



Suite 606, 37 Bligh Street, Sydney NSW Australia 2000

**Tuesday 6 October 2020**

## ASX ANNOUNCEMENT

### PROPOSED CONSOLIDATION

The company announces that at its Annual General Meeting scheduled, but not confirmed on Thursday 19 November 2020, Resolution 4 on the agenda is a proposal for a 1 for 2 consolidation of the ordinary shares of the company.

An indicative timetable on the basis of the AGM taking place on 19 November 2020 is as follows;

#### Indicative timetable

KEY EVENT	INDICATIVE DATE
Company announces consolidation proposal Form Appendix 3A.3 (release prior to this announcement) Note. All dates are subject to the AGM taking place on 19 November 2020 and Appendix 3A has been prepared on the assumption the AGM takes place on such date. Until the Notices are printed and sent the date cannot be finally confirmed.	Tuesday 6 October 2020
Company announces the Notice and agenda for the AGM and sends out the Notice of Meeting	Wednesday 14 October 2020
General Meeting	Thursday 19 November 2020
Notification to the ASX that consolidation has been approved	Thursday 19 November 2020
Effective Date as set out in in Explanatory Statement to the Resolution	Friday 20 November 2020
Last day of trading Pre-consolidation	Monday 23 November 2020
Trading commences in the post Consolidation shares on a deferred settlement basis (subject to ASX approval)	Tuesday 24 November 2020
Record Date Last day for the Company to register transfers on a pre-consolidation basis	Wednesday 25 November 2020
First day for the Company to register shares on a post consolidation basis and the first day for the issue of holding statements	Thursday 26 November 2020
Deferred settlement market ends. Last day for the Company to send notices to Shareholders. Last day for securities to be entered into the holders' security holding.	Wednesday 2 December 2020
Trading starts on a normal T+2 basis	Thursday 3 December 2020
First settlement of trades conducted on a deferred settlement basis and on a normal T+2 basis	Tuesday 8 December 2020

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The company is currently finalising the terms of the Notice for the AGM.

The company will keep the market apprised and informed of any changes in the proposal or the timetable.

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**A1 INVESTMENTS & RESOURCES LTD**



**Peter Ashcroft**  
**Director & Secretary**

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