

1 July 2021

Implementation of Scheme

Mortgage Choice Limited (ASX: MOC) (**Mortgage Choice**) is pleased to announce that the scheme of arrangement (**Scheme**) in relation to the acquisition of Mortgage Choice by REA Financial Services Holding Co. Pty Ltd, a wholly owned subsidiary of REA Group Ltd (ASX: REA), was implemented today.

Payment of Scheme consideration

Mortgage Choice shareholders who were on the Mortgage Choice register at 7.00pm (Sydney time) on 22 June 2021 have been transferred cash consideration of A\$1.95 per Mortgage Choice share.

Delisting of Mortgage Choice

Trading in Mortgage Choice shares on the Australian Securities Exchange (ASX) was suspended from the close of trading on Friday, 18 June 2021. An application will be made to terminate Mortgage Choice's official quotation on the ASX and removal from the official list of the ASX, effective on 1 July 2021.

The release of this announcement was authorised by Scott Stierli, Company Secretary.

For further information, please contact:

Matthew Gregorowski

Citadel-MAGNUS

+61 422 534 755

mgregorowski@citadelmagnus.com

Emma Dupont-Brown

Mortgage Choice Corporate Communications

+61 422 219 833

emma.dupont-brown@mortgagechoice.com.au

Important information

This article is for general information purposes only. It has been prepared without considering your objectives, financial situation or needs. You should, before acting on the advice, consider its appropriateness to your circumstances.

About Mortgage Choice

Mortgage Choice is an ASX listed company that seeks to help Australians with all of their financial needs.

Established in 1992, Mortgage Choice was originally established to help Australians improve their financial situation by offering a choice of home loan providers, coupled with the expert advice of a mortgage professional.

Since that time, the company has grown and developed into a fully-fledged financial services provider.

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Today, Mortgage Choice helps customers source car loans, personal loans, credit cards, commercial loans, asset finance, deposit bonds, and risk and general insurance.

Further, the company offers Australians access to real, relevant and affordable financial advice through our qualified financial advisers.

Mortgage Choice has no balance sheet or funding risk, and consistently delivers strong profits and attractive yields. It listed on the ASX in 2004 (MOC) and is a member of the Mortgage & Finance Association of Australia (MFAA).

Mortgage Choice holds an Australian Credit Licence: no. 382869 and FinChoice Pty Limited holds an Australian Financial Services Licence: no. 422854. Both licences are issued by ASIC.

Visit www.mortgagechoice.com.au or call customer service on 13 77 62.

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Level 10, 100 Pacific Highway, North Sydney NSW 2060 P.O. Box 457, North Sydney NSW 2059

T 02 8907 0444 F 02 9922 1258 W MortgageChoice.com.au

Mortgage Choice Limited ABN 57 009 161 979. Australian Credit Licence 382869. FinChoice Pty Limited ABN 97 158 645 624. AFSL 422854.