



ASX Announcement

20 May 2021

WATTLE HEALTH AUSTRALIA - RIGHTS ISSUE OPEN

Wattle Health Australia (ASX: WHA) (the Company) is pleased to announce that its \$2.88 million non-renounceable rights issue opens today.

The Rights Issue Prospectus and personalised Entitlement and Acceptance Form for the non-renounceable rights issue announced on 13 May 2021 have been despatched to Eligible Shareholders today.

All monies raised under the Entitlement Offer will be subject to the re-quotations of the Company's securities on the ASX. The Entitlement Offer allows existing shareholders to purchase shares at the same price of the previous institutional raise and the BSA transaction, giving all shareholders the opportunity to participate.

Wattle Health is funded to complete the BSA transaction, with all monies raised to be used as working capital to accelerate growth.

The Closing Date for the Rights Issue is 7 June 2021. The Company has also despatched a letter to ineligible shareholders today.

Shareholders can request an electronic copy of their personalised Entitlement Offer application form at - <https://wattlehealth.investorportal.com.au/requestforms/>

Reach Markets are the advisers managing the Rights Issue and can be contacted on 1300 80 57 95 or via advisers@reachmarkets.com.au

Investor Briefing

Join Executive Director George Karafotias and Zack Bozinovski for a live and interactive shareholder briefing where they will discuss the Rights Issue and key recent business achievements. **You can book your place here:**

<https://wattlehealth.investorportal.com.au/shareholderbriefing/>

This announcement has been authorised for release on the ASX by the Company's board of directors.

ENDS

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