

ASX Announcement

Endeavour Group Demerger Implemented

Sydney: Thursday, 1 July 2021

Endeavour Group announces that the final step in its demerger from Woolworths Group Limited (Woolworths) was implemented today.

The conditions for the conditional market, being the implementation of the Demerger and the allocation and transfer of fully paid ordinary shares in Endeavour Group (Endeavour Group shares) to Eligible Shareholders and the Sale Agent (each as defined in the Demerger Booklet dated 10 May 2021) have been satisfied, and trading of Endeavour Group shares will commence on a normal settlement basis from today.

The number of Endeavour Group shares which are on issue is 1,790,980,017. Holding statements will be despatched to Endeavour Group shareholders today.

Woolworths shareholders and Endeavour Group shareholders can contact Link Market Services, being the Share Registry of Woolworths and Endeavour Group, on 1300 420 545 (within Australia) or +61 1300 420 545 (outside Australia) between 8.30am and 7.30pm (AEST) Monday to Friday, if they have any questions in relation to their entitlement to Endeavour Group shares and or any other queries in relation to the Demerger.

The release of this announcement was authorised by the Disclosure Committee

Warwick Bryan

Investor Relations

(+61)417 987 304

investorrelations@edg.com.au

James Lopez

Media

(+61)402 876 947

media@edg.com.au