

7 August 2020

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

SCHEME OF ARRANGEMENT NOW EFFECTIVE

Ellerston Global Investments Limited (**ASX:EGI**) confirms that an office copy of the order made on 6 August 2020 by the Supreme Court of New South Wales (**Court**) approving the scheme of arrangement between EGI and its shareholders (**Scheme**) has today been lodged with the Australian Securities and Investments Commission (**ASIC**).

Accordingly, under section 411(10) of the Corporations Act, the Scheme is now legally effective. Accompanying this announcement is a copy of the Court's order as lodged with ASIC. The indicative timetable for the implementation of the Scheme is as set out in EGI's announcement of 6 August 2020.

EGI's Independent Board Committee and the Ellerston Board have respectively authorised this announcement to be released to ASX.

If investors have any queries regarding this announcement, please contact our Investor Relations team on 02 9021 7701 or info@ellerstoncapital.com.

Yours sincerely



Company Secretary

For personal use only



Cover page for office copy of a court order

Form 105

Corporations Regulations 2001
1.0.21

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

MinterEllison

Contact name/position description

Alberto Colla / Partner

ASIC registered agent number (if applicable)

3772

Telephone number

(03) 8608 2754 / 0401 716 455

Postal address

Level 17, 525 Collins Street

Melbourne VIC 3000

Company/person details

Company name

Ellerston Global Investments Limited

ACN/ARBN/ABN

169 464 706

If the court order relates to a person, provide the name of the person

Family name

Given names

Court

Use a separate cover page (Form 105) for each court order.

Place the cover page in front of the office copy of the court order.

Federal Court of Australia _____ (give state or territory registry)

Family Court of Australia _____ (give state or territory registry)

Supreme Court of _____ (give state or territory registry)

Date of obtaining order

0 6 / 0 8 / 2 0
[D D] [M M] [Y Y]

Proceeding matter number

00118320

Year

2020

Type of court order

Constitution of companies

- 601BJ altering constitutional documents of a non-company 217
- 254E validating shares issued 229
- 246D(6) setting aside/confirming variation/cancellation modification without unanimous support of class 2460

Internal administration

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- 266(4) extending the time for lodging a charge 328
- 274 rectifying the charges register 330
- 206G(4) granting leave to manage corporations 359

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- 601CL restoring a foreign company to the register 422

External administration

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- 413(3) facilitating a reconstruction or an amalgamation 597
- 429(5) extending the time for submitting the reporting officer's report 558
- 470(2)(a) winding up a company and appointing a liquidator 560
- 472(2) appointing a provisional liquidator 588

ASIC code

ASIC code

- 474(3) determining custody and restoring of company's property561
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- 484(1) appointing a special manager5017
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- 509(3) specifying the date to deregister the company571
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- 583 winding up non-company bodies5019
- 585 approving the manner of service of demand or notice of action5020

Acquisition of shares

- 648G(9) altering the takeover provisions in the Constitution627

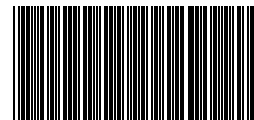
Securities

- 601ND winding up of an undertaking, scheme, enterprise, contract or arrangement7010

Miscellaneous

- 1322 general

Other (including requirements of court rules)



Issued: 6 August 2020 10:40 AM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2020/00118320

TITLE OF PROCEEDINGS

First Plaintiff	ELLERSTON GLOBAL INVESTMENTS LIMITED ACN 169464706
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First

DATE OF JUDGMENT/ORDER

Date made or given	6 August 2020
Date entered	6 August 2020

TERMS OF JUDGMENT/ORDER

Filed in Court for Plaintiff: Affidavit of Anthony George Sommer sworn 6 August 2020.

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 20 April 2020. Second Court Hearing.

- Black J grants leave to file in Court copy affidavit of Anthony George Sommer sworn 6 August 2020.

Black J makes orders in accordance with the Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the plaintiff and its members agreed to by the said members at the meeting held on 31 July 2020 (the terms of which were set out in Annexure B to the orders of the Court made on 10 June 2020) (Scheme), is approved.
2. Pursuant to s 411(12) of the Act, the plaintiff is exempted from compliance with s 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

SEAL AND SIGNATURE



Signature Chris D'Aeth
Capacity Principal Registrar
Date 6 August 2020

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff Name ELLERSTON GLOBAL INVESTMENTS LIMITED
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E-mail michael.hughes@minterellison.com
Client reference

Legal representative for plaintiffs

Name MICHAEL RICHARD HUGHES
Practicing certificate number 10328
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FURTHER DETAILS ABOUT (s)

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