

ASX Release

Successful Completion of Unit Purchase Plan

1 June 2020

Charter Hall Social
Infrastructure Limited
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AFSL 281544

Responsible Entity of
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Charter Hall Social Infrastructure Limited, as responsible entity (“Responsible Entity”) of Charter Hall Social Infrastructure REIT (ASX:CQE) (**‘CQE’**) has successfully completed the Unit Purchase Plan (**‘UPP’**), announced on 4 May 2020 in connection with CQE’s \$100 million institutional placement (**‘Placement’**).

A total of approximately \$23.1 million was raised under the UPP, with 10,503,679 new units (**‘New Units’**) to be issued to eligible applicants on Tuesday 2 June 2020 at an issue price of \$2.20 per Unit (**‘Issue Price’**). The Issue Price is the same as the price paid by institutional investors under the Placement. In light of the demand from existing investors, the Board has utilised its discretion to increase the size of the UPP from \$15.0 million to \$23.1 million to ensure that all eligible applications are satisfied in full.

The New Units will rank equally with existing fully paid Units and will carry the same voting rights and entitlements to receive distributions. The New Units will be entitled to the distribution for the quarter ending 30 June 2020.

Holding statements will be issued to eligible applicants on Wednesday, 3 June 2020.

Announcement authorised by the Board

Charter Hall Social Infrastructure REIT (ASX: CQE)

Charter Hall Social Infrastructure REIT is the largest Australian ASX-listed real estate investment trust (A-REIT) that invests in early learning properties.

Charter Hall Social Infrastructure REIT is managed by Charter Hall Group (ASX:CHC). With over 29 years’ experience in property investment and funds management, we’re one of Australia’s leading fully integrated property groups. We use our property expertise to access, deploy, manage and invest equity across our core sectors – office, retail, industrial and social infrastructure.

Operating with prudence, we’ve carefully curated a \$39.2 billion plus diverse portfolio of over 1,100 high quality, long leased properties. Partnership and financial discipline are at the heart of our approach. Acting in the best interest of customers and communities, we combine insight and inventiveness to unlock hidden value. Taking a long term view, our \$7.3 billion development pipeline delivers sustainable, technologically enabled projects for our customers.

The impacts of what we do are far-reaching. From helping businesses succeed by supporting their evolving workplace needs, to providing investors with superior returns for a better retirement, we’re powered by the drive to go further.

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