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29 June 2020

Atlas Arteria Completes Security Purchase Plan

Atlas Arteria (**ASX:ALX**) is pleased to confirm the successful completion of its Security Purchase Plan (**SPP**), which closed at 5.00pm (Melbourne time) on Thursday, 25 June 2020. The SPP was first announced to the Australian Securities Exchange (**ASX**) on Thursday, 28 May 2020 in conjunction with Atlas Arteria's \$420 million institutional placement (**Placement**).

The SPP received strong support from securityholders, with approximately \$180 million of valid applications received from eligible securityholders, exceeding the SPP target size of \$75 million. As a result and in accordance with the terms of the SPP as set out in the SPP booklet released to the ASX and dispatched to eligible securityholders on 5 June 2020, Atlas Arteria will scale back applications having regard to the size of the existing security holdings of applicants. The scale back will also be subject to a minimum allocation of \$1,000 and the maximum \$30,000 permitted.

Approximately 12 million new Atlas Arteria stapled securities (**New Stapled Securities**) will be issued at an issue price of \$6.20 per New Stapled Security (**Issue Price**) to eligible applicants under the SPP. The Issue Price is the same as the issue price paid by institutional investors for each stapled security issued under the Placement.

The SPP offer was made to approximately 26,000 eligible securityholders and Atlas Arteria received valid applications from approximately 9,300 beneficial eligible securityholders. The valid applications received represent an average application amount of \$19,600.

The New Stapled Securities to be issued under the SPP are expected to commence trading on Friday, 3 July 2020 with holding statements expected to be dispatched on the same day. Application monies which are not applied to the acquisition of New Stapled Securities (including as a result of the scale back) will be refunded to applicants in accordance with the terms of the SPP. All New Stapled Securities issued under the SPP will rank equally with existing Atlas Arteria stapled securities from the date of allotment.

Atlas Arteria CEO Graeme Bevans said: "On behalf of the Atlas Arteria I would like to thank our retail securityholders for their strong support of the SPP and demonstrating their confidence in the outlook for the group. The additional proceeds raised under the SPP will be used to provide flexibility for growth opportunities and general corporate purposes".

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This announcement has been authorised for release by Clayton McCormack, General Counsel and Company Secretary.

About Atlas Arteria

Atlas Arteria (ASX:ALX) is a global operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We own a 31.14% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com

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