

ASX RELEASE**5 June 2020**

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Notification under section 708A(5)(e) of the Corporations Act 2001 (“the Act”)

On 2 June 2020, Adveritas Limited (“the Company”) announced it had received firm commitments to raise \$4.5 million from strategic sophisticated and/or professional investors via a share placement (**Placement**) at an issue price of \$0.075 per share. The Company also announced a Share Purchase Plan to existing eligible shareholders to raise up to a further \$2 million at \$0.075 per share. The Company has issued 20,000,000 fully paid ordinary shares today under the first tranche of the Placement under its available Listing Rule 7.1A placement capacity. These shares are included in the Appendix 2A announcement lodged with the Australian Securities Exchange (ASX) today.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act. The Company gives this notice pursuant to Section 708A(5)(e) of the Act. The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 of the Act.

As at the date of this notice, there is no further information:

- a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
- b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the fully paid ordinary shares.

For personal use only

By order of the Board



Susan Hunter
Company Secretary

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