

ASX Release

28 April 2020

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Share Purchase Plan – Closes 30 April 2020

NEXTDC Limited (ASX: NXT) (“**NEXTDC**” or “the **Company**”) advises that as at 27 April 2020, applications for \$86 million worth of new fully paid ordinary shares (“**New Shares**”) have been received from shareholders eligible to participate in the Share Purchase Plan (“**SPP**”).

Details of the SPP were announced to the ASX on 14 April 2020 and the SPP Offer Booklet along with personalised Application Forms were dispatched to eligible shareholders on the same day.

The SPP offer will close at 5.00pm (AEST) on Thursday, 30 April 2020 (“**SPP Closing Date**”).

Under the SPP, eligible shareholders have the opportunity to acquire up to \$30,000 worth of New Shares without brokerage or transaction costs. There is no cap or scale back on the SPP.

The SPP issue price will be the lower of the Placement Price of \$7.80 per share or the volume weighted average price of fully paid ordinary shares in NEXTDC traded on the ASX over the five trading days up to and including the SPP Closing Date. Accordingly, the maximum price that eligible shareholders will pay is the Placement Price of \$7.80 per share. The NEXTDC share price was \$8.38 per share at the close of trade on 27 April 2020, which represents a premium of approximately 7% to the Placement Price.

If you require further information please call the NEXTDC SPP Information Line between 8.30am and 5.30pm (Sydney time), Monday to Friday on 1300 420 208 (within Australia) or +61 1300 420 208 (outside Australia).

This announcement is authorised by NEXTDC’s Chief Executive Officer and Managing Director.

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Important Notice

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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This release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The new shares of the Company have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares may not be offered or sold, directly or indirectly, to persons in the United States except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

Certain statements made in this release are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company’s current expectations, estimates and projections about the industry in which the Company operates, and beliefs and assumptions. Forward looking statements can generally be identified by the use of forward looking words such as ‘anticipate’, ‘believe’, ‘expect’, ‘project’, ‘forecast’, ‘estimate’, ‘likely’, ‘intend’, ‘should’, ‘will’, ‘could’, ‘may’, ‘target’, ‘plan’ and other similar expressions within the meaning of securities laws of applicable jurisdictions, and include statements regarding outcome and effects of the capital raising. Indications of, and guidance or outlook on future earnings, distributions or financial position or performance are also forward looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of the Company, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this release. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements.

The forward-looking statements made in this release relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

About NEXTDC

NEXTDC is an ASX200-listed technology company and Asia’s most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprise and government.

NEXTDC is recognised globally for the design, construction and operation of Australia’s only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry’s lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC’s corporate operations have been certified carbon neutral under the Australian Government’s Carbon Neutral Initiative, in line with *National Carbon Offset Standard (NCOS) for Organisations*.

Our Cloud Centre partner ecosystem is Australia’s most dynamic digital marketplace, comprising more than 590 carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com