

## CIP UNIT PURCHASE PLAN COMPLETED

Tuesday, 19 May 2020

Centuria Property Funds No.2 Limited (**CPF2L**), as Responsible Entity for Centuria Industrial REIT (**CIP**), has completed its non-underwritten Unit Purchase Plan (**UPP**) to eligible securityholders in Australia and New Zealand. The UPP was announced on 9 April 2020, in connection with CIP's \$130 million institutional placement (**Placement**).

The UPP closed at 5:00pm (AEDT) on Friday, 15 May 2020.

Demand for the offering was strong with applications received for approximately \$8.3 million of new fully paid ordinary units (**New Units**). CPF2L has exercised its discretion to accept all applications. Successful eligible applications will be issued the full amount of New Units applied for, up to a maximum of \$30,000.

The total raised under the UPP and the Placement completed on Tuesday, 14 April 2020 is approximately \$138.3 million.

Successful eligible applicants under the UPP will be issued New Units at an issue price of \$2.62 per unit.

The New Units will be issued on Monday, 25 May 2020 and holding statements despatched on 26 May 2020. The New Units will commence trading on the ASX on Tuesday, 26 May 2020.

– Ends –

### For more information or to arrange an interview, please contact:

**Jesse Curtis**

Fund Manager - CIP

Centuria Property Funds No.2 Limited

Phone: 02 8923 8923

Email: jesse.curtis@centuria.com.au

**Tim Mitchell**

Group Head of Investor Relations

Centuria Capital Limited

Phone: 02 8923 8923

Email: tim.mitchell@centuria.com.au

**Alexandra Koolman**

Senior Manager Corporate Communications

Centuria Capital Limited

Phone: 02 8923 8923

Email: alexandra.koolman@centuria.com.au

*Authorised for release by the Anna Kovarik*

### About Centuria Industrial REIT

CIP is Australia's largest domestic pure play industrial REIT and is included in the S&P/ASX 300 Index. CIP's portfolio of high-quality industrial assets is situated in key metropolitan locations throughout Australia and is underpinned by a quality and diverse tenant base. CIP is overseen by a hands on, active manager and provides investors with income and an opportunity for capital growth from a pure play portfolio of high quality Australian industrial assets.

Centuria Property Funds No. 2 Limited (CPF2L), is the Responsible Entity for the ASX-listed Centuria Industrial REIT (CIP). CPF2L, is a wholly owned subsidiary of Centuria Capital Group (CNI). CNI is an ASX-listed specialist investment manager with \$7.2 billion in total assets under management and strong offerings across listed real estate investment trusts, unlisted real estate funds and investment bonds.

[www.centuria.com.au](http://www.centuria.com.au)