

# Home Consortium

## ASX RELEASE

24 July 2020

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### CLOSE OF SECURITY PURCHASE PLAN

HomeCo is pleased to confirm the successful completion of its Security Purchase Plan (**SPP**), which closed at 5.00pm (Sydney time) on Tuesday, 21 July 2020. The SPP was first announced to ASX on 1 July 2020 in conjunction with HomeCo's \$140 million institutional placement (**Placement**).

The SPP was well supported by securityholders with existing eligible securityholders of HomeCo applying for approximately \$10.64 million worth of new ordinary stapled securities (**New Securities**) under the SPP at the issue price of \$2.83 per New Security (**Issue Price**). No scale back was applied to applications received.

Approximately 3.76 million New Securities will be issued under the SPP and are expected to commence trading on Wednesday, 29 July 2020, with holding statements expected to be dispatched in due course.

All New Securities issued under the SPP will rank equally with existing HomeCo stapled securities from the date of allotment.

The proceeds raised under the SPP, together with the proceeds from the Placement, will be used to equity fund the property acquisitions announced on 1 July 2020, and to fund the associated transaction costs incurred in connection with the Placement and SPP.

HomeCo Executive Chairman and CEO, David Di Pilla, said: "On behalf of HomeCo, I would like to thank our retail securityholders for their support for the SPP."

-ENDS-

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Authorised for release by the Home Consortium Board

### **About HomeCo**

*HomeCo is an internally managed Australian property group focused on ownership, development and management. HomeCo is built on a platform of big brands and hyper-convenience, with each centre anchored by leading brands backed by some of Australia's most successful property development and retail organisations including predominantly national retailers spanning daily needs, leisure and lifestyle and services enterprises.*

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