



2 March 2021

EXTENSION OF RIGHTS ISSUE CLOSING DATE

Cipherpoint Limited [ASX:CPT] (CPT or the Company) advises that the closing date of the non-renounceable pro-rata rights issue offer of 1 new share for every 2 shares, with every 4 new shares to be accompanied by 1 free-attaching new option (with an exercise price of \$0.08 and an expiry date 12 months from issue of the placement options), to raise up to approximately \$3.96 million before costs (Rights Issue) has been extended to 22 March 2021.

The decision to extend is consistent with the commitment of the Company to facilitate eligible shareholder participation in the Rights Issue.

An extract of the timetable for the Rights Issue that was included the prospectus dated 8 February 2021 with amendments to the dates impacted by the extension of the closing date is set out below:

Closing date at 5:00pm (Sydney time)	22 March 2021
Announcement of results to ASX	25 March 2021
Proposed issue date	25 March 2021

Released with the authority of the Board.

--Ends--

About Cipherpoint

Cipherpoint empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories, including industry best security for Microsoft SharePoint. Our customers and partners span the public sector, defence, utilities, health, logistics, finance and education.

Further information

For further information, please visit <https://cipherpoint.com>

About Brace168 Pty Limited

Brace168 builds innovative IT and cyber security solutions that work seamlessly across business and enterprises or government agencies. Its customers are across the financial property, manufacturing, technology and health sectors (including both ASX50 and ASX companies).

See: <https://www.brace168.com/>

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