

Monash Absolute Investment Company Limited

Date: 31 May 2021

Monash Absolute Investment Company (MA1 or Company) Update on Restructure into ETMF

As you are aware, Monash Absolute Investment Company Limited (the **Company**) is undertaking a restructure of shareholders' investments from shares in the listed Company to units in a newly established exchange traded managed fund, Monash Absolute Active Trust (**MAAT**).

The Company is pleased to announce that it has completed the transfer of its listed assets and payment of the cash transfer amount to MAAT, in preparation for the listing of MAAT on the AQUA market. The remaining steps in the restructure and their proposed timing are as follows:

Event	Date
Company delisted from ASX	1 June 2021
Record Date for the First Distribution (In-Specie)	2 June 2021
First Distribution (In-Specie) of MAAT Units to Shareholders	4 June 2021
Dispatch of holding statements for MAAT Units distributed under the First Distribution (In-Specie)	9 June 2021
MAAT Units commence trading on ASX	10 June 2021
Intended payment of Second Distribution (Special Dividend) to Shareholders (as soon as practical after audit completed for FY21)	Expected September quarter 2021
Intended payment of Third Distribution (Capital Return) to Shareholders and Company wound up	Expected before 30 June 2022

This announcement has been authorised by the Board of the Company.

**For all business development enquiries, please contact
Winston Capital Partners (Acting on behalf of Monash Investors)**

SA, NT and WA Advisers	Andrew Fairweather	P: +61 401 716 043 andrew@winstoncapital.com.au
VIC, NSW and ACT Advisers	Stephen Robertson	P: +61 418 387 427 stephen@winstoncapital.com.au
VIC, QLD & NSW Advisers	Cameron Harris	P: +61 400 248 435 cameron@winstoncapital.com.au

For personal use only

Monash Absolute Investment Company Limited

For shareholder enquiries, please contact

Boardroom Pty Limited

P: 1300 737 760 (in Australia)

+612 9290 9600 (international)

[E: enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)

For more information about the Company and the strategy, please refer to the Monash Investors website at www.monashinvestors.com. You can also [follow us on Livewire here](#) or [subscribe to our updates here](#)

For personal use only