an employee of Tempus Resources. Mr. Piepgrass has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves and as a Qualified Person for the purposes of NI43-101. Mr. Piepgrass consents to the inclusion of the data in the form and context in which it appears.

This presentation shall not constitute an offer to sell or the solicitation of an offer to buy securities.

# OVERVIEW

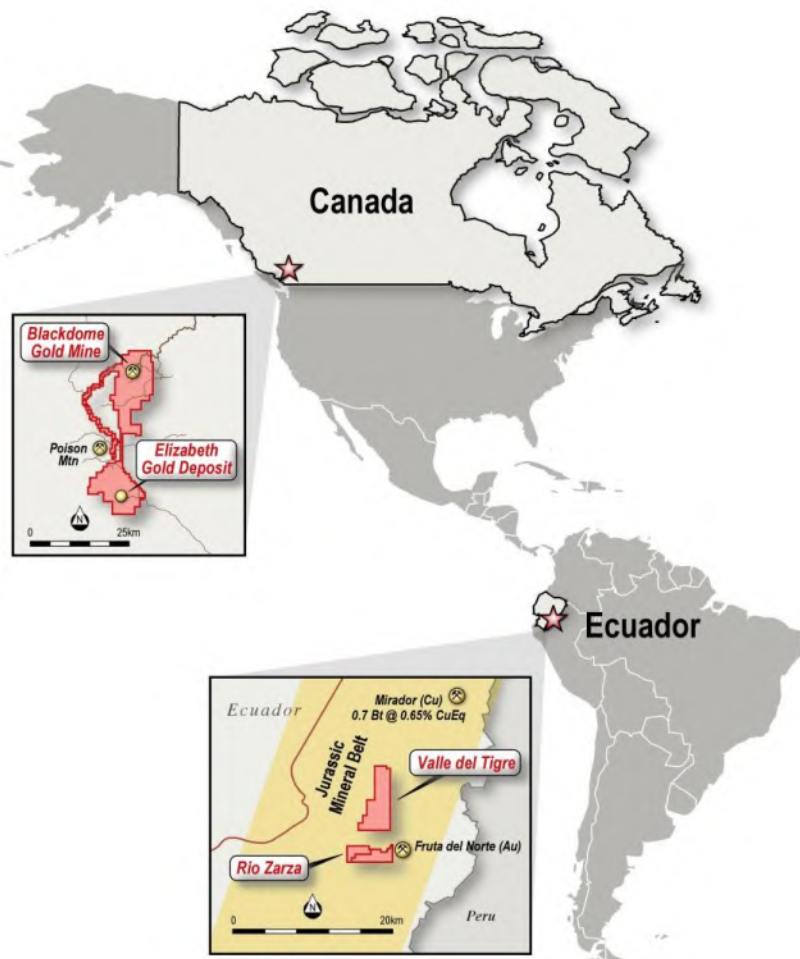
## Actively exploring in two prolific mining districts: British Columbia, Canada and Ecuador

### Elizabeth / Blackdome Projects - British Columbia, Canada

- > Tier one jurisdiction – situated near the historic Bralorne gold camp (+4m oz historic production) in Southern BC.
- > Historic inferred resource at Elizabeth of 206,139 oz Au @ 12.26 g/t
- > Drilling at Elizabeth to re-commenced in June 2021 (11 holes completed in Nov 2020, several holes returned multiple ounce intersections).
- > Permitted infrastructure (mill and tailings) at adjoining Blackdome Project provides future fast track path to production.

### Zamora Projects (Rio Zarza & Valle del Tigre) - Ecuador

- > Ecuador - a mining friendly jurisdiction, recent presidential elections ushered in a pro-foreign investment / pro-mining leadership.
- > Projects located in heart of a gold and epithermal gold/copper porphyry trend hosting several deposits (including Fruta del Norte - Au, Mirador - Cu).
- > Current focus on Valle del Tigre, with potential for both copper and gold, geophysics completed, detailed geochemical sampling program planned for 2021.



# FINANCIAL SNAPSHOT

Listed on the ASX (TMR), TSX.V (TMRR) and OTCQB (TMRFF)

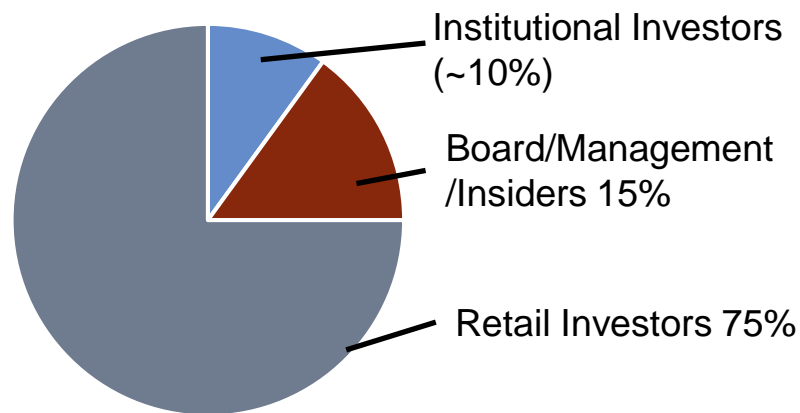
## Share and Capitalization Metrics

Issued and Outstanding <sup>1</sup>	98.7M
Options/Warrants on Issue <sup>2</sup> (Avg Ex price A\$0.24)	11.2M
Performance Rights <sup>2</sup>	3.8M
Fully Diluted	113.8M
Share Price <sup>3</sup>	A\$0.175 / C\$0.17
Market Cap (undiluted)	A\$18.8M
Cash <sup>4</sup>	A\$2.5M
Avg Daily Vol (ASX) <sup>3</sup> (3 months)	622,000
VWAP Share Price(ASX) <sup>3</sup> (30 days)	A\$0.183

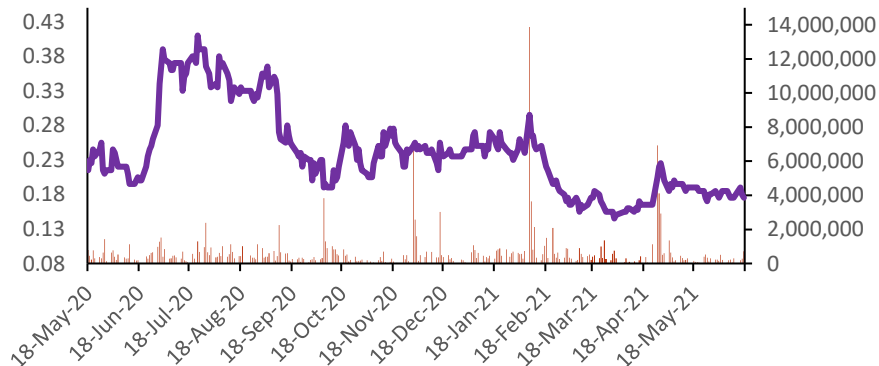
1. 92,706,877 shares on issue as at 18 May, 2. As at March 31, 2021

3. As at June 29, 2021, 4. Estimated at close of private placement announced on 14 May 2021.

## Shareholder Structure



## Last 12 Month Trading and Volume Chart



# MANAGEMENT & BOARD

## Board

### **Alexander Molyneux - Non-Executive Chairman**

Mining industry executive and financier with 20+ years' industry experience. Serves on several public company boards, including: Galena Mining Ltd (ASX: G1A), Argosy Minerals Ltd. (ASX: AGY); Metalla Royalty & Streaming Ltd. (TSX-V: MTA); and Azarga Metals Corp (TSX-V: AZR).

### **Gary Artmont - Non-Executive Director**

Senior exploration geologist with over 40 years of international experience from grassroots to project pre-feasibility studies, globally. Mr. Artmont was Chief Geologist at Freeport – McMoran operations in Indonesia during the development of the Grassberg Mine Complex.

### **Tony Cina - Non-Executive Director, Audit Committee Chair**

Mr. Cina has 30+ years' of experience in accounting, finance and tax and has extensive experience in the mining industry. Mr. Cina is a Chartered Accountant and Chartered Professional Accountant and has received the ICD.D designation from the Institute of Corporate Directors.

### **Jonathan Shellabear - Non-Executive Director**

30+ years' experience in the mining and financial services industries having worked as a geologist, resources analyst, corporate executive and investment banker with NM Rothschild & Sons, Deutsche Bank and Resource Finance Corporation.

## Management

### **Jason Bahnsen – President & CEO**

Mining engineer with over 30 years' of experience in natural resources finance and operations. Mr. Bahnsen's career has spanned a broad range of roles in the resources industry from contract mining and mine management to investment banking and junior resource company development and leadership roles. Mr. Bahnsen holds a BSc Eng. (Mining) Queens and an MBA (UNE).

### **Melanie Ross - CFO, Non-Executive Director & Company Secretary**

Ms. Ross is an accounting and corporate governance professional with over 20 years' experience in financial accounting and analysis, audit, business and corporate advisory in Australia.

### **Kevin Piepgrass - VP - Exploration**

Professional geologist with over 15 years' experience in the mineral exploration and development industry.

### **Charles Daley - Manager, Community Relations & Business Development**

15+ years' of mining industry experience in Indigenous and stakeholder engagement, sustainability management, investor relations and corporate development.

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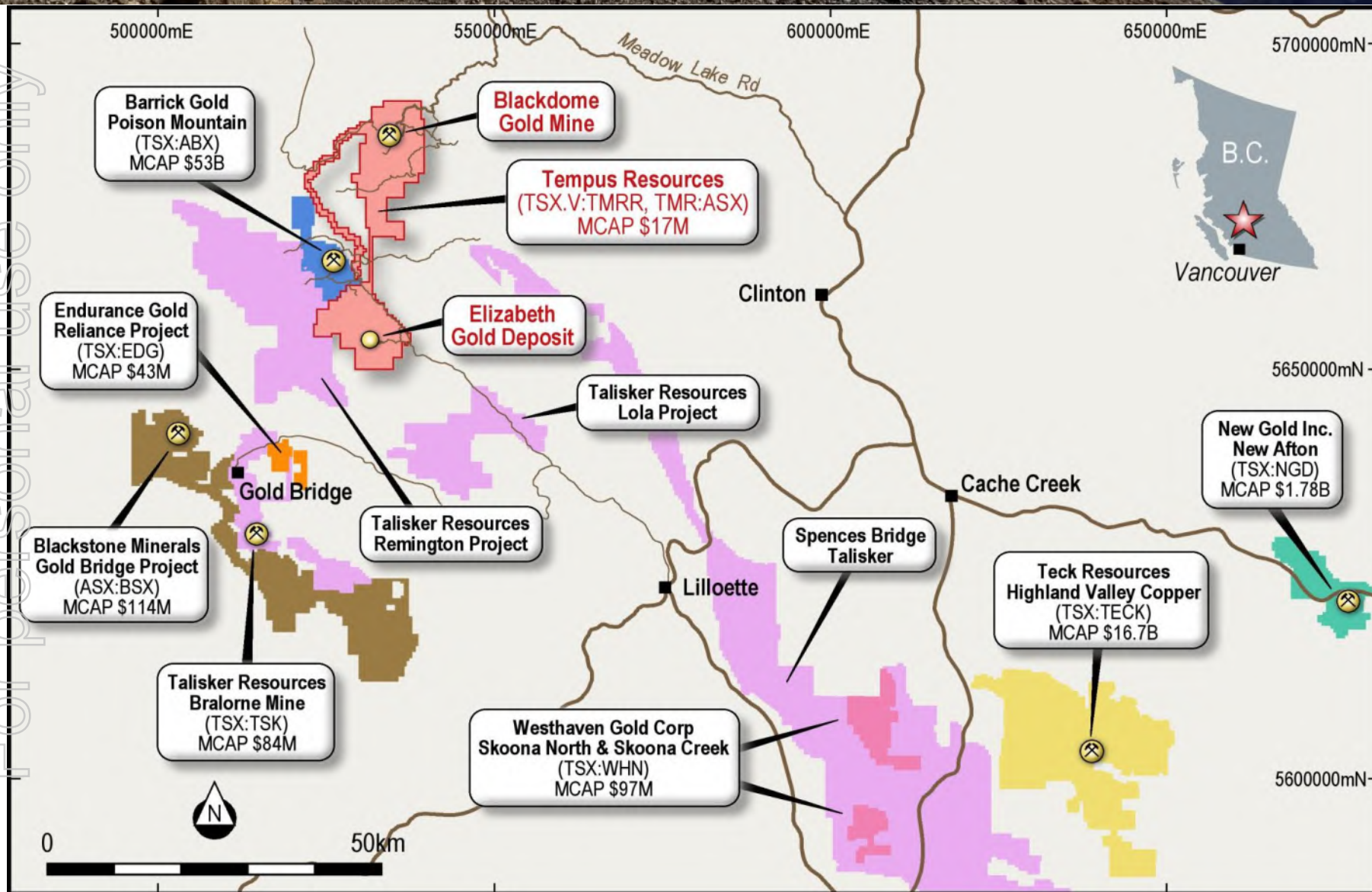


# CANADA

## ELIZABETH / BLACKDOME GOLD PROJECTS



# LOCATED IN ACTIVE SOUTHERN BC GOLD DISTRICT



Note: Market Capitalizations are estimates as at June 1, 2021

# ELIZABETH / BLACKDOME PROJECTS

Located near the Historic Bralorne Gold Camp in Southern BC ( +4m oz of gold produced)

## Elizabeth Gold Project

Initial drillholes in released in February returned high grade intervals:

- EZ-20-06: 5.0m at 61.3g/t gold from 116.5m, including 1.5m at 186.0g/t gold from 118.0m; and
- EZ-20-10: 3.2m at 28.1g/t gold from 184.0m, including 0.5m at 178.0g/t gold from 184.5m.

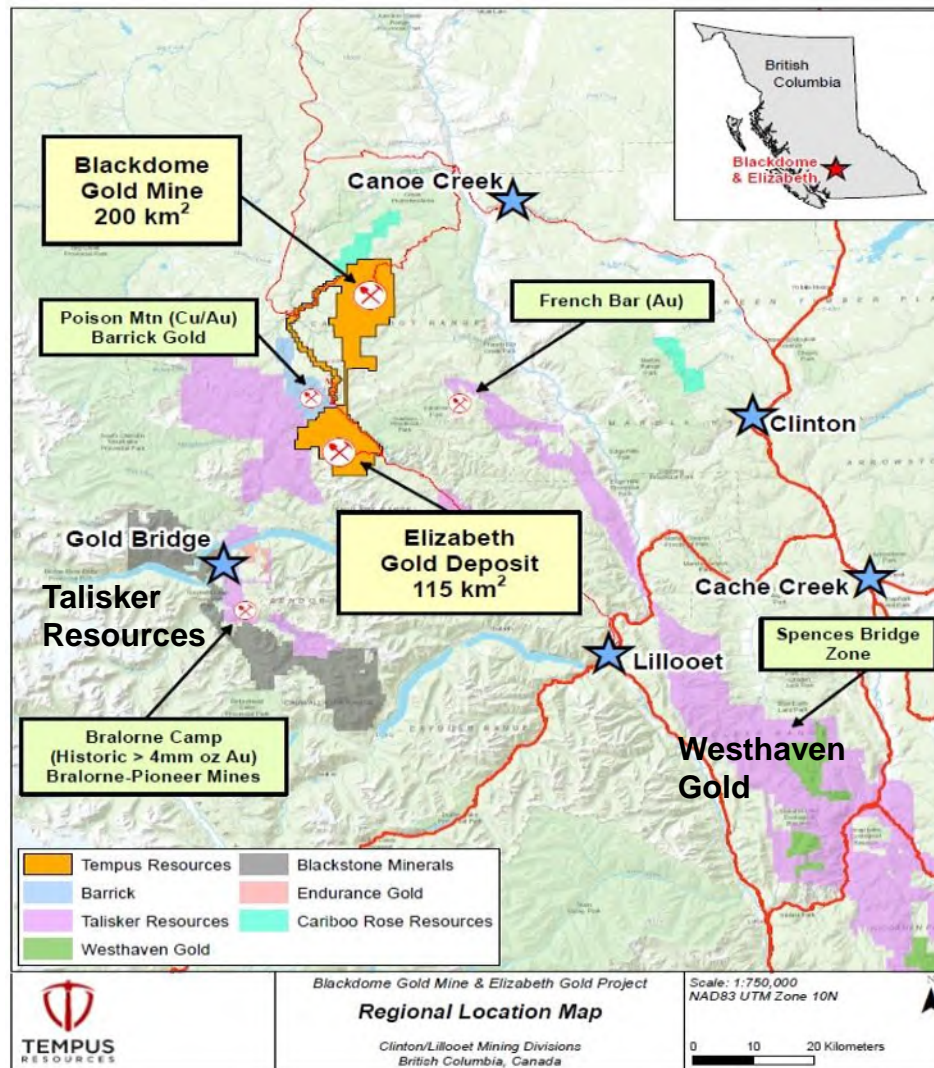
(see Tempus Press Release - 8 February 2021 for details)

Program for up to 12,000m commenced in June 2021

## Blackdome Gold Mine

Historic producer - permitted tailings storage and 300 tpd mill on site, provide opportunity to “fast track” restart of mining.

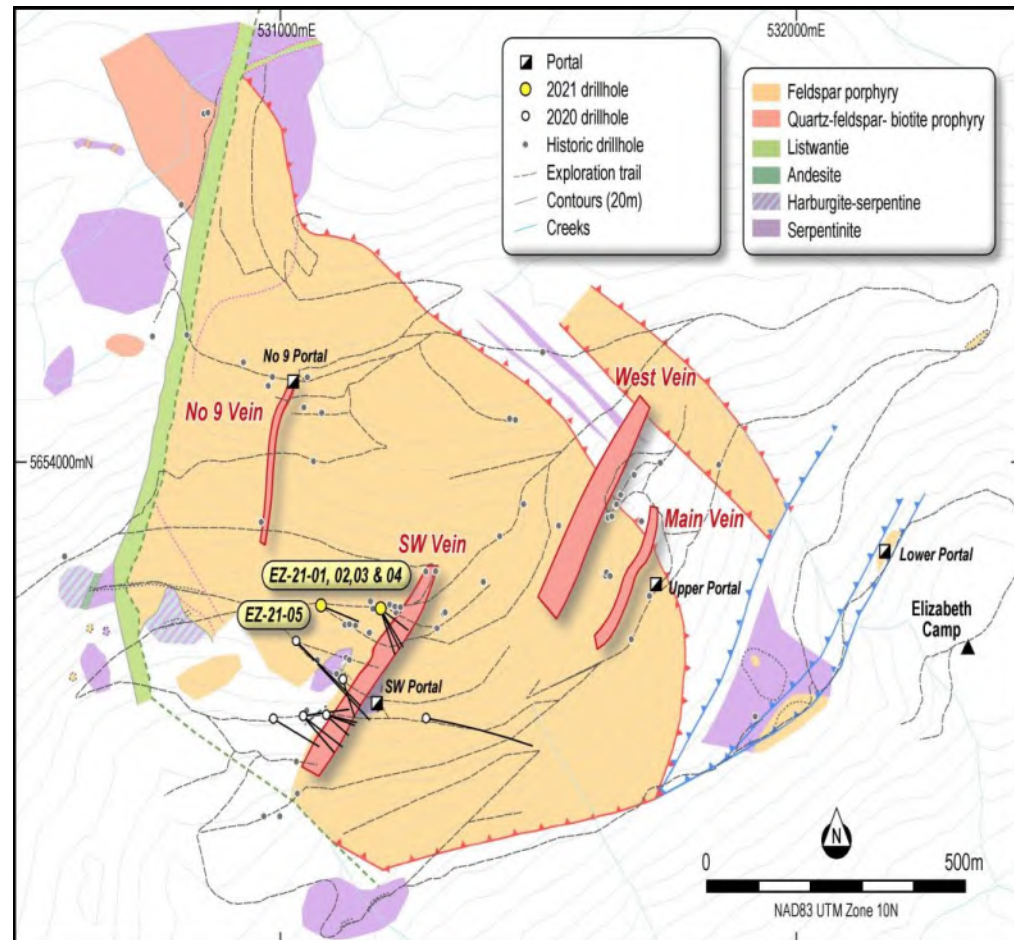
Historic resource of ~ 300k oz of gold (50k oz Indicated / 250k oz Inferred) across the combined Blackdome-Elizabeth mineral claims.(see appendix for details)



# ELIZABETH – EXPLORATION DRILLING OF HIGH GRADE GOLD VEINS

## Drill program continuing – focused on extension of high grade veins

- Historic inferred resource at Elizabeth of 206,139 oz Au @ 12.26 g/t
- Mesothermal gold mineralization open at depth and along strike.
- Drilling began in Nov 2020 (11 holes - 2,000 metres completed) confirming high grade results in historic drilling. Five of the holes contained grades > 5 g/t gold including:
  - EZ-20-06: 5.0m at 61.3g/t gold from 116.5m, including 1.5m at 186.0g/t gold from 118.0m
  - EZ-20-10: 3.2m at 28.1g/t gold from 184.0m, including 0.5m at 178.0g/t gold from 184.5m
- In 2021, up to 12,000 metres of drilling commenced in June focussing on down dip and along strike extensions of the SW Vein.
- Significant potential exists on the other identified veins on the property (No 9, West Vein and Main Vein) where drilling has not yet begun.



Note: Elizabeth Project Vein locations and drill plans presented above were previously disclosed by Tempus Resources in the news releases' "Tempus Announces High-Grade Assays Elizabeth Gold Project" dated February 8, 2021 and "Blackdome-Elizabeth Gold Project 2021 Exploration Plan and Update" dated April 12, 2021 Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcements.

## ELIZABETH – HIGH GRADE RESULTS

- > Tempus initial drilling at Elizabeth, in November – December 2021, completing 11 holes (2,006 metres), with strong gold mineralization including significant amounts of visible gold (“VG”).
  - > Drill hole EZ-20-06 intersected a 5.0 metre intersection that contained 2 metres of visible gold in the core. The hole assays included **5.0m at 61.3 g/t Au**, including **1.5m at 186.0 g/t Au** (see Feb 8 2021 announcement for details).

- > Drilling re-commenced June 2021, starting with a focus on the northern extension of the south west vein. On June 21, Tempus announced visible gold had been identified approximately 1 metre of core in drill hole EZ21-04, **assays pending** (see June 21 2021 announcement for details)

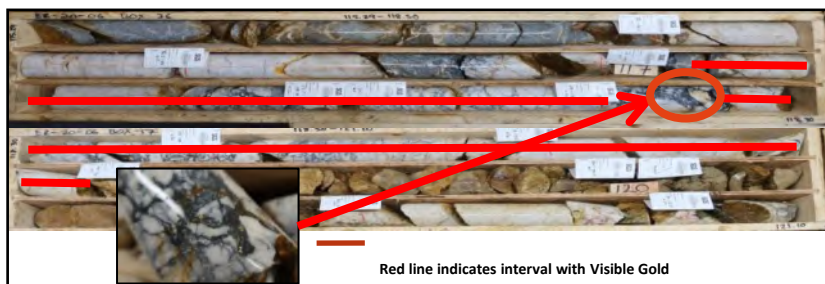


Figure – VG in Elizabeth drill core EZ20-06 from Dec 2020



Figure – VG in Elizabeth drill core EZ21-04 from June 2021

- > Initial Tempus drill results correlate well with previous historic drilling on the SW Vein completed by previous owners of the property (Sona Resources) from 2010/2011 that included assay intervals of included 5.06 m at 76.5 g/t Au, 2.50 m at 96.3 g/t Au, 0.91 m at 134.9 g/t Au and 1.46 m at 45.1 g/t (historic drill assay information is not NI43-101 compliant and is provided for historical reference only and should not be relied on).

- > Note: The visible gold intersection and assay grades presented above were previously disclosed by Tempus Resources in the news releases dated December 16, 2020, February 8, 2021 and June 21, 2021. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.

# ELIZABETH – POTENTIAL AT DEPTH AND ALONG STRIKE

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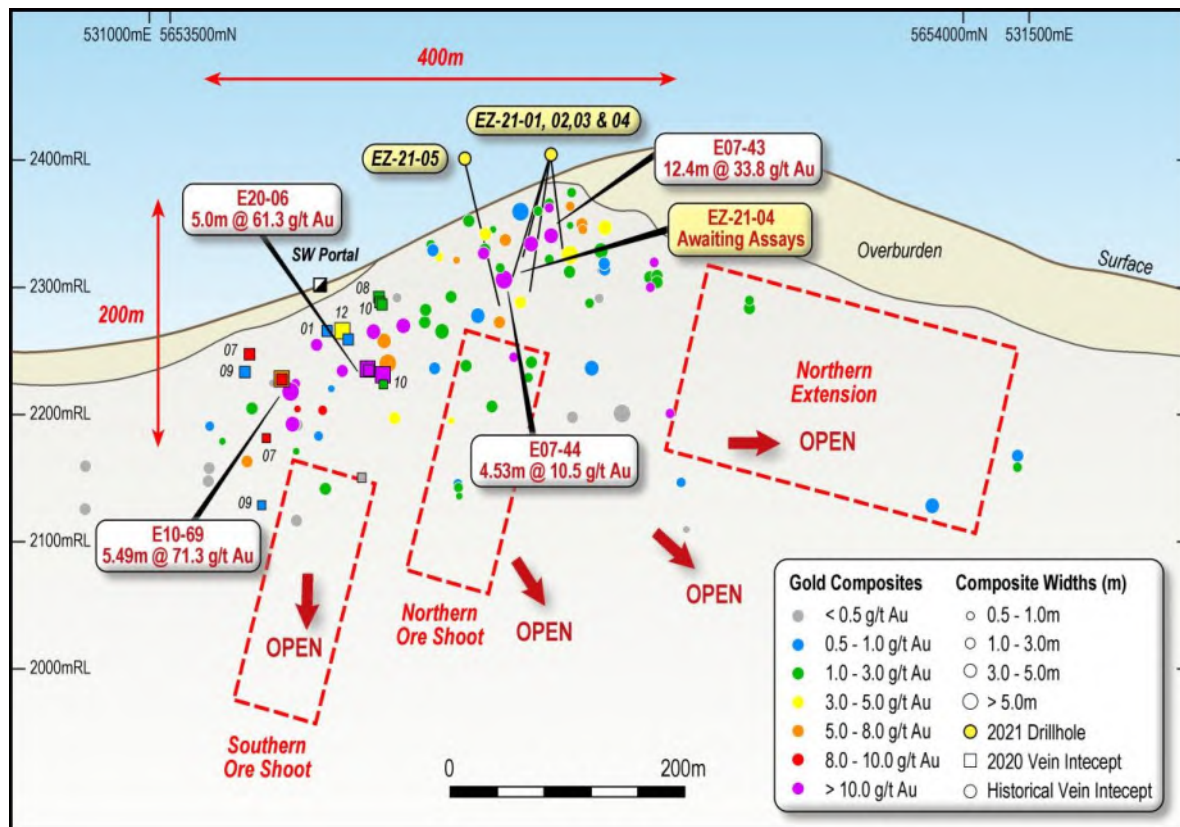
System is analogous with Bralorne, which was mined to ~2,000 m / 4m oz

Drilling to date has been shallow only targeting ~200m from surface

The SW Vein remains open to the NE along strike and down dip.

2021 drilling will focus on three key target zones:

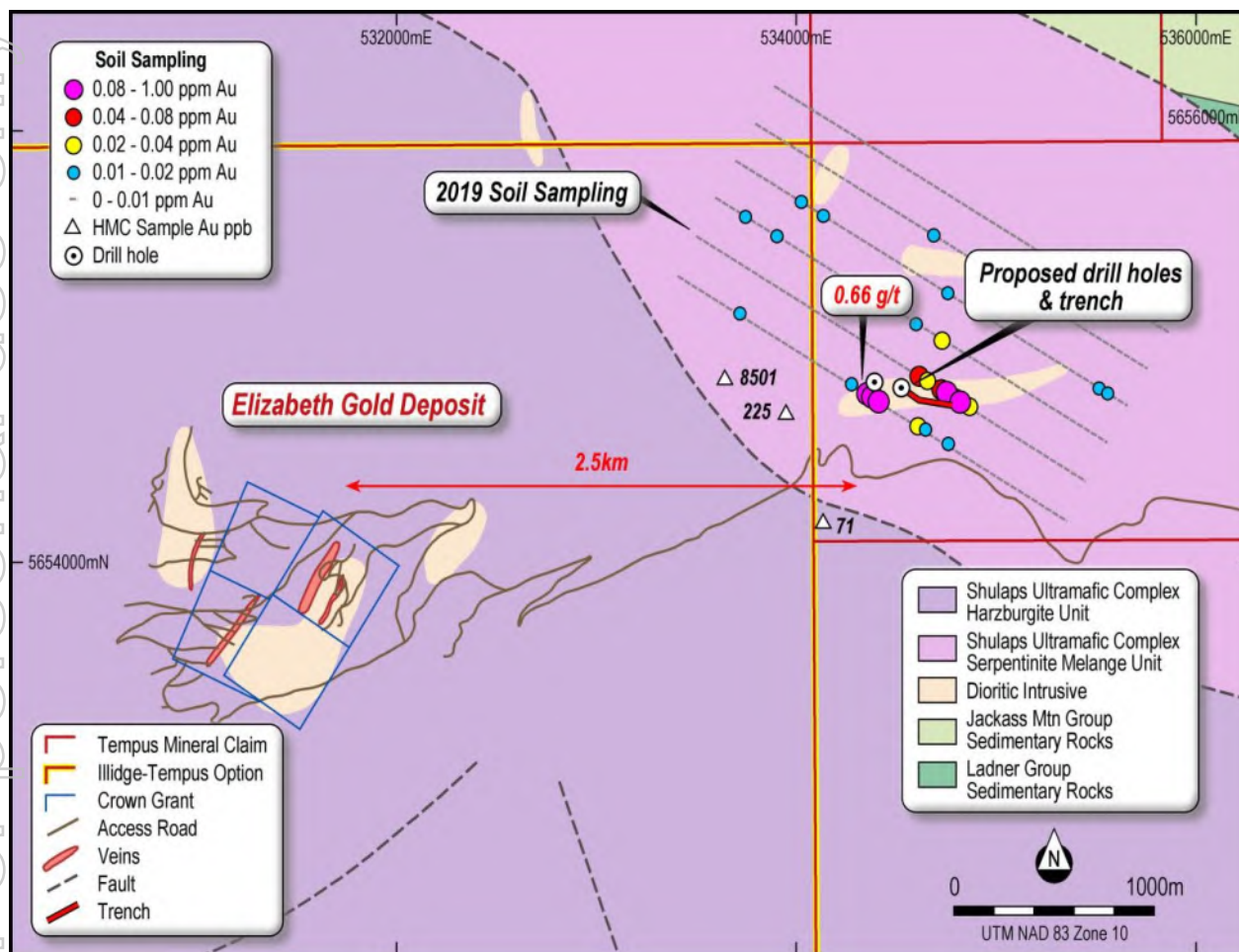
- 1) The Southern Ore Shoot - Down plunge step-outs below the high-grade intercepts from EZ-20-06 and EZ-20-10
- 2) The Northern Ore Shoot - In-fill and down plunge extension.
- 3) Northern Extension - Exploration along strike to the North in area with minimal historic drilling.



> Note: The historic drill results for Elizabeth – SW Vein as presented above were previously disclosed by Tempus Resources in the news releases’ “Tempus Announces High-Grade Assays Elizabeth Gold Project” dated February 8, 2021 and “Blackdome-Elizabeth Gold Project 2021 Exploration Plan and Update” dated April 12, 2021 Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcements.

# ELIZABETH EAST

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- > Significant new gold in soil anomaly discovered 2019
- > **Results up to 0.66 g/t.**
- > Supported by coincident pathfinder element anomalies
- > Follow up exploration planned for 2021
- > **Potential for completely new discovery**
- > **Highlights significant unexplored regional potential**

> Note: The information presented above was previously disclosed by Tempus Resources in the news release "Geochemical Surveys Highlight Exploration Potential at Blackdome-Elizabeth" dated January 8, 2020. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.

# BLACKDOME GOLD MINE

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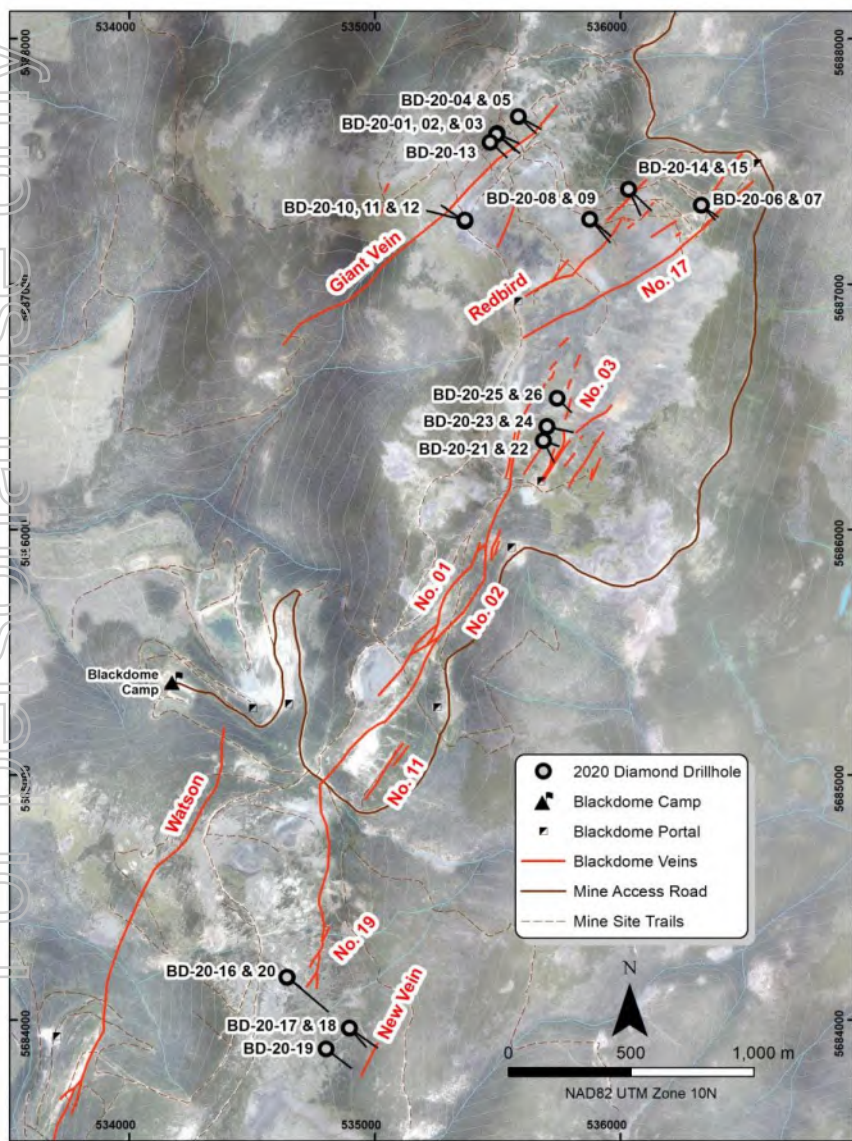
- > The Blackdome Mine includes a 300 tonne/day conventional gravity separation and flotation mill and permitted tailings storage facility
- > The previous production history (230koz at 22g/t 1985 - 1991)
- > Existing infrastructure provides a path to a low capital, fast-track restart
- > Blackdome Project is approximately 30 km north of the Elizabeth Project and is connected via contiguous claims along an existing forestry track.

## Blackdome Historic Production:

- > Mining ceased in 1991 after 330,000 tonnes of ore had been milled at a grade of 21.9 g/t
- > Over the period from 1986 to 1991, 231,547 oz of gold and 564,300 oz silver was produced from the project.



# BLACKDOME EXPLORATION



- > Tempus drilled a total of 26 drill holes on Blackdome in 2020 for a total of 5,087 m
- > Results indicate broad mineralized alteration zones surrounding High-grade epithermal Au-Ag veins with textures related to boiling zone, above potential 'ore zone'
- > Drilling has shown the Giant, Redbird and No.17 veins to be vuggy in nature and intensely altered surrounding mineralized zones.
- > Spectral mineral analysis studies will be completed by Tempus in 2021 to identify vertical alteration zonation within the Blackdome epithermal system.
- > The Blackdome project remains largely unexplored with historic production centred on the No 1 and No 2 veins.

Note: Blackdome drilling results were previously disclosed by Tempus Resources in the news release "High Grade Gold and Silver intersected at Blackdome" dated November 30, 2020. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.

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# ECUADOR - ZAMORA PROJECTS

## VALLE DEL TIGRE & RIO ZARZA

# ECUADOR - ZAMORA PROJECTS (Valle del Tigre / Rio Zarza)



- > Ecuador recently held Presidential elections with the new President Guillermo Lasso to take power May 24. President elect Lasso ran on a liberal platform that includes welcoming direct foreign investment and the development of the mining sector.
- > Tempus' projects in Ecuador are located in heart of the Cordillera del Condor mineral belt of southeast Ecuador that host numerous major gold and copper porphyry deposits.
- > The Valle del Tigre Project (100% Tempus) is approximately 20,000 hectares in area and is currently the focus of Tempus' exploration activities in Ecuador.
- > The Rio Zarza Project (100% Tempus) is approximately 10,000 hectares in area and is located adjacent to Lundin Gold's Fruta del Norte deposit.

# ECUADOR - VALLE DEL TIGRE PROJECT

> In 2019/20, Tempus completed a 600 line-km ZTEM airborne geophysics survey which delineated a strong resistivity/conductive anomaly over 2 km in length.

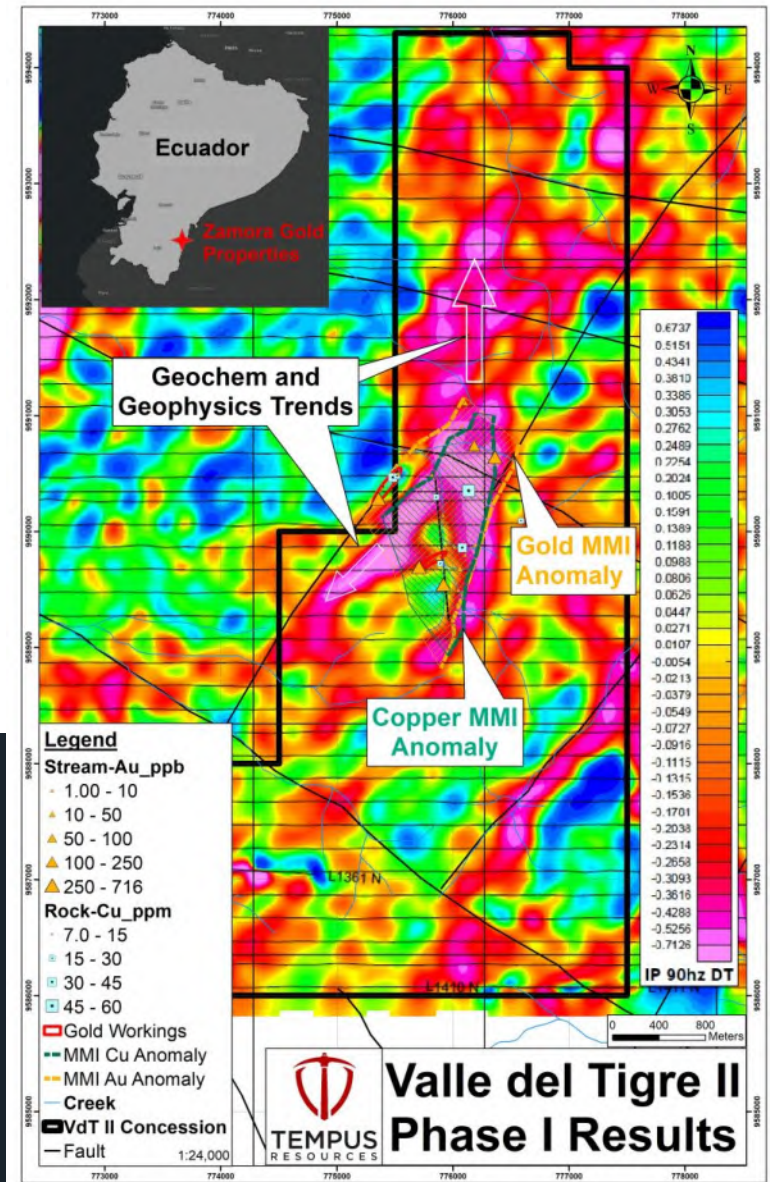
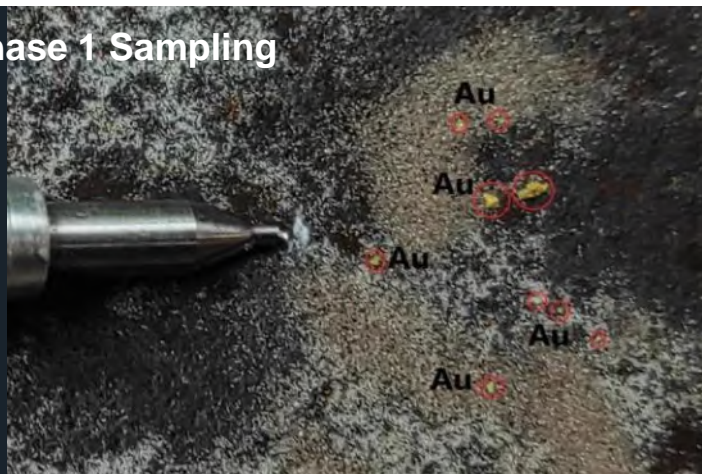
> In Q1 2021, Tempus completed a Phase 1 geochemical sampling survey study that confirmed geophysical targets and suggests a larger mineralised system with north-south and northeast-southwest trends.

> Tempus is planning a Phase 2 grid sampling program in 2021 that will systematically explore the entire northern portion of Valle del Tigre license area.

Note: The information presented here was previously disclosed by Tempus Resources in the news release "New Data Defines High Priority Gold Target at Rio Zarza" dated June 9, 2020. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.

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Valle del Tigre Phase 1 Sampling  
Visible Gold 2021



# ECUADOR - RIO ZARZA PROJECT

Rio Zarza Project's eastern boundary is adjacent to Lundin Gold's Fruta del Norte deposit and exhibits similar geology and alteration

The property hosts a potential extension of the Fruta del Norte deposit

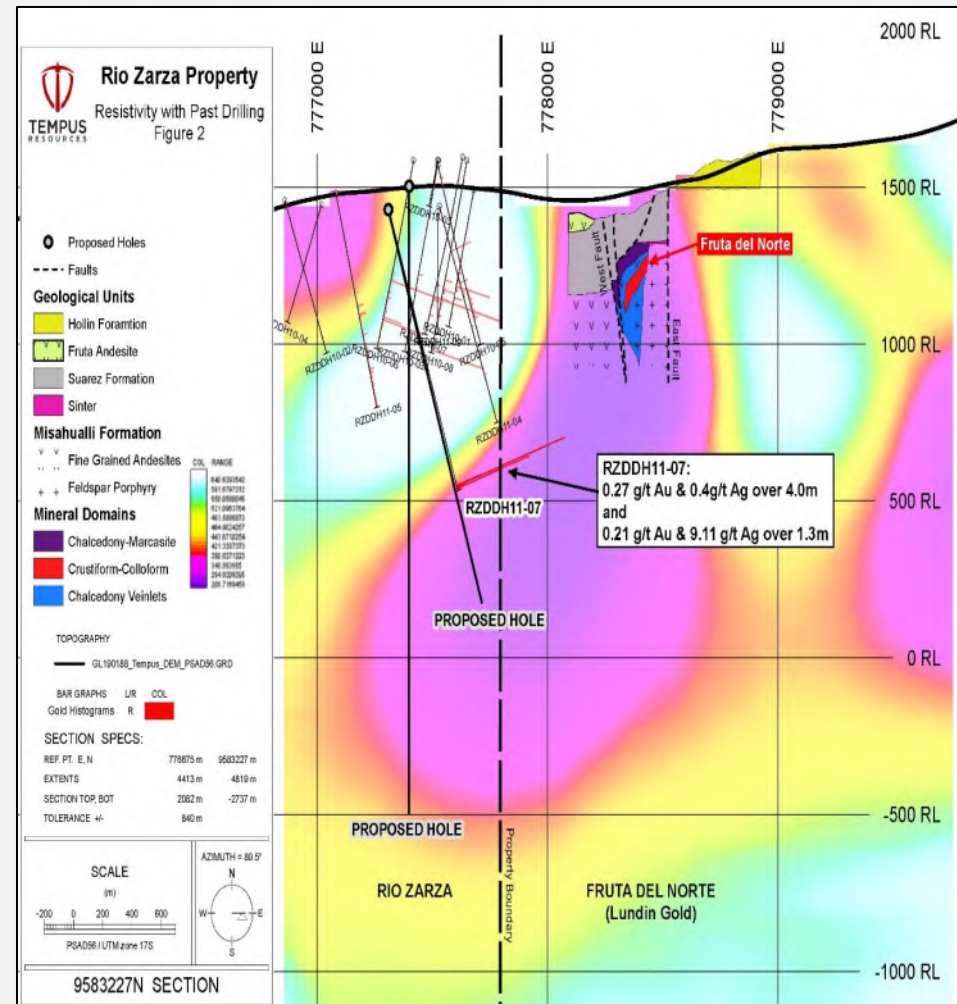
Resistivity data from recent ZTEM survey highlights likely continuation of FdN hosts rocks under Rio Zarza

New, previously unavailable assays from the only previous deeper hole show anomalous gold and silver over the final 19.1 metres of the hole, including 4 m @ 0.27 g/t gold

Minor brecciation and silica sinter are present in this zone.

This new data strengthens the thesis that previous drilling at Rio Zarza did not reach required depth.

Three deep holes are planned to test target.



> Note: The information presented above was previously disclosed by Tempus Resources in the news release "New Data Defines High Priority Gold Target at Rio Zarza" dated June 9, 2020. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.



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## APPENDIX – ELIZABETH/BLACKDOME HISTORICAL RESOURCE ESTIMATES

- > Historic resources of approximately 300k oz of gold (50k oz Indicated / 250k oz Inferred) across the Blackdome-Elizabeth mineral claims.
- > Historic resource estimates were done at a gold price of US\$1,000 per ounce (current spot US\$1,725/oz) and 5g/t cut off grade
- > The current drill program is focused on expansion of historic resources and the identification of and infill drilling, targeting a new Measured and Indicated Resource estimate in 2021 that will form the basis of economic study work on the projects

Location	Resource Category	Quantity (tonnes)	Grade Au (g/t)	Grade Ag (g/t)	Cut off Grade (g/t)	Gold Ounces	Silver Ounces	Author
Elizabeth	Inferred	522,843	12.26	N/A	N/A	206,139	N/A	SRK (2009)
Blackdome	Indicated	144,500	11.29	50.01	N/A	52,600	232,300	SRK (2010)
Blackdome	Inferred	90,600	8.79	18.61	N/A	25,900	54,400	SRK (2010)
Blackdome Tailings Resource	Inferred	298,389	1.47	N/A	0.5	14,145	N/A	Micon (2010)

- > Note \*: The Blackdome-Elizabeth historic resource estimates were previously disclosed by Tempus Resources in the news release “Tempus Acquires Advanced Stage High-Grade Gold Project” dated August 19, 2019. Tempus Resources is not aware of any new information or data that materially affects the historical resource estimates included in this Investor Presentation and all material assumptions and technical parameters underpinning the historic resource estimates continue to apply and have not materially changed. There have been no material changes to the historical resource information released in the August 19, 2019 news release. The mineral resource estimates are historical in nature and are provided for information purposes only. A qualified person has not completed sufficient work to classify the historical estimate as current mineral resources under JORC and NI43-101 codes and should not be relied upon.

## APPENDIX: ELIZABETH DRILLING RESULTS – 2020

Hole ID	From (m)	To (m)	Interval (m)	True Thickness (m)	Gold Grade	Silver Grade	Grade x Metres	Vein
EZ-20-04	101.5	104.7	3.20	2.45	5.26	7.51	17	SW Vein
including	<b>103.0</b>	<b>104.7</b>	<b>1.70</b>	<b>1.30</b>	<b>9.74</b>	<b>3.88</b>	17	SW Vein
EZ-20-06	<b>116.5</b>	<b>121.5</b>	<b>5.00</b>	<b>3.83</b>	<b>61.3</b>	<b>44.5</b>	307	SW Vein
including	<b>118.0</b>	<b>119.5</b>	<b>1.50</b>	<b>1.15</b>	<b>186</b>	<b>133</b>	279	SW Vein
EZ-20-07	<b>71.0</b>	<b>72.5</b>	<b>1.50</b>	<b>1.15</b>	<b>9.60</b>	<b>0.70</b>	14	SW Vein
and	<b>155.0</b>	<b>156.0</b>	<b>1.00</b>	<b>0.77</b>	<b>8.09</b>	<b>1.40</b>	8	SW Vein
EZ-20-08	86.0	88.0	2.00	1.15	1.80	2.96	4	SW Vein
and	92.0	94.0	2.00	1.15	2.54	0.89	5	SW Vein
EZ-20-10	107.0	109.0	2.00	1.53	1.20	1.19	2	SW Vein
and	<b>184.0</b>	<b>187.2</b>	<b>3.20</b>	<b>2.45</b>	<b>28.1</b>	<b>4.74</b>	90	SW Vein
including	<b>184.5</b>	<b>185.0</b>	<b>0.50</b>	<b>0.38</b>	<b>178</b>	<b>27.0</b>	89	SW Vein
EZ-20-11	73.0	76.0	3.00	2.30	0.15	0.36	0	West Vein
and	269.0	269.5	0.50	0.38	0.52	0.91	0	Main Vein
EZ-20-12	52.0	55.7	3.70	2.95	3.73	1.95	14	SW Vein
including	<b>52.0</b>	<b>54.0</b>	<b>2.00</b>	<b>1.60</b>	<b>5.60</b>	<b>2.95</b>	11	SW Vein
and	63.0	65.0	2.00	<b>1.60</b>	0.61	2.55	1	SW Vein

Note: The Elizabeth Drilling Results – 2020 presented above were previously disclosed by Tempus Resources in the news release “Tempus Announces High-Grade Assays, Elizabeth Gold Deposit” dated February 08, 2021. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.

## APPENDIX: BLACKDOME DRILLING RESULTS – 2020

HOLE-ID	FROM	TO	Length	AU	AG	Vein
BD-20-21	49.00	162.30	113.30	0.47	3.3	No. 3
including	83.00	85.05	2.05	2.19	<b>109</b>	No. 3
including	122.40	123.30	0.90	<b>16.7</b>	9.8	No. 3
BD-20-22	58.00	126.50	68.50	0.89	2.0	No. 3
including	62.00	63.00	1.00	5.57	17.0	No. 3
including	82.40	83.25	0.85	6.59	2.0	No. 3
including	92.00	92.50	0.50	<b>19.2</b>	3.2	No. 3
including	109.00	110.00	1.00	7.04	7.7	No. 3
BD-20-23	90.00	109.40	19.40	1.46	20.8	No. 3
including	101.90	103.20	1.30	<b>13.8</b>	<b>271</b>	No. 3
and	131.00	143.00	12.00	0.74	0.8	No. 3
and including	134.00	135.00	1.00	4.80	3.0	No. 3
BD-20-24	115.00	134.10	19.10	0.48	5.1	No. 3
including	126.20	126.90	0.70	2.53	<b>46</b>	No. 3
and	158.00	167.50	9.50	0.55	0.5	No. 3
BD-20-25	76.30	80.40	4.10	0.91	6.6	No. 3
BD-20-26	70.20	82.10	11.90	1.25	3.3	No. 3
including	72.40	73.10	0.70	<b>16.4</b>	<b>40</b>	No. 3

> Note: The Blackdome Drilling Results – 2020 presented above were previously disclosed by Tempus Resources in the news release “High Grade Gold and Silver intersected at Blackdome” dated November 30, 2020. Tempus Resources is not aware of any new information or data that materially affects these results from that disclosed in the original announcement.